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August 1, 2018

Advice No. 5335 (Southern California Gas Company – U 904 G)

<u>Advice 4001-G/5348-E</u> (Pacific Gas and Electric Company – U 39 M)

<u>Advice 3835-E</u> (Southern California Edison Company – U 338 E)

Advice 1-E (Tri-County Regional Energy Network)

Public Utilities Commission of the State of California

<u>Subject</u>: 2019 Joint Cooperation Memorandum (JCM) of SoCalGas, PG&E, SCE, and 3C-REN Pursuant to Decision (D.) 18-05-041

#### **Purpose**

Southern California Gas Company (SoCalGas), on behalf of Pacific Gas & Electric Company (PG&E), Southern California Edison Company (SCE), and Tri-County Regional Energy Network (3C-REN) hereby submits to the California Public Utilities Commission (Commission) the 2019 JCM, as shown in Attachment A, pursuant to Ordering Paragraph (OP) 38 of D.18-05-041.

#### **Background**

On June 5, 2018, the Commission issued D.18-05-041 which adopted the Energy Efficiency Business Plans of Investor-Owned Utilities (IOUs) and Non-IOU Program Administrators (PAs) for the years between 2018 and 2025. D.18-05-041 acknowledged the potential overlaps between IOU PAs and non-IOU PAs and directed PAs with overlapping service areas to submit annual JCMs that show how the PAs would avoid or minimize duplication for programs that address a common sector in overlapping service territories. Specifically, OP 38 of D.18-05-041 directed the IOU PAs and Non-IOU PAs to submit their first annual JCMs for approval via Tier

2 advice letters no later than August 1, 2018, noting that the IOU PAs and Non-IOU PAs shall:

- (1) summarize all the programs they intend to run and indicate which programs may overlap;
- (2) describe how each will work with the other so that customers are informed of all options and not steered simply to their own programs; and
- (3) describe how each will ensure customers are also aware of the others' programs, where that administrator does not have a similar offering.

#### 2019 Joint Cooperation Memo

Attachment A of this Advice Letter (AL) contains the 2019 JCM between SoCalGas, PG&E, SCE, and 3C-REN. The JCM provides (1) a summary of all the programs 3C-REN intends to run and indicates which programs may overlap with SoCalGas, PG&E, and SCE; (2) provides a summary of the coordination efforts between 3C-REN and SoCalGas, PG&E and SCE; (3) provides a summary of the IOU PAs 2019 comparable program offering, if applicable (Appendix A); and (4) provides details regarding 3C-RENs' program compliance with D.12-11-015.

The Joint PAs make note that the budgets and programs outlined in this memo are the best estimates of 2019 offerings at the time of submittal and are not assumed to be approved. Programs and budgets will be reviewed and approved as part of the Annual Budget Advice Letter (ABAL).

#### **Protest**

Anyone may protest this AL to the Commission. The protest must state the grounds upon which it is based, including such items as financial and service impact, and should be submitted expeditiously. The protest must be made in writing and must be received within 20 days of the date of this AL, which is August 21, 2018. The address for mailing or delivering a protest to the Commission is given below.

CPUC Energy Division Attention: Tariff Unit 505 Van Ness Avenue San Francisco, CA 94102

A copy of the protest should also be sent via e-mail to the attention of the Energy Division Tariff Unit (<u>EDTariffUnit@cpuc.ca.gov</u>). A copy of the protest should also be sent via both e-mail <u>and</u> facsimile to the address shown below on the same date it is mailed or delivered to the Commission.

For SoCalGas: Attn: Ray B. Ortiz

Tariff Manager - GT14D6 555 West Fifth Street

Los Angeles, CA 90013-1011 Facsimile No.: (213) 244-4957

E-mail: ROrtiz@SempraUtilities.com

For PG&E: Erik Jacobson

**Director - Regulatory Relations** 

c/o Megan Lawson

Pacific Gas and Electric Company 77 Beale Street, Mail Code B13U

P.O. Box 770000

San Francisco, CA 94177 Facsimile No.: (415) 973-3582 E-mail: PGETarrifs@pge.com

For SCE: Gary A. Stern, Ph.D.

Managing Director – Statewide Regulatory Operations

Southern California Edison Company

8631 Rush Street Rosemead, CA 91770

Telephone No.: (626) 302-9645 Facsimile No.: (626) 302-6396

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And

Laura Genao

Managing Director, State Regulatory Affairs

c/o Karyn Gansecki

Southern California Edison Company 601 Van Ness Avenue, Suite 2030

San Francisco, CA 94102 Facsimile No.: (415) 929-5544 E-mail: Karyn.Gansecki@sce.com

For 3C-REN: Susan Hughes

Senior Deputy Executive Officer

Ventura County

800 S. Victoria Avenue Ventura, CA 93009

Telephone No.: (805) 654-3836 Facsimile No.: (805) 654-5106 E-mail: susan.hughes@ventura.org

#### **Effective Date**

SoCalGas believes that this submittal is subject to Energy Division disposition and should be classified as Tier 2 (effective after staff approval) pursuant to General Order (GO) 96-B. Therefore, SoCalGas respectfully requests that this submittal be approved on August 31, 2018, which is 30 calendar days from the date submitted.

#### **Notice**

A copy of this AL is being sent to SoCalGas' GO 96-B service list and the Commission's service list in R.13-11-005 and A.17-01-013. Address change requests to the GO 96-B service list should be directed by e-mail to <a href="mailto:tariffs@socalgas.com">tariffs@socalgas.com</a> or call 213-244-2837. For changes to all other service lists, please contact the Commission's Process Office at 415-703-2021 or by e-mail at <a href="mailto:process">process</a> office@cpuc.ca.gov.

Ronald van der Leeden<sup>1</sup> Director - Regulatory Affairs

Attachments

<sup>1</sup> SCE, PG&E and 3C-REN have authorized SoCalGas to sign and submit this advice letter on their behalf.

### CALIFORNIA PUBLIC UTILITIES COMMISSION

## ADVICE LETTER SUBMITTAL SUMMARY ENERGY UTILITY

MUST BE COMPLETED BY UTILITY (Attach additional pages as needed)					
Company name/CPUC Utility No. SOUTHERN CALIFORNIA GAS COMPANY (U 904G)					
Utility type:	Contact Person: I	Ray B. Ortiz			
$\boxtimes$ ELC $\boxtimes$ GAS	Phone #: (213) <u>244-3837</u>				
☐ PLC ☐ HEAT ☐ WATER	E-mail: ROrtiz@semprautilities.com				
EXPLANATION OF UTILITY TY	EXPLANATION OF UTILITY TYPE (Date Submitted/ Received Stamp by CPU)				
ELC = Electric $GAS = Gas$ $PLC = Pipeline$ $HEAT = Heat$ $W$					
Advice Letter (AL) #: 5335, et al.					
Subject of AL: 2019 Joint Cooperation	 Memorandum (JCN	I) of SoCalGas, PG&E, SCE, and 3C-REN			
Pursuant to Decision (D.) 18-05-041					
Keywords (choose from CPUC listing):	Energy Efficiency				
AL type: Monthly Quarterly	Annual 🗌 One-Tim	e			
If AL submitted in compliance with a C	Commission order, in	ndicate relevant Decision/Resolution #:			
D.18-05-041					
Does AL replace a withdrawn or rejected	ed AL? If so, identif	ry the prior AL: No			
Summarize differences between the AL	and the prior with	drawn or rejected AL¹: N/A			
Does AL request confidential treatmen	t? If so, provide exp	lanation: No			
Resolution Required?   Yes   No		Tier Designation: 1 2 3			
Requested effective date: 8/31/18		No. of tariff sheets:0			
Estimated system annual revenue effect	et: (%): <u>N/A</u>				
Estimated system average rate effect (9	%): <u>N/A</u>				
When rates are affected by AL, include (residential, small commercial, large Co		showing average rate effects on customer classes ting).			
Tariff schedules affected: N/A					
Service affected and changes proposed <sup>1</sup>	Service affected and changes proposed <sup>1</sup> : N/A				
Pending advice letters that revise the same tariff sheets: N/A					
Protests and all other correspondence this submittal, unless otherwise autho		are due no later than 20 days after the date of ission, and shall be sent to:			
CPUC, Energy Division Southern California Gas Company					
Attention: Tariff Unit		Attention: Ray B. Ortiz			
505 Van Ness Ave.,		55 West 5th Street, GT14D6			
San Francisco, CA 94102 EDTariffUnit@cpuc.ca.gov		Los Angeles, CA 90013-1011 ROrtiz@semprautilities.com			
ED Latintonite Chuc.ca.guv		Variffs@socalgas.com			

 $<sup>^{\</sup>mbox{\tiny $1$}}$  Discuss in AL if more space is needed.

#### **ATTACHMENT A**

Advice No. 5335, et al.

SoCalGas, PG&E, SCE, and 3C-REN 2019 Joint Cooperation Memorandum

(Appendix A - IOU(s) Portfolio Summary of Programs Offered for 2019) (Appendix B - IOU Workforce Education and Training Class List)

#### ATTACHMENT A

## SoCalGas, PG&E, SCE, AND 3C-REN 2019 JOINT COOPERATION MEMORANDUM

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  - B. 3C-REN CODES AND STANDARDS (C&S)
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#### I. 3C-REN PORTFOLIO SUMMARY OF PROGRAMS OFFERED FOR 2019

Table 1. 3C-REN Summary of programs

3C-REN Program Unique ID Sector		Estimated Annual Budget <sup>1</sup>	Eligible Measures
3C-REN WE&T (3C-WET-001)	WE&T	\$1,270,776	N/A
3C-REN C&S (3C-CC-001)	Codes and Standards	\$1,796,749	N/A
3C-REN RES DI (3C-R-001)	Residential	\$2,896,875	LED lighting, air sealing, insulation, HVAC measures, water flow controls, smart thermostat, power strip, plug load feedback device, duct system servicing, appliances, pool pumps, and water heating measures. <sup>2</sup>

## II. SUMMARY AND COORDINATION OF 3C-REN AND SoCalGas, SCE, AND PG&E PROGRAMS OFFERED FOR 2019 THAT ARE COMPARABLE

## A. 3C-REN Workforce, Education, and Training (WE&T) Program (3C-CC-001)

The 3C-REN proposes a cross-cutting WE&T program designed to fill gaps in current investor-owned utilities<sup>3</sup> (IOU) offerings for the 3C-REN territory, as the region is far removed from IOU training & resource hubs. The current IOU training and education programs require substantial travel to energy centers outside of the Tri-County area and are often not designed to meet the needs of local building professionals. The 3C-REN program will offer career pathways and enrichment by providing access to in-person trainings, mentorship opportunities and cross promotion of IOU workforce trainings, including hard-to-reach (HTR) workers and those in identified disadvantaged communities (DACs).

<sup>&</sup>lt;sup>1</sup> Actual budget information will be provided in 3C-REN's Energy Efficiency Annual Budget Advice Letter filing on September 4, 2018.

<sup>&</sup>lt;sup>2</sup> Please note that this is a preliminary list of measure types, and that the final measures will be provided in the program Implementation Plan.

<sup>&</sup>lt;sup>3</sup> For the purposes of this Joint Cooperation Memo, the IOUs consist of SoCalGas, SCE and PG&E.

Building professionals living and working in the 3C-REN territory face unique challenges given the dispersed nature of communities within the Tri-County Central Coast Region. The region, and its building professional workforce, have historically struggled to fill key positions in energy efficiency, including the retrofit market and energy code compliant new construction. The 3C-REN WE&T activities will address these challenges through collaboration with existing providers, programs, apprenticeship-style learning, targeted management, technical trainings for building professionals, and integrated resources for design and compliance professionals.

The 3C-REN territory has two primary needs for training and education in addition to local, in-person mentorship:

- Technical Code Compliance, Home Performance and zero net energy (ZNE);
- "Soft Skills" Training for better communications, sales and marketing training and business management.

The 3C-REN will leverage established contractor and program relationships to provide technical trainings, Energy Advisor in-field job and installation mentoring, construction firm specific trainings and provide certification opportunities. The 3C-REN's partnerships and Residential Energy Advisor service provide a direct connection to the workforce, leverage and improve the existing labor force and provide apprenticeship-style trainings with real-time experience that business owners value most. This will set up a network of building professionals and connection to the workforce seeking training and career development.

The 3C-REN will apply a holistic approach to the market with highly targeted training events, using apprenticeship and mentoring style models to enhance the workforce within the 3C-REN territory. Workforce training will be real world reinforced while simultaneously influencing direct energy savings. As a result of a stronger workforce, building departments will increase efficiency and efficacy with existing resources.

#### The program budget for 3C-REN WE&T, 3C-WET-001 \$1,270,776.

The program targets local building professionals needing more in-depth training, such as contractors, HVAC, engineers, architects, designers, certified energy managers, local jurisdictions' building & safety department staff, lighting professionals, real estate professionals, raters, including professionals in DACs and HTR areas, as well as other key market actors.

The 3C-REN's WE&T program is non-resource and will serve to support 3C-REN and IOU programs in the region by training the workforce that can deliver resource programs.

1. Comparable SoCalGas, SCE and/or PG&E Programs

**Table 2: WE&T Program Comparison** 

WE&T	3C-REN	PG&E	SCE	SoCalGas
Non-Resource Program Name	3C-REN WE&T	PG&E WE&T Integrated Energy Efficiency Training (IEET) <sup>4</sup>	SCE WE&T IEET <sup>5</sup>	SoCalGas WE&T IEET <sup>6</sup>
Eligible Measures	N/A	N/A	N/A	N/A
Estimated 2019 Budget <sup>7</sup>	\$1,270,776	\$8,564,820	\$4,480,729	\$2,548,697
Target Audience	Local building professionals needing more indepth training, such as contractors, HVAC, engineers, architects, designers, certified energy managers, local jurisdictions' building & safety department staff, lighting professionals, real estate professionals, raters, and professionals in DACs and HTR areas, as well as other key market actors.	Any person who designs, builds, maintains, plan checks, inspects, and/or operates buildings including engineers, architects, contractors, lighting designers, HVAC technicians, real estate professionals, building operators, facility managers, energy consultants, plans examiners, building inspectors, and more.  Additionally, we support other organizations' instructors who are also training a similar audience.	Workforce needing technical residential, multi-family, and/or small business trainings at Energy Centers or online via simulcast or webinar.	Workforce related education and training to occupations supporting resource program sectors. Training will be conducted at Energy Center, alternative site locations and distribution channels in collaboration as appropriate with non-IOU sources, feasible for reaching target audiences.

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<sup>&</sup>lt;sup>4</sup> The C&S Compliance Improvement subprogram is also a comparable program. More information on this program is listed in Section B.

<sup>&</sup>lt;sup>5</sup> The C&S Compliance Improvement subprogram is also a comparable program. More information on this program is listed in Section B.

<sup>&</sup>lt;sup>6</sup> The C&S Compliance Improvement subprogram is also a comparable program. More information on this program is listed in Section B.

<sup>&</sup>lt;sup>7</sup> Actual budget information will be provided in 3C-REN's 2019 Energy Efficiency Annual Budget Advice Letter filing on September 4, 2018.

#### Pacific Gas & Electric

The PG&E WE&T IEET subprogram (formerly Centergies) offers hundreds of technical workforce trainings per year with the goal of equipping a California workforce with the tools, resources, and skills to meet the State's climate goals. Appendix A includes a categorized list of the residential, multi-family, and/or small business trainings conducted in 2017 and 2018 to date as an illustration of our potential 2019 offerings in the three areas that appear of greatest interest to the 3C-REN—residential; multi-family, and small/medium business. Appendix A also includes a full list of approximately 250 WE&T training offerings in the same period.

Some of the classes listed in Appendix A are restricted to PG&E's physical Energy Centers in Stockton, San Ramon for food service, or San Francisco, due to the need to use large teaching props or laboratories. However, the majority of classes in Appendix A can be offered at off-site locations and/or via online simulcast or webinar, especially if a local organization will assist with marketing and outreach to ensure good attendance from the appropriate target audience, assuming that the instructor is willing and able to travel. PG&E's WE&T program also has an online learning platform, many of which are focused on residential construction and contractors. See Appendix A for a list of on-demand classes. Section B below also includes more information on additional Codes and Standards training provided by the IOUs.

PG&E also has a tool lending library with thousands of energy diagnostic tools available to borrow at no-cost. This offering addresses an up-front cost barrier faced by many small businesses and energy consultants. Tools are available to borrow at our Stockton and San Francisco Energy Centers. PG&E can ship the tool anywhere in California if the customer or 3C-REN covers shipping costs.

The PG&E WE&T team does not offer soft skills training such as interviewing skills, resume writing, etc. PG&E will coordinate with organizations that offer soft skills training as part of the Statewide Career and Workforce Readiness (CWR) program in 2019 (See Section 3 below).

PG&E WE&T does not offer the certifications listed in the 3C-REN Business Plan – BPI, HERS, or NATE; however, PG&E does support these certifications by providing classes that prepare students to take the tests and complete them successfully. Examples include PG&E's IHACI NATE Series, an 8-part class that prepare technicians to take the test. IHACI is an approved NATE testing proctor. Another example is PG&E's Combustion Safety and Depressurization class that prepares workers to take the BPI examination.

#### Southern California Edison

SCE WE&T Integrate Energy Education Training Program – [SCE-13-SW-010A]

The SCE Workforce WE&T Integrate Energy Education Training program (formerly Centergies), offer resources to help shape the future energy workforce through occupational, employer and technology focused workshops and seminars, along with workplace-based hands-on technical training. These programs aim to provide pathways and training for certifications and credentials in energy-related industries.

In addition to the trainings offered, the Foodservice Technology Center conducts standards-based equipment testing and evaluation that enhance commercialization of emerging energy efficient technologies and programs. These services are delivered with technical integrity and scientific rigor in order to ensure our partners stay competitive and maintain cost effectiveness.

The Energy Centers provide a host of other value-added customer programs and services such as the Tool Lending Library, tours, and on-site energy audits at nocost to the customer.

#### **Southern California Gas Company**

SCG3729 - SoCalGas WE&T Integrated Energy Efficiency Training (IEET)

The SoCalGas WE&T Integrated Energy Efficiency Training (IEET) subprogram (formerly Centergies) will offer both technical and foodservice workforce trainings that can leverage 3C-REN local contacts to inform and equip workforce talent with skills to assist in meeting the State's energy and climate goals. Appendix A includes a list of trainings completed in 2017

The Workforce Education and Training (WE&T) Program contributes to the investor-owned utilities' (IOUs') energy efficiency goals by empowering customers and market actors with the knowledge to make energy reduction decisions. WE&T's primary target audience includes market actors who design, build, maintain, and operate buildings and building systems—engineers, technicians, building operators, designers, contractors, etc. Additionally, WE&T supports Post-secondary institution who are training future generations of the energy workforce by providing them energy efficiency, sustainability, and green career awareness materials and resources. Because these market actors have the potential to shape a building's energy use, WE&T teaches them how to recognize energy savings and GHG-reduction opportunities, and then provides them skills, tools, and resources to act upon those opportunities.

#### 2. Coordination Protocol between Programs

The goal of coordination between 3C-REN and the IOU WE&T programs, including Local Government Partnerships<sup>8</sup>, is to ensure that ratepayer funds deliver resources efficiently and effectively across the shared territories. With that in mind, the IOUs and 3C-REN will approach coordination with the goal of offering transparency through regular communication, efficiency through a collaborative approach to any shared resources, and support for the success of programs across the service area.

3C-REN aims to provide coverage not currently being provided by the IOUs, as well as services targeting hard-to-reach markets that may complement existing IOU resources. To ensure 3C-REN can meet these eligibility categories, the IOUs will provide 3C-REN with their list of available WE&T trainings including those in development stages. Whenever feasible, 3C-REN will leverage existing IOU curriculum and training by communicating training needs via email or in regular coordination meetings with IOU partners. A clear chain of communication and identified contacts will be exchanged for each program and/or sub-program.

IOUs will provide their list of trainings and trainings-in-development to 3C-REN on a quarterly basis and will include the following information:

- Class name(s)
- Description(s)
- Instructor name(s)
- Whether IOUs owns content (as opposed to licensing it)
- Mode of access and location (ex: in-person, training center/city, online)
- Class schedule (if one exists)

Once 3C-REN reviews this list, 3C-REN will determine which existing offerings are to be leveraged and coordinate with the IOUs to deliver these resources. If 3C-REN determines there is a training gap, 3C-REN will develop additional training resources and communicate that to the IOUs, working to avoid duplication by leveraging any existing resources. The IOUs and 3C-REN will administer a post-course evaluation to course participants to assess the quality of the courses.

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<sup>&</sup>lt;sup>8</sup> Local Government Partnership Programs in 3C-REN; Ventura County Regional Energy Alliance, San Luis Obispo County Energy Watch, North Santa Barbara Energy Watch Partnership and with South County Energy Efficiency Partnership in Santa Barbara.

#### 3. Coordination between Statewide (SW) program(s)

With the change to a single statewide administrator for the Career and Workforce Readiness (CWR) and Career Connections subprograms in WE&T, and that administrator being PG&E, the 3C-REN proposes to leverage the coordination protocol described above to include any statewide considerations. The 3C-REN program does not include a traditional K-12 student component, so coordination on the Connections sub-program is likely not needed. PG&E will engage the 3C-REN after a vendor is secured for the CWR subprogram (likely late 2019 or early 2020) to discuss a coordination strategy.

#### B. 3C-REN CODES AND STANDARDS (C&S) PROGRAM 3C-CS-001

The 3C-REN proposes a cross-cutting C&S program designed to fill gaps in current IOU offerings for the 3C-REN territory. The 3C-REN program will offer local, person-to-person trainings and mentorship opportunities, as well as counter and on-call expert assistance for codes and standards. In addition to coordinating with the IOUs to leverage existing Statewide C&S resources, for classroom and online trainings, the 3C-REN will establish a Code Coach offering to run concurrent to and alongside other training efforts.

Building departments in the Central Coast Region will receive building performance support and mentoring for plan review and field compliance. All design-side stakeholders, from the architect to field inspector and from the mechanical engineer to the plan checker, will be encouraged to attend trainings. The Code Coach approach, having local counter-to-counter and on-call experts for the region, will foster an environment where stakeholders have a deeper understanding of building performance and interrelated concerns. The goal is to ensure consistency throughout the Central Coast Region, providing the workforce with a more stable business climate and known code compliance resources.

The program budget for 3C-REN C&S, 3C-CS-001 shall be \$1,796,749.

The target audience is all construction design-side stakeholders, including building departments, architects, field inspectors, mechanical engineers, and plan checkers. This is a non-resource program.

#### 1. Comparable SoCalGas, SCE and/or PG&E Programs

The IOU Compliance Improvement subprogram targets actors within the building and appliance energy code supply chains to maintain comprehensive statewide compliance with energy codes and appliance standards, such as: manufacturers, distributors, retailers, architects, energy consultants, contractors, plans examiners, building inspectors, etc. Whereas the Energy Commission is responsible for implementing state policy by establishing new codes and standards, others (architects, energy consultants, mechanical engineers, IOUs, builders, contractors, etc.) are responsible for interpreting the code and completing compliance forms and building officials (CALBO) are responsible for enforcing the code. Building codes and appliance standards can be difficult to understand and time consuming to implement so some industry actors fail to comply with regulatory requirements.

Compliance improvement program needs are determined through a performance-based solutions approach to identify training, tools, resources and outreach necessary to narrow the gap between actual and desired performance, and principals of adult learning theory are employed to improve knowledge swings during training and increase long-term retention. Multiple training modalities are used to maximize student participation. One consistent curriculum is developed by the compliance improvement program and delivered statewide by a team of subject matter experts.

**Table 3: C&S Program Comparison** 

C&S	3C-REN	PG&E	SCE	SoCalGas
Non-Resource Program Name	3C-REN C&S	Statewide C&S Compliance Improvement Subprogram	Statewide C&S Compliance Improvement Subprogram	Statewide C&S Compliance Improvement Subprogram
Eligible Measures	N/A	N/A	N/A	N/A
Estimated 2019 Budget <sup>9</sup>	\$1,796,749	\$4,044,129	\$1,382,984	\$251,207
Target Audience	All design-side stakeholders	All stakeholders impacted by the energy code	All stakeholders impacted by the energy code	All stakeholders impacted by the energy code

<sup>&</sup>lt;sup>9</sup> Actual budget information will be provided in the Program Administrator's 2019 Energy Efficiency Annual Budget Advice Letter filing on September 4, 2018.

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#### 2. Coordination Protocol between programs

The same coordination protocol as mentioned above for WE&T applies to Codes and Standards classroom and online trainings. Again, the goal of coordination between 3C-REN and utility programs is to ensure that ratepayer funds deliver resources efficiently and effectively across the shared territories. With that in mind, the IOUs and 3C-REN will approach coordination with the goal of offering transparency through regular communication, efficiency through a collaborative approach to any shared resources, and support for the success of programs across the service area.

3C-REN aims to provide coverage not currently being provided by the IOUs, as well as services targeting hard-to-reach markets that may complement existing IOU resources. The majority of 3C-REN's activities are related to the Energy Code Coach who will conduct outreach to local building departments and market actors by offering on-demand, local, in-person and customized technical support, which will not require regular IOU coordination.

For other programs where 3C-REN is filling in a gap in IOU programs, the utilities will provide 3C-REN with their list of available Codes and Standards trainings including those in development stages. Whenever feasible, 3C-REN will leverage existing IOU curriculum and training by communicating training needs via email or in regular coordination meetings with IOU partners. A clear chain of communication and identified contacts will be exchanged for each program and/or sub-program.

IOUs will provide their list trainings to 3C-REN on a quarterly basis and will include the following information:

- Class name(s)
- Description(s)
- Instructor name(s)
- Whether IOUs owns content (as opposed to licensing it)
- Mode of access and location (ex: in-person, training center/city, online)
- Class schedule (if one exists)

Once 3C-REN reviews this list, 3C-REN will determine which existing offerings are to be leveraged and coordinate with the IOUs to deliver these resources. If 3C-REN determines there is a training gap, 3C-REN will develop additional training resources and communicate that to the IOUs, working to avoid duplication by leveraging any existing resources.

The IOUs will make the 3C-REN aware of resources available as courses are scheduled for delivery and new job aides (Energy Code Ace "resources") are

developed. A portion of the Statewide C&S Team's training schedule is set at the beginning of the year while the rest remains flexible since most courses are offered upon request as a result of the team's outreach efforts. All offerings are posted on the Energy Code Ace website training page as courses are scheduled.

#### 3. Coordination between SW program(s)

The majority of 3C-REN's C&S activities are related to the Energy Code Coach who will conduct outreach to local building departments and market actors by offering on-demand, local, in-person and customized technical support, which will not require regular statewide coordination. However, the Code Coach may provide referrals to customers who will benefit from statewide programs.

There is an extensive list of classes offered by the Statewide Codes and Standards team. The statewide administrator will provide their list of trainings to 3C-REN on a quarterly basis and will include the following information:

- Class name(s)
- Description(s)
- Instructor name(s)
- Whether IOUs owns content (as opposed to licensing it)
- Mode of access and location (ex: in-person, training center/city, online)
- Class schedule (if one exists)

Once 3C-REN reviews this list, 3C-REN will determine which existing offerings are to be leveraged and coordinate with the statewide administrator to deliver these resources. If 3C-REN determines there is a training gap, 3C-REN will develop additional training resources and communicate that to the statewide administrator, working to avoid duplication by leveraging any existing resources.

Should the need to coordinate efforts arise, 3C-REN will follow similar protocols as defined under the coordination protocol between programs. Specifically, 3C-REN will work with the statewide administrator to identify appropriate program contacts, confirm existing resources, and collaboratively determine if resources should be jointly offered or if 3C-REN should build upon statewide resources.

#### C. 3C-REN RESIDENTIAL DIRECT INSTALL PROGRAM 3C-R-001

The 3C-REN proposed a residential direct install (RES DI) program designed to fill a gap in current IOU offerings for the 3C-REN territory, as the region is far removed from IOU training & resources hubs and experiences significant market confusion. The 3C-REN Region is served by three different IOUs – PG&E to the north, SCE

to south, SCG in all three counties – with overlapping electrical services in Santa Barbara and Ventura. This increased coverage has not resulted in a higher level of service, but instead led to increased confusion due to different programs, requirements and providers. The 3C-REN program will deliver a direct install (DI) program that targets hard-to-reach (HTR) residential customers, including single family and multifamily, renters and owners, and Disadvantaged Communities (DACs) in Ventura, Santa Barbara and San Luis Obispo Counties, offering a single, unified program to regional residents.

The program will provide energy and behavior change education, installation of simple energy saving measures to build customers trust and interest and deliver a pathway to deeper savings by offering co-pay options for more substantial upgrades. 3C-REN will partner with local non-profits (e.g. Community Action Partnerships, or CAPs), who currently deliver the Energy Savings Assistance (ESA), Middle Income Direct Install (MIDI), and Low-Income Home Energy Assistance Programs (LIHEAP) to leverage their experience and infrastructure to provide 3C-REN program services to a broader audience than they currently serve.

Qualifying customers will receive an in-home visit from a trained assessor who will collect information on the home, provide consumer education. and install DI measures. Education will focus on behavioral changes and easy actions the customer can take to reduce energy use. The program will employ digital education tools such as energy education videos that customers can watch while DI measures are being installed to reduce time spent in the home. Assessors will also cross-promote utility bill management tools (e.g. Green Button) and demand response programs (e.g. SCE Summer Rate Program). Additionally, assessors will provide initial information on co-pay options for more substantial upgrades.

A WE&T and C&S overlay is included in this program as 3C-REN will work with local non-profit low-income providers to help build their staffing capacity and provide training, as well as code coaching for permitted projects. Some projects may also be used as hands-on, in the field training opportunities that will result in increased quality assurance. Partnering with local non-profit and low-income service providers also provides an opportunity to create career pathways for disadvantaged workers as many of the crew members and contractors live in the DACs that they serve.

The program budget for 3C-REN RES DI, (3C-R-001) shall be \$2,896,875.

The 3C-REN Residential DI program will target hard-to-reach (HTR) residential customers, including single-family and multifamily, renters and owners, and moderate-income families not currently be served by, nor meet the criteria of current ESA, LIHEAP, or MIDI in Ventura, Santa Barbara and San Luis Obispo Counties.

This resource program will include measure types including lighting, air sealing, insulation, HVAC, water flow controls, smart thermostat, power strip, plug load feedback device, duct system servicing, appliances, pool pumps, and water heating measures. <sup>10</sup> 3C-REN is currently engaging IOUs and organizations that contract DI services to identify additional measures beyond those offered by ESA, MIDI, and LIHEAP that have potential to enhance service and savings, as well as overcome any administrative barriers that may inhibit successful delivery. Single measures will be allowed. Savings will be deemed per measure.

#### 1. Comparable SoCalGas, SCE and/or PG&E Programs

**Table 4: RES DI Program Comparison** 

DI	3C-REN	PG&E	SCE	SoCalGas
Resource Program Name	3C-R-001 Residential Direct Install	PGE210011 – Moderate Income Direct Install (MIDI) Program	SCEG-13-SW-001G - Residential Direct Install (formerly Energy Upgrade California – MIDI)	SCG9705 - SoCalGas MIDI Program
Eligible Measures	LED lighting, air sealing, insulation, HVAC measures, water flow controls, smart thermostat, power strip, plug load feedback device, duct system servicing, appliances, pool pumps,	LED lighting, water savings measures, HVAC tune-ups and efficiency retrofits, advanced power strips, and smart thermostats	<ul> <li>HVAC Measures (Efficient Fan Control, Brushless Fan Motor, Air Flow Adjustment, Condenser Coil Cleaning, Refrigerant Charge Adjustment, Duct Test and Seal, Window Evaporative Cooler)</li> <li>Variable Speed Pool Pump</li> <li>Residential Smart (Communicating) Thermostat</li> </ul>	<ul> <li>Energy         Education</li> <li>Attic Insulation         <ul> <li>Attic Insulation</li> <li>R13 – Knee</li> <li>Wall</li> </ul> </li> <li>Exhaust         Venting         (Kitchen/Bath)         <ul> <li>cut opening</li> <li>with vent (Done in conjunction</li> <li>with attic insulation)</li> </ul> </li> <li>Vent – Eave         (Done in conjunction</li> </ul>

<sup>&</sup>lt;sup>10</sup> Please note that this is a preliminary list of measure types, and that the final measures will be provided in the program Implementation Plan.

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DI	3C-REN	PG&E	SCE	SoCalGas
Estimated	and water heating measures.11			with attic insulation)  Duct Repair – (Done in conjunction with attic insulation)  Duct Testing  Duct Sealing  Duct Board Installation  Low Flow Kitchen Faucet Aerator  Low Flow Bathroom Faucet Aerator  Low Flow Showerhead  Low Flow Showerhead  Showerhead  Showerhead  Showerhead adaptor  Shower Diverter Valve (in conjunction with Low Flow Showerhead)  Thermostatic Shower Valve  Smart Thermostat  Natural Gas Appliance Testing (NGAT) (done in conjunction with Duct Sealing)
2019 Budget <sup>12</sup>	\$2,896,875	\$3,000,000	\$12,635,284	\$2,000,000

<sup>-</sup>

 $<sup>^{11}</sup>$  Please note that this is a preliminary list of measure types, and that the final measures will be provided in the program Implementation Plan.

<sup>&</sup>lt;sup>12</sup> Actual budget information will be provided in the Program Administrator's 2019 Energy Efficiency Annual Budget Advice Letter filing on September 4, 2018.

DI	3C-REN	PG&E	SCE	SoCalGas
Target Audience	Will target hard-to-reach (HTR) residential customers, including single-family and multifamily, renters and owners, and moderate-income families not currently being served by, nor meet the criteria of current ESA, LIHEAP, or MIDI in Ventura, Santa Barbara and San Luis Obispo Counties.	The MIDI program serves moderate income and disadvantaged and/or hard-to-reach communities across the PG&E service territory. Eligible customers include those with incomes under 400% of the federal poverty level, renters and lessors, customers whose primary language is other than English, and customers residing outside of the San Francisco and Sacramento Metropolitan regions.	Residential single-family home customers within SCE's service territory	Mainstream, market rate homeowners. MIDI program in the Central Valley, incomes (201 to 300% of the federal poverty guidelines) just above the Energy Savings Assistance (ESA) program requirements.

#### Pacific Gas & Electric

PGE210011 – Moderate Income Direct Install (MIDI) Program

The MIDI program targets hard-to-reach and moderate income residential customers. Program outreach conducted both independently as well as through integration with the ESA Program to serve those customers who do not qualify for ESA because the customer's income level falls above the income guidelines or because the customer cannot produce the appropriate, ESA required documentation.

Through the MIDI program, the ESA Energy Efficiency Services ("EES") Contractors, and other approved contractors will serve these hard-to-reach and moderate income customers in order to avoid a missed opportunity to provide

energy efficiency services. MIDI customers will be offered an energy assessment, energy education, and low or no-cost installation of measures.

#### Southern California Edison

SCE Residential Direct Install (formerly Energy Upgrade California – Middle Income Direct Install [MIDI]) – [SCE-13-SW-001G]

The Residential Direct Install program targets single-family residential customers. The program allows customers to realize the value of energy efficiency through a variety of no-cost products and services to meet individual customer needs and enable continuous energy management. The services offered through the Residential Direct Install program are leveraged by various Water District agencies that deploy water conservation program offerings to deliver a comprehensive water energy nexus solution.

Target marketing is performed in select areas to create customer awareness and engagement. Customers are provided with education on the measures installed in their homes, other measures that could further improve their energy savings, and a general understanding about the importance of saving energy and the large impact everyday behavior has on conservation.

#### Southern California Gas Company

SoCalGas Middle Income Direct Install Program – Energy Upgrade California (SCG 3705)

The Middle Income Direct Install (MIDI) program is an extension of SoCalGas Energy Upgrade California (EUC) Program (SCG 3705) is a direct install program for customers whose income falls between 201% and 300% (changes pending) of the federal poverty guidelines. The Program works collaboratively with the ESA Program. The Whole Building Program traditionally requires significant financial contributions by customers who wish to participate. MIDI closes this financial gap by first installing no-cost measures thereby reducing the total amount of money a customer would need to invest in their property in order to participate in the Single Family SF/ Multifamily MF HUP Program. The MIDI Pilot encourages residential owners/property managers of SF and MF properties to install comprehensive EE improvements.

#### 2. Coordination Protocol between Programs

As described for previous programs, the IOUs and 3C-REN will approach coordination with the goal of offering transparency through regular communication, efficiency through a collaborative approach to any shared resources, and support for the success of programs across the service area.

For its residential DI program, 3C-REN and the IOUs will communicate via email or in regular coordination meetings. A clear chain of communication and identified contacts will be exchanged for each program.

During program design and launch 3C-REN will review IOU program materials to identify potential coordination opportunities for Direct Install, including participation criteria, eligibility and measures. The IOUs will make the 3C-REN aware of resources available. 3C-REN will communicate with the program contact for any identified potential overlap or other area of potential coordination.

The IOUs will make the 3C-REN aware of programs and resources available. 3C-REN will determine whether resources, such as for low and moderate-income families, should be jointly offered or if the 3C-REN will build upon IOU resources to offer independently. This will assist with market penetration and afford both the IOU and 3C-REN cross promotion and continuity of services.

There may be instances where a customer may contact 3C-REN for resources, and 3C-REN may identify that the customer would be best served by an IOU program. 3C-REN and the IOUs will establish a protocol for customer handoff should either program identify a referral for another organization's resources. The handoff protocol should minimize the number of customer touchpoints to maximize the potential for program participation. Ideally, 3C-REN will be able to provide a "warm" or immediate handoff to the IOUs while the customer is actively engaged by email/phone, so that the customer experiences a seamless service offering between 3C-REN and the IOUs.

#### 3. Coordination between SW program (s)

The 3C-REN residential DI program offering is not substantially similar to any statewide program and regular coordination to avoid duplication is deemed unnecessary. However, there are some portions of the program that may allow for and require coordination among programs. In particular, 3C-REN will provide referrals to statewide financing programs to program participants when appropriate. 3C-REN will follow similar established coordination protocols for coordination with utility programs to ensure coordination with statewide programs.

#### III. 3C-REN PROGRAM COMPLIANCE WITH D.12-11-015

### A. 3C-REN UNDERTAKING ACTIVITIES THAT UTILITIES CANNOT OR DO NOT INTEND TO UNDERTAKE.

Although the IOUs do offer C&S and WE&T resources, the IOUs are not currently delivering localized, hands-on services in the 3C-REN service area. The majority of the IOU in-person trainings are offered at IOU training facilities, which are not located in 3C-REN service area. As noted in Decision (D.) 18-05-041 "3C-REN's proposed activities for WE&T and code compliance have value in terms of the significant distance of its service area to the IOUs' training centers." 13

For WE&T, the 3C-REN program will offer regional, on-the-ground resources to address this gap. As noted in the 3C-REN Business Plan, "the current IOU training and education programs require substantial travel to energy centers outside of the area and are often not designed to meet the needs of a residential home performance workforce." Specifically, the 3C-REN program will help build career pathways by providing access to in-person trainings and mentorships, including HTR workers and those in identified DACs. This will include local Energy Advisor services for in-field training to build capabilities and on-the-job skills, a service not offered by the IOUs. Separately, 3C-REN will offer in-person training on technical and soft skills, a service not offered locally by the IOUs.

For C&S, the 3C-REN will establish a regional Code Coach offering to run concurrent to and alongside other training efforts. This approach will be more hands-on and locally relevant than existing IOU resources. Building departments in the Central Coast Region will receive building performance support and mentoring for plan review and field compliance. All design-side stakeholders, from the architect to field inspector and from the mechanical engineer to the plan checker, will be encouraged to attend trainings. The Code Coach approach, having local counter-to-counter and on-call experts for the region, will foster an environment where stakeholders have a deeper understanding of building performance and interrelated concerns.

<sup>&</sup>lt;sup>13</sup> D.18-05-41, Finding of Fact 63.

# B. 3C-REN UNDERTAKING PILOTS ACTIVITIES WHERE THERE IS NO CURRENT UTILITY UNDERTAKING, AND WHERE THERE IS A POTENTIAL FOR SCALABILITY TO A BROADER GEOGRAPHIC REACH, IF SUCESSFUL.

At this time, 3C-REN is not proposing a program using this threshold criteria for compliance with D.12-11-015. Instead, 3C-REN is proposing programs that both fill in gaps to IOU services and that target HTR markets.

## C. 3C-REN UNDERTAKING PILOT ACTIVITIES IN HARD TO REACH MARKETS, WHETHER OR NOT THERE IS A CURRENT UTILITY PROGRAM THAT MAY OVERLAP.

As noted in Decision (D.) 18-05-041, the CPUC intends to "authorize 3C-REN's proposed business plan activities for residential direct install programs that target hard-to-reach customers." Through its residential program, the 3C-REN program will deliver a DI program that targets hard-to-reach residential customers, including single family and multifamily, renters and owners, and DACs in Ventura, Santa Barbara and San Luis Obispo Counties. As noted in the Business Plan, "reported IOU residential savings in the Tri-Counties is not substantial" and "could be due the hard to reach elements on the geographic area and lack of ability to effectively reach customers consistently."

3C-REN aims to address this hard-to-reach market through its intervention strategies of "Strategy 1. Build trust and interest in energy savings over time," and "Strategy 2. Apply neighborhood approaches to achieve scale in reach and savings. Under the first strategy, activities will include offering a direct install program targeting hard-to-reach customers, as well as simple upgrade packages offered for cost to streamline easy installation and adoption of deeper retrofits in hard-to-reach customers. Under the second strategy, 3C-REN will deploy a neighborhood-based approach to engage hard-to-reach customers and integrate workforce development opportunities to build skills and community buy-in.

As noted in the Business Plan, "the 3C-REN intends to offer services to all residents in the three counties, however, the hard to reach populations of moderate income and rural areas will be targeted in marketing and outreach, as well as in program design." However, there may be instances where a customer may contact 3C-REN, but the customer would be best served by an IOU program. 3C-REN and the IOUs will establish a protocol for customer handoff.

<sup>&</sup>lt;sup>14</sup> D.18-05-41, Conclusion of Law 54.

Table 5. 3C-REN CROSS-CUTTING & RESIDENTIAL D. 12-11-015 Compliance, by program

D.12-11-015 Threshold Criteria that apply for each program	Comparable IOU Program if applicable	1. Activities that utilities cannot or do not intend to undertake.	2. Pilot activities where there is no current offering, and where there is potential for scalability to a broader geographic reach, if successful.	3. Pilot activities in hard to reach markets, whether or not there is a current utility program that may overlap.
3C-REN WE&T 3C-WET-001	PG&E Integrated Energy Efficiency Training (IEET)  SCE WE&T IEET (SCE-13- SW-010A)  SoCalGas WE&T IEET (SCG 3729)	Strategy 3. Establish local, targeted training for building professionals.  • Local Energy Advisor for infield training to build capabilities and on-the-job skills • In-person training, hosted locally, on technical and soft skills		
3C-REN C&S 3C-CS-001	Statewide C&S Compliance Improvement Subprogram	Strategy 4. Provide Regional assistance to Building Departments and Jurisdictions to help comply and adjust to Codes and future updates.  Local Energy Code Coach service to provide ongoing technical training for building departments		

		,	
3C-REN Residential DI 3C-R-001	PG&E Moderate Income Direct Install Program (PGE210011)  SoCalGas EUC – SoCalGas Middle Income Direct Install (SCG 3702)  SCE Residential Direct Install (Formerly Energy Upgrade California – MIDI) (SCE-13- SW-001G)		Strategy 1. Build trust and interest in deeper energy savings over time.  Offer Direct Install program targeting hard-to-reach customers  Develop simple upgrade packages to streamline and offer easy installation and adoption of deeper retrofits  Strategy 2. Employ neighborhood approaches to achieve scale in reach and savings.  Integrate workforce development into neighborhood programs to
			programs to build skills and community buy- in

#### APPENDIX A - IOU(s) PORTFOLIO SUMMARY OF PROGRAMS OFFERED FOR 2019

For information on IOUs portfolio of programs, please refer to the California Energy Data and Reporting System <a href="https://cedars.sound-data.com/programs/list/">https://cedars.sound-data.com/programs/list/</a>.

Table 1. PG&E Summary of Comparable Programs

IOU Program Unique ID	Sector	Annual Budget	Eligible Measures
PG&E Integrated Energy Education Training Program (formerly Centergies)	Cross-cutting: WE&T	\$8,564,820	Not applicable. Non- resource program
[PGE21071]			
PG&E Compliance Improvement Program [PGE21053]	Cross Cutting: Codes & Standards	\$4,044,129	Not applicable. Non- resource program
PG&E Energy Fitness (Middle Income Direct Install) [PGE210113]	Residential	\$3,000,000	LED lighting, water savings measures, HVAC tune-ups and efficiency retrofits, advanced power strips, and smart thermostats

**Table 2. SCE Summary of Comparable Programs** 

IOU Program Unique ID	Sector	Annual Budget	Eligible Measures
SCE WE&T Integrate Energy Education Training Program (formerly Centergies)	Cross-cutting: WE&T	\$4,480,729	Not applicable. Non- resource program
SCE C&S -	Cross Cutting:	\$1,382,984	Not applicable. Non-
Compliance Improvement	Codes & Standards	\$1,302,904	resource program
[SCE-13-SW-008C]	Desidential	<b>#40 COE OO4</b>	INVACM
SCE Residential Direct Install Program [SCE-13-SW-001G]	Residential	\$12,635,284	<ul> <li>HVAC Measures</li> <li>Efficient Fan Control</li> <li>Brushless Fan Motor</li> <li>Air Flow Adjustment</li> <li>Condenser Coil Cleaning</li> <li>Refrigerant Charge Adjustment</li> </ul>

	<ul> <li>Duct Test and Seal</li> </ul>
	<ul> <li>Window Evaporative</li> </ul>
	Cooler
	Variable Speed Pool Pump
	Residential Smart
	(Communicating)
	Thermostat

 Table 3. SoCalGas Summary of Comparable programs

IOU Program Unique ID	Sector	Annual Budget <sup>15</sup>	Eligible Measures
SCG3729 - SoCalGas WE&T Integrated Energy Efficiency Training (IEET)	Cross Cutting	\$2,548,697	Not applicable.
SCG3726 – C&S – Compliance Enhancement	Cross Cutting	\$ 251,207	Not applicable.
SCG 3705 - SoCalGas Middle Income Direct Install Program	Residential	\$2,000,000	<ul> <li>Energy Education</li> <li>Attic Insulation – R13 – Knee Wall</li> <li>Exhaust Venting (Kitchen/Bath) – cut opening with vent (Done in conjunction with attic insulation)</li> <li>Vent – Eave (Done in conjunction with attic insulation)</li> <li>Duct Repair – (Done in conjunction with attic insulation)</li> <li>Duct Repair – (Done in conjunction with attic insulation)</li> <li>Duct Testing</li> <li>Duct Sealing</li> <li>Duct Board Installation</li> <li>Low Flow Kitchen Faucet Aerator</li> <li>Low Flow Bathroom Faucet Aerator</li> <li>Low Flow Showerhead</li> <li>Low Flow Handheld Showerhead</li> <li>Showerhead adaptor</li> </ul>

<sup>&</sup>lt;sup>15</sup> Actual budget information will be provided in the Program Administrator's 2019 Energy Efficiency Annual Budget Advice Letter filing on September 4, 2018.

	<ul> <li>Shower Diverter Valve (in conjunction with Low Flow Showerhead)</li> <li>Thermostatic Shower Valve</li> <li>Smart Thermostat</li> <li>Natural Gas Appliance</li> </ul>
	Natural Gas Appliance     Testing (NGAT) (done     in conjunction with Duct     Sealing)

#### Appendix B -IOU Workforce Education and Training Class List

#### PG&E Workforce Education and Training (WE&T) Class List

#### 1. Classes in Alignment with 3C-REN Focus Areas, 2017 and 2018-to-date

The classes listed below are a subset of all PG&E trainings offered from January 1, 2017 to June 30, 2018. These trainings are aligned with 3C REN's business plan, which emphasized the need for residential, multi-family, and small-medium business trainings. The classes are organized into four categories—Building Envelope; Codes and Standards; HVAC- Residential; and Other, which includes zero net energy (ZNE), Renewables, Energy Simulation Software, and Water Efficiency.

#### A. Building Envelope

- 1. Advanced Framing for Energy and Resource Efficiency
- 2. Advanced Framing Saves Energy, Material and Labor: Rebuilding for Greater Comfort and Affordability
- 3. Air Sealing and Insulating Existing Homes
- 4. Air Sealing for an Efficient New Home
- 5. Air Sealing to Achieve Zero Net Energy New Techniques and Applications
- 6. Building Science Principles for High Performance Residential Building Enclosures
- 7. Continuous Exterior Insulation & Moisture Management: Applied Building Science for Residential Building Enclosures
- 8. High Performance Crawl Spaces: A Practical Approach to Air Sealing and Insulating
- 9. High Performance Enclosures: Air Tight, Well-Insulated, Properly Ventilated Rebuilding for Comfort, Efficiency, and Affordability
- 10. How to Design and Build High Performance Walls and Roofs
- 11. Thermal By-Pass, Quality Insulation Installation, Advanced Building Envelope MI-BEST Series 5
- 12. Window Selection for New and Existing Homes

#### **B. Codes and Standards**

- 13. 2019 Title 24: Where We're Headed with the Residential Standards (In-Person and Webinar)
- 14. Title 24 Proper Procedures for Charging Air Conditioners and Heat Pumps
- 15. Please see attached Energy Code Ace Standards Essentials Courses handout for list of courses offered statewide by the C&S Compliance Improvement Subprogram

#### C. HVAC/R

- 16. ACCA Manual D Duct Design
- 17. ACCA Manual J Equipment Sizing and Selection
- 18. Advanced ACCA Manual D
- 19. Air Conditioning and Heat Pump Refrigeration Module by IHACI: Sessions 1-4
- 20. Balanced Ventilation for High Performance Homes
- 21. Electric Module by IHACI: Sessions 1 2
- 22. Hands-on Blower Door Duct Testing and Combustion Appliance Safety for Laney College

- 23. HVAC/R New Hire Module by IHACI: Sessions 1 4
- 24. NATE Training Series by IHACI: Sessions 1-8
- 25. Optimizing Residential HVAC System Performance
- 26. Refrigerant Charge Verification MI-BEST Series 3
- 27. Residential Heat Pumps: Quality Design and Installation
- 28. Residential Heating, Ventilation, and Air Conditioning (HVAC): Small Heat Pumps and Small Furnaces for High Efficiency and More Affordability

#### D. Other (Including ZNE, Renewables, Simulations, Water Efficiency)

- 29. ZNE: 2020 Is Just Around the Corner!
- 30. Best Practice Designs for Cost Effective Approaches to ZNE Commercial Building Enclosures
- 31. Design Thinking for Zero Net Energy Rebuilding for Comfort, Efficiency, and Affordability
- 32. Solar PV: Technology and Valuation
- 33. Heat Pumps: Residential Applications and Comparison with Solar Energy Systems
- 34. CBECC-Res: Under the Hood
- 35. EnergyPro 7 Software for 2016 Title 24 Residential Compliance: Introduction Session & Intermediate/Advanced Session
- 36. Water Heaters Efficiency
- 37. Water, Energy and Time Efficient Hot Water Systems for New Homes Rebuilding for Comfort, Efficiency, and Affordability
- 38. Electric Heat Pumps for Domestic Space and Water Heating: Applications and Considerations
- 39. CSD Engineering M&V Training
- 40. Air Flow Measures and Static Pressure MI-BEST Series 2
- 41. Building Envelope and Duct Testing MI-BEST Series 1
- 42. Building Pressures and Ventilation Verification MI-BEST Series 4
- 43. Commissioning Residential Building Enclosures (In Person and Simulcast)
- 44. National Association of Realtors (NAR) Green Certification Workshop
- 45. Residential CEA Exam Preparation Workshop

#### 2. Full List of PG&E Classes, 2017 and 2018-to-date

PG&E hosted the following classes between January 1, 2017 and June 30, 2018. Many were offered multiple times according to demand. PG&E offers internet or simulcast participation options for remote attendees in most circumstances unless the hands-on nature of the class prevents virtual instruction.

- 1. 0-10V Dimming: Technology, Techniques & Applications
- 2. 2016 Title 24 Part 6 Essentials Nonresidential Standards Essentials for Architects
- 3. 2016 Title 24 Part 6 Essentials: Standards & Technology for Nonresidential Lighting
- 4. 2017 Food Service Forecast
- 5. 2018 Foodservice Forecast Seminar
- 6. 2019 Title 24: Where Were Headed with the Nonresidential Standards Webinar
- 7. 2019 Title 24: Where Were Headed with the Residential Standards Webinar
- 8. A Class for Control Freaks: Getting the Most from your Building Automation System
- 9. ACCA Manual D Duct Design
- 10. ACCA Manual J Equipment Sizing and Selection

- 11. Advanced ACCA Manual D
- 12. Advanced Framing for Energy and Resource Efficiency
- 13. Advanced Framing Saves Energy, Material and Labor Rebuilding for Greater Comfort and Affordability
- 14. Advanced Lighting Control Systems Case Studies
- 15. Advanced Lighting Control Systems: Hands-On Workshop
- 16. Advanced OpenStudio
- 17. Air Conditioning and Heat Pump Refrigeration Module by IHACI: Sessions 1-4
- 18. Air Distribution Module by IHACI: Sessions 1-4
- 19. Air Flow Measures and Static Pressure MI-BEST Series 2
- 20. Air Sealing and Insulating Existing Homes
- 21. Air Sealing for an Efficient New Home
- 22. Air Sealing to Achieve Zero Net Energy New Techniques and Applications
- 23. Airside Economizer: Design, Performance, and Commissioning
- 24. Airside Economizers: Design, Performance, and Commissioning
- 25. Allergens & Gluten Free: What You Need to Know
- 26. An Overview of the Commissioning Process for New and Existing Buildings
- 27. Annual Water Conservation Showcase
- 28. Applying State of the Art Commercial Kitchen Ventilation Technologies for Comfort and Performance
- 29. ASHRAE Guideline 36 Best of Class Sequences and Companion Functional Performance Tests for HVAC Systems
- 30. Balanced Ventilation for High Performance Homes
- 31. Basic Excel for Energy Auditors
- 32. Basic of Solar Electric Systems
- 33. Basics of Photovoltaic (PV) Systems for Grid-Tied Applications
- 34. Best Practice Designs For Cost Effective Approaches to ZNE Commercial Building Enclosures
- 35. Best Practices for Industrial Lighting
- 36. Best Practices for Lighting Audits
- 37. Best Practices for Lighting Retrofits
- 38. Best Practices for Outdoor Lighting
- 39. Best Practices in Residential Hot Water Heater Systems
- 40. BPI Combustion Safety and Depressurization
- 41. BPI Overview of Combustion Safety Testing
- 42. Build a Better Burger
- 43. Building Enclosures: Continuous Exterior Insulation, Thermal Continuity, and High R-Value Walls
- 44. Building Envelope and Duct Testing MI-BEST Series 1
- 45. Building Pressures and Ventilation Verification MI-BEST Series 4
- 46. Building Science Principles and Practice for Nonresidential Enclosures
- 47. Building Science Principles for High Performance Nonresidential Building Enclosures
- 48. Building Science Principles for High Performance Residential Building Enclosures
- 49. CALCTP Systems Course
- 50. Calculating Lighting Solutions
- 51. California Building Energy Code Compliance (CBECC-COM) Software for the 2016 Title 24 Energy Code Introduction and Simplified Geometry
- 52. California Department of Public Health, Food and Drug Branch
- 53. Cancelled: Heating Hot Water and Steam Systems: Design, Performance, and Commissioning
- 54. CBECC-Res: Under the Hood

- 55. Charles Eley: Design Professional's Guide to Zero Net Energy Buildings
- 56. Chilled and Condenser Water Systems: Design, Performance, and Commissioning Issues
- 57. CKV Diagnosis & Prevention
- 58. Clearing the Air on Kitchen Ventilation
- 59. Collaborative Partnering: How Teams Use this Structured Process to Manage Risk, Resolve Issues and Achieve Exceptional Outcomes on Projects
- 60. Combustion Safety and Depressurization
- 61. Commercial Food Service: LEED Loads and NZE
- 62. Commercial HVAC/R Introduction Module by IHACI: Sessions 1-4
- 63. Commercial Package Unit Advanced Diagnostics
- 64. Commercial PV Systems: Key Concepts and Best Practices in Design, Commissioning and Maintenance
- 65. Commercial Quality Maintenance and Installation of Economizers
- 66. Commissioning Residential Building Enclosures
- 67. Contemporary Ways to Design with Daylight
- 68. Continuous Exterior Insulation & Moisture Management: Applied Building Science for Residential Building Enclosures
- 69. Control Systems: Design, Performance, and Commissioning
- 70. Cooking with Combi: Better Tasting Food, Fast
- 71. CRAF Eden ROP Class
- 72. CSD Engineering M&V Training
- 73. Daylight Metrics An Overview for Designers and Building Professionals
- 74. Demand Control Ventilation (DCV) and Variable Speed Fans
- 75. Design Health and Sustainability into Operations Webinar with Stanford and the Culinary Institute of America
- 76. Design High Efficiency Hot Water Systems for Commercial Foodservice
- 77. Design Thinking for Zero Net Energy Rebuilding for Comfort, Efficiency, and Affordability
- 78. DIVA-for-Rhino Software Training: Computer Daylighting Analysis
- 79. DLC Advanced Lighting Control Systems Training
- 80. Electric Heat Pumps for Domestic Space and Water Heating: Applications and Considerations
- 81. Electric Heat Pumps for Domestic Space Heating: Applications and Considerations
- 82. Electric Module by IHACI: Sessions 1-4
- 83. ElumTools for Revit Software Training: Lighting Documentation and Simulation
- 84. Energy Audit Report Writing Workshop: Conveying Value to Customers
- 85. Energy Audit Skills: Tools, Data collection Techniques, & Calculations
- 86. Energy Audit Tool Kit Training
- 87. Energy Auditing Techniques for Small & Medium Commercial Facilities (3 Day Class)
- 88. Energy Efficiency for Data Centers: New Construction and Retrofit
- 89. Energy Efficient Design and Control of Chilled Water Plants
- 90. Energy Efficient Design and Retrofit of Laboratory Buildings
- 91. Energy Plus EMS Controls
- 92. Energy Plus for Energy Modeling Practitioners
- 93. Energy Plus for Energy Modeling Practitioners (2 Day Class)
- 94. Energy Storage Systems
- 95. EnergyPro 7 Software for 2016 Title 24 Nonresidential Compliance Intermediate/Advanced
- 96. EnergyPro 7 Software for 2016 Title 24 Nonresidential Compliance Introduction
- 97. EnergyPro 7 Software for 2016 Title 24 Residential Compliance Intermediate/Advanced
- 98. EnergyPro 7 Software for 2016 Title 24 Residential Compliance Introduction

- 99. Evaluating and Selecting Luminaires
- 100. Exhaust Hood Air Balance Training
- 101. Existing Building Commissioning Workshop Series
- 102. Fans, Ductwork, and Air Handling Components: Design, Performance, and Commissioning
- 103. Farm to Fork: Greener Restaurants
- 104. Farmer John's Class
- 105. Fast Track for Transitioning to Food Trucks
- 106. Financing Energy Projects
- 107. Financing Fundamentals for Energy Projects
- 108. Food Safety & Preventative Maintenance for Commercial Kitchens
- 109. Foodservice in Motion: Food Truck to Brick & Mortar
- 110. Gas Heating Module by IHACI: Session 1
- 111. Gas Heating Module by IHACI: Session 2
- 112. Graphic Representation of Data: Making Charts that Matter
- 113. Hands On Advanced Lighting Controls
- 114. Hands-on Blower Door Duct Testing and Combustion Appliance Safety for Laney College
- 115. Heat Pumps: Residential Applications and Comparison with Solar Energy Systems
- 116. Heating & Cooling Load Calculations and HVAC Equipment Sizing Using IESVE Software
- 117. Heating Hot Water and Steam Systems: Design, Performance, and Commissioning
- 118. Herspring Gibbs Training
- 119. High Dynamic Range Imaging for Assessing Human Visual Comfort and Evaluating Energy Efficiency Opportunities
- 120. High Performance Crawl Spaces: A Practical Approach to Air Sealing and Insulating
- 121. High Performance Enclosures: Air Tight, Well-Insulated, Properly Ventilated Rebuilding for Comfort, Efficiency, and Affordability
- 122. Hot Water Design for Commercial Kitchens
- 123. How to Design and Build High Performance Walls and Roofs
- 124. How to Prepare a Control Intent Narrative (CIN) and Sequence of Operations (SOO) for Advanced Lighting Controls
- 125. How to Prepare a Lighting Control Intent Narrative and Sequence of Operations for Advanced Lighting Control Systems
- 126. How to Write the Owners Project Requirements (OPR) and Basis of Design (BOD) for Building Enclosure
- 127. How to Write the Owner's Project Requirements (OPR) and Basis of Design (BOD) for Lighting and Advanced Lighting Controls
- 128. HVAC Fundamentals: New Ideas for Novices (2 Day Class)
- 129. HVAC/R New Hire Module by IHACI: Sessions 1-4
- 130. IESVE Software Training for 2016 Title 24 Compliance for Nonresidential Buildings
- 131. Innovators Evening Lecture Series CxI (Commissioning Investigations): Uncovering Energy Waste, Operational Issues and Other Offenses
- 132. Innovators Evening Lecture Series What I Learned On My Summer Vacation; Crossing the US by Bicycle for Climate Action
- 133. Innovators Evening Lecture Series: WRNS Studio Finding the Story Line with Clients for ZNE
- 134. Innovators Evening Lecture Series: Carbon Lighthouse Buildings Matter: Tackling Climate Change through Efficiency Production
- 135. Innovators Evening Lecture Series: David Baker Architects At the Frontiers of Sustainable Urban Housing
- 136. Innovators Evening Lecture Series: Larry Strain Buildings and the Time Value of Carbon

- 137. Innovators Evening Lecture Series: Mary Ann Piette, The Future of Demand Response and Customer Load Flexibility
- 138. Innovators Evening Lecture Series: Meeting the Challenge of Integrating Electric Lighting and Daylighting in a High-rise Courthouse
- 139. Innovators Evening Lecture Series: Project Drawdown A Comprehensive Plan to Reverse Global Warming
- 140. Innovators Evening Lecture Series: SERA and Cutler Anderson Architects Create a Landmark Federal Building in Downtown Portland
- 141. Innovators Evening Lecture Series: Solar + Storage for Resiliency
- 142. Inspecting Photovoltaic (PV) Systems for Code Compliance
- 143. Integrated Design for Projects of All Sizes and All Delivery Methods Case Studies of Successful Projects
- 144. Integrated Design Process: Overcoming Design and Management Challenges
- 145. Integrated Design Process: Project Goals and Metrics How to Establish Them, Assess Success and Keep on Track Through the Design Process
- 146. Integrated Design: Mastering the Project Management Process
- 147. Introduction Automation of Buildings and Industrial Facilities using PLCs
- 148. Lighting Basics
- 149. Lighting Controls: How Occupant Behavior Impacts Building Energy Performance and ZNE
- 150. Lighting for Commercial Foodservice
- 151. Lighting for Commercial Foodservice Seminar
- 152. Lighting Fundamentals
- 153. LIGHTING WELL: Implementing the WELL Building Standard
- 154. LightStanza Software Advanced Training
- 155. LightStanza Software Basic Training
- 156. Logic Diagrams and Control Sequences
- 157. Manitowoc Service School Class
- 158. Mastering the Craft of Sustainable Brewing
- 159. Mastering the Project Management Process
- 160. McDonald's Operational Best Practices Training
- 161. Microgrids: Basic Applications, Technologies, Value and Economics
- 162. Mission College Training
- 163. Model Water Efficient Landscape Ordinance (MWELO) and the New Normal for California Landscaping
- 164. Mr. Food Safety
- 165. Mr. Food Safety Class
- 166. NATE HVAC/R Support by IHACI: Sessions 1-4
- 167. NATE Training Series by IHACI: Sessions 1-8
- 168. National Association of Realtors (NAR) Green Certification Workshop
- 169. OpenStudio Launch Pad
- 170. Optimizing Residential HVAC System Performance
- 171. Passive Building A Path to Zero: Principles, Standards & Local Case Study
- 172. Performance Foodservice Sales and Vendor Showcase
- 173. PG&E Rates and Tariffs: Essential Information for Energy Projects
- 174. Photovoltaic (PV) Site Analysis and System Sizing
- 175. Photovoltaic PV Site Analysis and System Sizing
- 176. Plug Load Workshop: The measurement and management of miscellaneous loads

- 177. Power, Energy and Therms: Fundamental Concepts, Monitoring Techniques and Load Disaggregation
- 178. Pro Reps West Amana Event
- 179. Programmable Logic Controllers (PLC) LEVELs 1-6: Industrial and Automated Controls (2-Day)
- 180. Pumps and Piping Systems: Design, Performance, and Commissioning
- 181. Pumps: Design, Performance, and Commissioning Issues
- 182. Putting Health and Wellbeing Research Findings into Practice
- 183. Putting the Kitchen of the Future to the Test
- 184. Putting the Kitchen of the Future to the Test
- 185. PV + Batteries: Integrating Storage with Grid-Tied Photovoltaic Systems
- 186. Radiant Cooling and Heating Systems for Large Commercial Buildings
- 187. RCx101: Identifying and Assessing Common Retro-Cx Opportunities
- 188. Reduce Downtime with an Equipment Care Plan
- 189. Refrigerant Charge Verification MI-BEST Series 3
- 190. Residential CEA Exam Preparation Workshop
- 191. Residential Heat Pumps: Quality Design and Installation
- 192. Residential Heating, Ventilation, and Air Conditioning (HVAC): Small Heat Pumps and Small Furnaces for High Efficiency and More Affordability
- 193. Resilient Design for Buildings, Cities and Regions
- 194. Sacramento State University Training
- 195. San Francisco Environment Training
- 196. Savings By Design Energy Modeling Using EnergyPro Software
- 197. Savings By Design Energy Modeling Using IESVE Software
- 198. Setting Up a New Restaurant
- 199. Solar Jobs Fair 2017
- 200. Solar PV: Technology and Valuation
- 201. Solar Water Heating Advanced Commercial Systems
- 202. Solar Water Heating Systems
- 203. Southern Pride Seminar
- 204. Sustainability Beyond the Plate Intro to Energy Efficiency
- 205. Sustainability Beyond the Plate National Energy Education Development [NEED]
- 206. Sustainable Savings: How Buying the Right Equipment Can Save Water, Energy and Money Now and in the Future
- 207. System Diagram Workshop
- 208. The Kitchen Tune-Up: Look Under Your Restaurant's Hood for Energy & Water Savings
- 209. The Promise of Progress for Lighting and the Return to Design: Adapting to Change
- 210. The Science and Application of Circadian Lighting
- 211. Thermal By-Pass, Quality Insulation Installation, Advanced Building Envelope MI-BEST Series 5
- 212. Title 24 Duct Installation Standards and Diagnostic Testing
- 213. Title 24 Part 6 Essentials Mechanical and Electrical
- 214. Title 24 Part 6 Essentials Nonresidential Standards Essentials for Architects
- 215. Title 24 Part 6 Essentials Nonresidential Standards for Energy Consultants
- 216. Title 24 Part 6 Essentials Nonresidential Standards for Plans Examiners and Building Inspectors
- 217. Title 24 Part 6 Essentials Nonresidential Standards for Small Commercial AC Quality Installation Contractors
- 218. Title 24 Part 6 Essentials Residential Standards for AC Quality Installation Contractors
- 219. Title 24 Part 6 Essentials Residential Standards for Energy Consultants
- 220. Title 24 Part 6 Essentials Residential Standards for Plans Examiners and Building Inspectors

- 221. Title 24 Part 6 Essentials Residential Standards for Plans Examiners and Building Inspectors Train the Trainers
- 222. Title 24 Part 6 Essentials Standards and Technology for Office Lighting
- 223. Title 24 Part 6 Essentials Standards and Technology for Residential Lighting
- 224. Title 24 Part 6 Essentials Standards and Technology for Retail Lighting
- 225. Title 24 Proper Procedures for Charging Air Conditioners and Heat Pumps
- 226. Title 24: Where We're Headed with the 2016 Nonresidential Standards
- 227. Title 24: Where We're Headed with the 2016 Residential Standards
- 228. Togo's Training
- 229. Tools and Resources for Successfully doing Business with PG&E
- 230. True Service School Class
- 231. Understanding and Applying the M&V Concepts and Options of the International Performance Measurement and Verification Protocol (IPMVP)
- 232. Using Building Energy Simulation
- 233. Variable Air Volume (VAV) Systems: Design, Performance, and Commissioning
- 234. Variable Speed Drives (VSDs): Design, Performance, and Commissioning
- 235. Wasting Away: Food Waste Reduction for Restaurants
- 236. Water Audit Basics for Small to Medium Size Businesses
- 237. Water Efficiency for Food Service Training
- 238. Water Heaters Efficiency
- 239. Water Heaters: Their Evolution and How to Make the Right Choice for the Customer
- 240. Water, Energy and Time Efficient Hot Water Systems for New Homes Rebuilding for Comfort, Efficiency, and Affordability
- 241. WE&T Operations Planning Meeting
- 242. What You Don't Know You Don't Know About Hot Water Systems
- 243. What You Need To Know Before NRA
- 244. What's in the Water?
- 245. Wind Energy + Storage for Commercial and Agricultural Applications
- 246. Window Selection for New and Existing Homes
- 247. Zero Net Energy Buildings and Beyond: Balancing Building and Grid Objectives
- 248. ZNE: 2020 Is Just Around The Corner!

# SCE Workforce Education and Training (WE&T) Class List

### 3. Classes in Alignment with 3C-REN Focus Areas, 2017 and 2018-to-date

The classes listed below are a subset of all SCE trainings offered from January 1, 2017 to June 30, 2018. These trainings are aligned with 3C REN's business plan, which emphasized the need for residential, multi-family, and small-medium business trainings. The classes are organized into four categories—Codes and Standards; HVAC- Residential; and Other, which includes zero net energy (ZNE), Renewables, Sustainability, and Pumps and Water Delivery.

#### A. Codes & Standards

- 46. 2016 Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors
- 47. 2016 Title 24 Part 6 Essentials: Nonresidential Standards Plans Examiners & Building Inspectors
- 48. Title 24 Part 6 Essentials: Residential Standards for Plans Examiners & Building Inspectors
- 49. Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors

- 50. Title 24: Where We're Headed with the 2016 Standards
- 51. Beginning EnergyPro 7 Nonresidential
- 52. Beginning EnergyPro 7 Residential
- 53. Advanced EnergyPro 7 Nonresidential
- 54. Advanced EnergyPro 7 Residential
- 55. HERS Advanced Rater Training Program: 2016 Title 24 Part 6 Residential Overview
- 56. 2016 Title 24 Part 6 Essentials Nonresidential Standards for Small Commercial AC Quality Installation Contractors
- 57. 2016 Title 24 Part 6 Essentials Residential Standards for AC Quality Installation Contractors
- 58. Title 24: Where We're Headed with the 2016 Standards- Irwindale
- 59. IES-VE Software Training for 2016 Title 24 Compliance for Nonresidential Buildings
- 60. Introduction to CBECC-Com Energy Modeling Software for Nonresidential Buildings using Simplified Geometry
- 61. Title 24: Where We're Headed with the 2019 Standards
- 62. HERS Advanced Rater Training Program: Building Energy Science I
- 63. HERS Advanced Rater Training Program: Building Energy Science II
- 64. IHACI: CA 2016 Title 24 Module Part 1
- 65. IHACI: CA 2016 Title 24 Module Part 2
- 66. CALGreen Title 24 Part 11
- 67. Office Lighting: Title 24 and Technology Update
- 68. Residential Lighting: Title 24 and Technology Update
- 69. 2016 Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors
- 70. 2016 Title 24 Part 6 Essentials: Nonresidential Standards Plans Examiners & Building Inspectors
- 71. Title 24 Part 6 Essentials: Residential Standards for Plans Examiners & Building Inspectors
- 72. Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors

## B. HVAC/R Systems & Technologies

- 73. Basic Heating, Ventilating and Air Conditioning (HVAC)
- 74. Residential and Light Commercial HVAC
- 75. IHACI: (CAQI/QM/QS) Gas Heating Module Part 1- Practical Fundamentals and Theory of Gas Heating
- 76. IHACI: (CAQI/QM/QS) Electrical Module Part 1 Practical Fundamentals and Theory of HVAC/R Systems
- 77. IHACI: AC/HP Refrigeration Module Part 1 Practical Fundamentals and Theory of the Refrigeration Circuit
- 78. HERS Advanced Rater Training Program: Manual J, D & S
- 79. IHACI: NATE Certification Training Series Part 1 -2 (Core, Gas Heating, Air Conditioners & Heat Pumps, & Air Distribution)
- 80. IHACI: CA 2016 Title 24 Module Part 1 2
- 81. IHACI: (CAQI/QM/QS) Electrical Module Part 1-4
- 82. IHACI: AC/HP Refrigeration Module Part 1 4
- 83. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class
- 84. IHACI: (CAQI/QM/QS) Air Distribution Module Part 1 4
- 85. IHACI (CAQI/QM/QS) System Performance Module: Class 1 4
- 86. HERS Advanced Rater Training Program: HVAC System Airflow Analysis

- 87. HERS Advanced Rater Training Program: Hands-on Refrigerant Charge Measurement
- 88. HERS Advanced Rater Training Program: Quality Installation High Efficiency Gas Furnace

## C. Other (Including ZNE, Renewables, Sustainability, Pumps & Water Delivery, Water Efficiency)

- 89. SCE Pump Efficiency Testing & Best Practices for Water Operators
- 90. Outage Communication for Water Customers
- 91. Time-Of-Use Rates & Money Saving Strategies for Water Customers
- 92. California Friendly Landscape Training
- 93. Cooling Towers: Water- Energy Savings Opportunities
- 94. Pump Testing and Improving Your Pumping Plant Efficiency
- 95. Water Flush Deep Well Turbine Pump, Coliform in Wells, and Liners
- 96. LEED® Green Associate: Taking the First Step in Green Building Using LEED
- 97. GPro: Green Professional Building Skills Training Fundamentals of Building Green
- 98. Zero Energy Accelerator Course with ILFI: Introduction
- 99. Zero Energy Accelerator Course with ILFI: Advanced (Residential)
- 100. HERS Advanced Rater Training Program: Building Energy Science I
- 101. HERS Advanced Rater Training Program: Building Energy Science II
- 102. Understanding California's High Performance Attics and Wall Requirements
- 103. Building Integrated Photovoltaics
- 104. Smart Inverter Setting Requirements Workshop (Webinar)
- 105. HERS Advanced Rater Training Program: Advanced Solar
- 106. All Things Renewable

#### 4. Full List of SCE Classes, 2017 and 2018-to-date

- SCE hosted the following classes between January 1, 2017 and June 30, 2018. Many were
  offered multiple times according to demand. 2016 Title 24 Part 6 Essentials Nonresidential
  Standards for Small Commercial AC Quality Installation Contractors
- 2. 2016 Title 24 Part 6 Essentials Residential Standards for AC Quality Installation Contractors
- 3. 2016 Title 24 Part 6 Essentials: Nonresidential Standards Plans Examiners & Building Inspectors
- 4. 2016 Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors
- 5. 2018 Foodservice Forecast -Step into the Future
- 6. 24th Annual Water Conference General Session
- 7. Advanced EnergyPro 7 Nonresidential
- 8. Advanced EnergyPro 7 Residential
- 9. Advanced Lighting Control Systems for Specifiers
- 10. Advanced Power Quality
- 11. All Things Renewable \*Updated for 2017\*
- 12. Automatic Daylighting Controls Acceptance Testing For: Designers, Engineers, Architects, and Contractors (New Class)
- 13. Basic Heating, Ventilating and Air Conditioning (HVAC)
- 14. Basics of LED Technology
- 15. Beginning EnergyPro 7 Residential
- 16. Beginning EnergyPro 7 Nonresidential

- 17. Benchmarking Energy Use in Commercial Buildings
- 18. Beyond Efficient Lamps
- 19. Build A Better Burger
- 20. Building Integrated Photovoltaics
- 21. CALGreen Title 24 Part 11
- 22. California Advanced Lighting Controls Training Program AT Technician: Lighting Acceptance Test Technician Certification Course 2 Day Workshop
- 23. California Advanced Lighting Controls Training Program AT Technician: Lighting Acceptance Test Technician Certification Course Day 2 of 2
- 24. California Advanced Lighting Controls Training Program AT Technician: Lighting Acceptance Test Technician Certification Course Day 2 of 2 Workshop
- 25. California Advanced Lighting Controls Training Program (CALCTP) Systems (2 Day)
- 26. California Advanced Lighting Controls Training Program (CALCTP) Systems (2 Day) DAY 2 OF 2
- 27. California Friendly Landscape Training
- 28. CKV Check Up Diagnosis & Prevention
- 29. Commercial and Industrial HVAC PM and Troubleshoot
- 30. Cooling Towers: Water- Energy Savings Opportunities
- 31. Daylighting For Buildings
- 32. Demand Response and Institutional Tuning Lighting Controls Acceptance Testing For: Designers, Engineers, Architects, and Contractors (New Class)
- 33. Demand Response: Gain an Edge on Power Costs
- 34. Emergency Lighting: Codes, Circuits, Controls & Calculations
- 35. Energy Management Systems (EMS)
- 36. Enhanced Retrocommissioning (ERCx)
- 37. From Candles to LEDs Getting to the Point
- 38. From Fluorescent to Induction An Area of Lamp Efficiency
- 39. Fundamentals of Electricity and Energy Efficiency
- 40. GPro: Green Professional Building Skills Training Fundamentals of Building Green
- 41. Grounding and Bonding
- 42. HERS Advanced Rater Training Program: 2016 Title 24 Part 6 Residential Overview
- 43. HERS Advanced Rater Training Program: Advanced Solar
- 44. HERS Advanced Rater Training Program: Building Energy Science I
- 45. HERS Advanced Rater Training Program: Building Energy Science II
- 46. HERS Advanced Rater Training Program: Hands-on Refrigerant Charge Measurement
- 47. HERS Advanced Rater Training Program: HVAC System Airflow Analysis
- 48. HERS Advanced Rater Training Program: Manual D
- 49. HERS Advanced Rater Training Program: Manual J
- 50. HERS Advanced Rater Training Program: Manual S
- 51. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class
- 52. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class (Day 2 of 5)

- 53. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class (Day 3 of 5)
- 54. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class (Day 4 of 5)
- 55. HERS Advanced Rater Training Program: Mobile Integrated Building Energy Science Training (MI-BEST) 5-Day Class (Day 5 of 5)
- 56. HERS Advanced Rater Training Program: Quality Installation High Efficiency Gas Furnace
- 57. Hot Rebates and Cool Savings for Foodservice
- 58. HVAC Control Basics
- 59. IES-VE Software Training for 2016 Title 24 Compliance for Nonresidential Buildings
- 60. IHACI (CAQI/QM/QS) System Performance Module: Class 1 Thermodynamics: Heat In Motion
- 61. IHACI (CAQI/QM/QS) System Performance Module: Class 2 A Sub-System of the Building
- 62. IHACI (CAQI/QM/QS) System Performance Module: Class 3 Heating System: Comfort with Energy Efficiency
- 63. IHACI (CAQI/QM/QS) System Performance Module: Class 4 Cooling System: Comfort with Energy Efficiency
- 64. IHACI: (CAQI/QM/QS) Air Distribution Module Part 1 Practical Fundamentals and Physical Properties of Air
- 65. IHACI: (CAQI/QM/QS) Air Distribution Module Part 2 Practical Fundamentals and Theory of Proper Air Distribution Design
- 66. IHACI: (CAQI/QM/QS) Air Distribution Module Part 3 Fundamental Theory and Techniques of Air Side Design and Installation
- 67. IHACI: (CAQI/QM/QS) Air Distribution Module Part 4 Advanced Theory and Techniques of Air Side Design and Installation
- 68. IHACI: (CAQI/QM/QS) Electrical Module Part 1 Practical Fundamentals and Theory of HVAC/R Systems
- 69. IHACI: (CAQI/QM/QS) Electrical Module Part 2 Essential HVAC/R System Motor Theory for the Field Technician
- 70. IHACI: (CAQI/QM/QS) Electrical Module Part 3 Different Electrical Components Found in the HVAC/R Industry
- 71. IHACI: (CAQI/QM/QS) Electrical Module Part 4 Electrical Schematics: A Roadmap to Diagnosing a HVAC/R System
- 72. IHACI: (CAQI/QM/QS) Gas Heating Module Part 1- Practical Fundamentals and Theory of Gas Heating
- 73. IHACI: (CAQI/QM/QS) Gas Heating Module Part 2- Quality Installation, Maintenance, and Service of Gas Heating Systems
- 74. IHACI: AC/HP Refrigeration Module Part 1 Practical Fundamentals and Theory of the Refrigeration Circuit
- 75. IHACI: AC/HP Refrigeration Module Part 2 CAQI of Air Conditioning and Heat Pump Systems
- 76. IHACI: AC/HP Refrigeration Module Part 3 CAQM of Air Conditioning and Heat Pump Systems
- 77. IHACI: AC/HP Refrigeration Module Part 4 CAQS of Air Conditioning and Heat Pump Systems
- 78. IHACI: CA 2016 Title 24 Module Part 1

- 79. IHACI: CA 2016 Title 24 Module Part 2
- 80. IHACI: Chiller Module Part 1 Fundamental Theory & Basic Operation of Commercial Chillers
- 81. IHACI: Chiller Module Part 2 Installation, Operation and Service Practices of Commercial Chillers
- 82. IHACI: Commercial HVAC/R Introduction Module Part 1 Why, What, and How of Properly Operating HVAC Systems
- 83. IHACI: Commercial HVAC/R Introduction Module Part 2 HVAC Systems for Single Story Commercial Buildings
- 84. IHACI: Commercial HVAC/R Introduction Module Part 3 Complex HVAC Systems for Commercial Buildings
- 85. IHACI: Commercial HVAC/R Introduction Module Part 4 Built-up HVAC Systems for Commercial Buildings
- 86. IHACI: Cooling Tower Module Part 1 Fundamental Theory & Basic Operation of Commercial Cooling Towers
- 87. IHACI: Cooling Tower Module Part 2 Installation, Operation and Service Practices of Commercial Cooling Towers
- 88. IHACI: NATE Certification Training Series Air Conditioners and Heat Pumps: Part 1 (Introduction)
- 89. IHACI: NATE Certification Training Series Air Conditioners and Heat Pumps: Part 2 (Installation & Service)
- 90. IHACI: NATE Certification Training Series Air Distribution: Part 1 (Introduction)
- 91. IHACI: NATE Certification Training Series Air Distribution: Part 2 (Installation & Service)
- 92. IHACI: NATE Certification Training Series Core: Part 1 (General Skills)
- 93. IHACI: NATE Certification Training Series Core: Part 2 (Electrical Skills)
- 94. IHACI: NATE Certification Training Series Gas Heating: Part 1 (Introduction)
- 95. IHACI: NATE Certification Training Series Gas Heating: Part 2 (Installation & Service)
- 96. Integrating Photovoltaics Into the Building
- 97. Introduction to CBECC-Com Energy Modeling Software for Nonresidential Buildings using Simplified Geometry
- 98. Introduction to Lighting
- 99. Introduction to Programmable Logic Controllers: Energy Efficiency Applications
- 100. Kitchen Tune Up: Look under your Restaurant's Hood for Energy & Water Savings
- 101. LEED® Green Associate: Taking the First Step in Green Building Using LEED
- 102. Building Operator Certification Level 1
- 103. Lighting Control Strategies and Devices
- 104. Lighting for Commercial Food Service
- 105. Office Lighting: Title 24 and Technology Update
- 106. Outage Communication for Water Customers 1:00 PM 2:00 PM
- 107. Outage Communication for Water Customers 2:15 PM 3:15 PM
- 108. PLC LEVEL 1: Industrial Electricity and Automated Controls (2-Day Workshop)
- 109. PLC LEVEL 2: Industrial Electricity and Automated Controls (2-Day Workshop)
- 110. PLC LEVEL 3: Industrial Electricity and Automated Controls (2-day class)

- 111. PLC LEVEL 4: Industrial Electricity and Automated Controls (2-day class)
- 112. PLC LEVEL 6: Industrial Electricity and Automated Controls (2-Day Workshop)
- 113. Power Quality 101
- 114. Practical Lighting Controls Acceptance Testing For: Designers, Engineers, Architects, and Contractors
- 115. Practical Lighting Controls Acceptance Testing For: Designers, Engineers, Architects, and Contractors (New Class)
- 116. Pump Testing and Improving Your Pumping Plant Efficiency
- 117. Residential and Light Commercial HVAC
- 118. Residential Lighting: Title 24 and Technology Update
- 119. SCE Pump Efficiency Testing & Best Practices for Water Operators
- 120. Shut-Off and Outdoor Lighting Controls Acceptance Testing For: Designers, Engineers, Architects, and Contractors (New Class)
- 121. Smart Inverter Setting Requirements Workshop (Webinar)
- 122. The Phenomenal LED (New Class)
- 123. Time-Of-Use Rates & Money Saving Strategies for Water Customers
- 124. Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors
- 125. Title 24 Part 6 Essentials: Residential Standards for Plans Examiners & Building Inspectors
- 126. Title 24: Where We're Headed with the 2016 Standards
- 127. Title 24: Where We're Headed with the 2019 Standards
- 128. Understanding California's High-Performance Attics and Wall Requirements
- 129. Variable Refrigerant Flow and Ductless Systems Design and Application
- 130. Water Flush Deep Well Turbine Pump, Coliform in Wells, and Liners
- 131. Zero Energy Accelerator Course with ILFI: Advanced (Residential)
- 132. Zero Energy Accelerator Course with ILFI: Introduction

### SoCalGas Workforce Education and Training (WE&T) Class List

# 1. Classes in Alignment with 3C-REN Focus Areas, 2017 and 2018-to-date

The classes listed below are a list of SoCalGas' trainings offered from January 1, 2017 to June 30, 2018. These trainings are aligned with 3C REN's business plan, which emphasized the need for residential, multi-family, and small-medium business trainings.

- 1. City of LA Code Training
- 2. Building Operator Certification (BOC) Class #1005 Indoor Environmental Quality
- 3. IHACI (CAQI/CAQM/CAQS) Natural Gas Heating Module Part 1 (ERC)
- 4. IHACI (CAQI/CAQM/CAQS) Natural Gas Heating Module Part 2 (ERC)
- 5. IHACI (CAQI/CAQM/CAQS) Natural Gas Heating Module Part 2 (ERC)
- 6. IHACI (CAQI/CAQM/CAQS) Natural Gas Heating Module Part 2 (Chatsworth)
- 7. Navien NPE Premium Condensing Tankless Gas Water Heater Training (Irvine, CA)

- 8. Building Science: Best Practice Designs For Cost-Effective Approaches to ZNE Commercial Buildings
- 9. Restaurant Management Workshop
- 10. IHACI (CAQI/CAQM/CAQS) Electrical Module Part 1 (ERC)
- 11. Understanding Boiler Basics
- 12. IHACI (CAQI/CAQM/CAQS) Electrical Module Part 2 (ERC)
- 13. Building Operator Certification (BOC) Class #1006- Common Opportunities for Low-Cost Operational Improvement
- 14. IHACI (CAQI/CAQM/CAQS) Electrical Module Part 3 (ERC)
- 15. IHACI (CAQI/CAQM/CAQS) Electrical Module Part 4 (ERC)
- 16. Boiler Water Treatment for Energy Efficiency
- 17. IHACI (CAQI/CAQM/CAQS) HVAC/R New Hire & Safety Module Part 1 (Chatsworth)
- 18. IHACI (CAQI/CAQM/CAQS) HVAC/R New Hire & Safety Module Part 2 (Chatsworth)
- 19. Beyond the Flame: Maintenance 101
- 20. IHACI (CAQI/CAQM/CAQS) HVAC/R New Hire & Safety Module Part 3 (Chatsworth)
- 21. 2017 SoCalGas/SCE LGP Program Kickoff Workshop
- 22. California's New 2016 Title 24 Standards
- 23. IHACI (CAQI/CAQM/CAQS) HVAC/R New Hire & Safety Module Part 4 (Chatsworth)
- 24. Building Operator Certification (BOC) Class #1008- Operation & Maintenance Practices for Sustainable Buildings
- 25. IHACI (CAQI/CAQM/CAQS) AC & Heat Pump Refrigeration Module Part 1 (ERC)
- 26. Flex Your Savings With Flexible Menus
- 27. IHACI (CAQI/CAQM/CAQS) AC & Heat Pump Refrigeration Module Part 2 (ERC)
- 28. CA Friendly Landscape Book Signing
- 29. IHACI (CAQI/CAQM/CAQS) AC & Heat Pump Refrigeration Module Part 3 (ERC)
- 30. IHACI (CAQI/CAQM/CAQS) AC & Heat Pump Refrigeration Module Part 4 (ERC)
- 31. LA Steam Operator's License Training 3 Day Seminar Series: Part 1
- 32. LA Steam Operator's License Training 3 Day Seminar Series: Part 2
- 33. LA Steam Operator's License Training 3 Day Seminar Series: Part 3
- 34. LA Steam Operator's License Training 3 Day Seminar Series: Part 4 Steam Turbines
- 35. Energy Smart Landscapes Series: Session 1: Irrigation: Designing and Maintaining an Efficient System
- 36. IHACI (CAQI/CAQM/CAQS) Air Distribution Module Part 1 (ERC)
- 37. IHACI (CAQI/CAQM/CAQS) Air Distribution Module Part 2 (ERC)
- 38. IHACI (CAQI/CAQM/CAQS) Air Distribution Module Part 3 (ERC)
- 39. IHACI (CAQI/CAQM/CAQS) Air Distribution Module Part 4 (ERC)
- 40. Navien NPE Premium Condensing Tankless Gas Water Heater Training (Irvine, CA)
- 41. Bake It Until You Make It
- 42. Well and Pump Engineering Gaining Efficiencies Through Technology
- 43. BROAD Chiller Operator & Safety Seminar (Attendance by Invitation Only)
- 44. IHACI NATE HVAC/R Support Training, Part 1 (Four-Night Class) (Chatsworth) \*\*\* NEW CLASS\*\*\*

- 45. IHACI NATE HVAC/R Support Training, Part 2 (Four-Night Class) (Chatsworth) \*\*\*NEW CLASS\*\*\*
- 46. IHACI NATE HVAC/R Support Training, Part 3 (Four-Night Class) (Chatsworth) \*\*\*NEW CLASS\*\*\*
- 47. IHACI NATE HVAC/R Support Training, Part 4 NATE Certificate Exam (Chatsworth) \*\*\*NEW CLASS\*\*\*
- 48. Nutrition Labeling and Allergens: What You Need to Know
- 49. Distributed Energy Resources (DG/CHP) A Clean & Efficient Way to Reduce Costs While Increasing Reliability
- 50. IHACI (CAQI/CAQM/CAQS) System Diagnostics Part 1 (ERC)
- 51. IHACI (CAQI/CAQM/CAQS) System Diagnostics Part 2 (ERC)
- 52. Cooling Tower Design & Operation
- 53. IHACI (CAQI/CAQM/CAQS) System Diagnostics Part 3 (ERC)
- 54. IHACI (CAQI/CAQM/CAQS) System Diagnostics Part 4 (ERC)
- 55. Cooling Tower Water Treatment Management for Energy Conservation
- 56. IHACI Commercial HVAC/R Introduction Module (Four-Night Class) Part 1 (ERC) \*NEW CLASS\*
- 57. IHACI Commercial HVAC/R Introduction Module (Four-Night Class) Part 2 (ERC) \*NEW CLASS\*
- 58. IHACI Commercial HVAC/R Introduction Module (Four-Night Class) Part 3 (ERC) \*NEW CLASS\*
- 59. IHACI Commercial HVAC/R Introduction Module (Four-Night Class) Part 4 (ERC) \*NEW CLASS\*
- 60. Save the Waste with Innovative Technology
- 61. Energy Smart Landscapes Series: Session 2: Storm Water: Managing Landscapes that Slow, Stop and Clean Storm Water and Runoff
- 62. 2016 Title 24 Part 6 Essentials: Residential Standards Plans Examiners & Building Inspectors
- 63. EnergyPro 7 Software for 2016 Title 24 Residential Compliance Introduction
- 64. EnergyPro 7 Software for 2016 Title 24 Residential Compliance Intermediate/Advanced
- 65. EnergyPro 7 Software for 2016 Title 24 Nonresidential Compliance Introduction
- 66. EnergyPro 7 Software for 2016 Title 24 Nonresidential Compliance Intermediate/Advanced
- 67. Fast Track for Transitioning Food Trucks
- 68. 2016 Title 24 Part 6 Essentials: Non Residential Standards Plans Examiners & Building Inspectors
- 69. California's New 2016 Title 24 Standards
- 70. Mastering the Craft of Sustainable Brewing
- 71. Navien NPE Premium Condensing Tankless Gas Water Heater Training (Irvine, CA)
- 72. Natural Gas Engines Seminar
- 73. Building Operator Certification (BOC) 1001A
- 74. Building Operator Certification (BOC) 1001B
- 75. IHACI NATE Training Class 1, CORE: General Skills (ERC)
- 76. Pizza Trends you Knead to Know
- 77. IHACI NATE Training Class 2, CORE: Electrical (ERC)
- 78. IHACI NATE Training Class 3, Gas Heating: Part 1 (ERC)
- 79. IHACI NATE Training Class 4, Gas Heating: Part 2 (ERC)
- 80. Understanding Boiler Basics

- 81. IHACI NATE Training Class 1, Core: General Skills (Chatsworth)
- 82. Building Operator Certification (BOC) 1007
- 83. IHACI NATE Training Class 2, Core: Electrical Skills (Chatsworth)
- 84. Food Safety Checklist: 2017 & Beyond
- 85. IHACI NATE Training Class 3, Gas Heating: Part 1 (Chatsworth)
- 86. Energy Smart Landscapes Series: Session 3: Public Health: Designing and Maintaining Landscapes that Improve Public Well-being
- 87. IHACI NATE Training Class 4, Gas Heating: Part 2 (Chatsworth)
- 88. Boiler Water Treatment for Energy Efficiency
- 89. IHACI NATE Training Class 5, AC & Heat Pumps: Part 1 (ERC)
- 90. IHACI NATE Training Class 6, AC & Heat Pumps: Part 2 (ERC)
- 91. Building Operator Certification (BOC) 1002
- 92. IHACI NATE Training Class 7, Air Distribution: Part 1 (ERC)
- 93. IHACI NATE Training Class 8, Air Distribution: Part 2 (ERC)
- 94. Advanced Cooling Tower Water Treatment for Energy Conservation
- 95. IHACI NATE: CERTIFICATION EXAM (ERC)
- 96. IHACI NATE Training Class 5, AC & Heat Pumps: Part 1 (Chatsworth)
- 97. Building Operator Certification (BOC) 1003
- 98. IHACI NATE Training Class 6, AC & Heat Pumps: Part 2 (Chatsworth)
- 99. IHACI NATE Training Class 7, Air Distribution: Part 1 (Chatsworth)
- 100. IHACI NATE Training Class 8, Air Distribution: Part 2 (Chatsworth)
- 101. IHACI NATE: CERTIFICATION EXAM (Chatsworth)
- 102. Steam System Fundamentals for Safety & Efficiency (\*NEW SEMINAR\*)
- 103. Building Operator Certification (BOC) 1004
- 104. Clearing the Air Kitchen Ventilation Efficiency
- 105. LA Steam Operator's License Training 3 Day Seminar Series (Day 1)
- 106. LA Steam Operator's License Training 3 Day Seminar Series (DAY 2)
- 107. LA Steam Operator's License Training 3 Day Seminar Series (DAY 3)
- 108. LA Steam Operator's License (Steam Turbine Day 3 Session 4)
- 109. Broad Absorption Chiller Operation & Safety
- 110. Building Operator Certification (BOC) 1005
- 111. A Taste of Culture
- 112. Energy Smart Landscapes Series: Session 4: Creating Landscapes that Create Livable Environments
- 113. Design & Construction of High Performance Walls & Roofs (\*NEW SEMINAR\*)
- 114. Building Operator Certification (BOC) 1006