# **RELOCATION PLAN**



# Ventura Avenue Apartments Rehabilitation

1240 N. Ventura Avenue Ventura, California 93001

# Ventura Housing Authority Triad Properties

October 2020

Prepared by:



HAMNER, JEWELL & ASSOCIATES Government Real Estate Services 260 Maple Court, Suite 277 Ventura, CA 93003

# RELOCATION PLAN VENTURA AVENUE APARTMENTS

#### INTRODUCTION

#### THE PROJECT

Triad Properties is a California nonprofit public benefit corporation, a 501C3 entity, which was formed to promote affordable housing and related services for low to moderate income households in the County of Ventura, California. Triad owns and operates low-income housing units in the City of Ventura. The relationship between Triad and the Housing Authority of the City of San Buenaventura is supportive in nature as Triad independently carries out its stated mission and purpose of providing decent, safe and affordable housing.

In pursuit of its mission, Triad has recently purchased a mixed-use property located at 1240 N. Ventura Avenue in Ventura, California. The building currently consists of 6 commercial spaces, 12 studios, 2 1-bedrooms, and 19 rooms, for a total of 33 units. It is in poor condition with numerous health and safety code violations. Triad plans to renovate the dilapidated property into 20 decent, safe and sanitary studio apartments, six 1-bedrooms and three 2-bedroom apartments, all with bathrooms and kitchenettes. Because the current building has no units that are compliant with the American Disabilities Act ("ADA"), some of the ground level commercial spaces will be converted into ADA housing units.

Planned property renovations include repairing the entire site's plumbing system, patching and repainting stucco, replacement of windows and doors, electrical improvements, dry wall patching and replacement, painting, flooring, cabinets and countertops, appliances, and installation of smoke and carbon monoxide monitors. The renovation is expected to be undertaken in two phases. Phase One will renovate the southern end of the building and will involve the three commercial spaces on the first floor, ten studios and two 1-bedrooms on the second floor. The tenants will be temporarily relocated while the property improvements are made.

After Phase One is completed, there will be an increased number of new living units which will allow for the relocated households to return and will provide additional rehabilitated units to house tenants from the north side of the building. Phase Two will rehabilitate the northern half of the building. Tenants residing on the northern side will either relocate to newly renovated units in the south end of the property or temporarily relocate offsite while the improvements to the northern side are being completed. It is expected that no more than 6 units from Phase Two may require temporary offsite housing while the final rehabilitation work on the property is being completed.

A mixture of funding sources is expected to be utilized to accomplish this property renovation, including the use of federal Community Development Block Grant funding, HOME Program funding, funding through the Low Income Housing Tax Credit Program. HCD has reserved \$1,200,000 of its project Homekey funding for the El Portal Project. As a condition of this funding, El Portal will reserve 12 units for residents experiencing homelessness or who are at risk of experiencing homelessness and are disproportionately at risk of COVID-19. Many of the currently relocated residents already meet Homekey's definition of the Target Population. VASH and Mainstream Housing Choice Vouchers will also refer residents who meet the definition of the Target Population.

Triad's top priority and goal is ensuring that the people who reside on this property are safe and that the site provides an opportunity for the development of badly needed safe and affordable housing for some of the local community's lowest income earners. Once developed, the units would stay affordable for 55 years.

# RELOCATION PLAN VENTURA AVENUE APARTMENTS

# SECTION I RELOCATION NEEDS ANALYSIS

An analysis of the rent roll provided by the property seller to Triad Properties during the site acquisition process shows that the property is primarily comprised of small residential units: 19 rooms with no private baths or kitchens, 12 studios, and two 1 bedrooms. It also contains 6 small commercial spaces. Six of the residential units are reported as vacant as of the time of this Relocation Plan preparation and three commercial spaces are currently vacant. That leaves 27 residences and 3 commercial businesses that will require temporary relocation assistance while the rehabilitation of this property is underway.

Some of these residential units are reported as overcrowded, in non-compliance with decent, safe and sanitary housing requirements. In the table below, provided for the purpose of this Plan preparation, three of the units are over-crowded, with unit #6 severely over-crowded with a reported 8 people in a studio apartment. In accordance with decent, safe and sanitary laws, generally no more than 2 people should occupy a studio apartment. Therefore, four or more replacement units would be required for just this one unit; the household occupants would need to be reassigned to multiple units rather than all re-placed into a single studio. Studios #4 and #8 are also reportedly over-crowded.

# **Existing Occupants per Unit**

1258 N Ventura Avenue		
Property	Size	# People
	1 bed x 1	
#1	bath	Vacant
	1 bed x 1	
#2	bath	3
#3	Studio	2
#4	Studio	4
#5	Studio	1
#6	Studio	8
#7	Studio	Vacant
#8	Studio	3
#9	Studio	1
#10	Studio	1
#11	Studio	Vacant
#12	Studio	2

1266 N Ventura Avenue		
Property	Size	
#1	Room	1
#2	Room	2
#3	Room	2
#4	Room	1
#5	Room	2
#6	Room	1
#7	Studio	1
#8	Studio	1
#9	Room	1
#10	Room	1
#11	Room	2
#12	Room	1
#14	Room	1
#15	Room	Vacant
#16	Room	1
#17	Room	Vacant
#18	Room	Vacant
#19	Room	2
#20	Room	1
#21	Room	1

Property	Size	
1240	Comm	Vacant
1252	Comm	Vacant
1254	Comm	Vacant
1264	Comm	Thrift Store
1280A	Comm	Botanica
1288	Comm	Salon

= Over-crowded unit

All project occupants are deemed very low income. Many have gone in and out of homelessness before arriving at this location. Based on family size, the following table summarizes the temporary replacement housing needs of the residential tenants to be displaced by this Project in terms of number of bedrooms needed in a replacement unit:

## **Replacement Housing Needs**

Unit Type	# of Units
1 Bedroom	4
Studio (or 1BRs)	24
Commercial Retail	4
Total	32

# **Temporary Housing**

Residents will need assistance in identifying and securing temporary housing options for the periods of rehabilitation work and will require financial assistance to defray the temporary increased costs of housing during the temporary relocation period(s). Housing in Ventura is relatively expensive, and the costs of temporary housing alternatives is expected to exceed the monthly housing costs that occupants of the property currently carry. Tenants will also likely need financial assistance to cover moving and storage expenses and funds for any required advance deposits, credit check fees, or hotel/motel occupancy costs and associated room taxes. They may additionally need assistance with arranging for moving assistance and completing claims for relocation assistance benefits.

Residents are expected to seek replacement units nearby Ventura Avenue Apartments. Therefore, proximity, unit size, and rent rates are expected to be the key variables that will be factors in selecting temporary replacement housing. Residents may need assistance with transportation and with completing necessary applications for housing. It is expected that there will be poor credit and references for many residents who reside in this property, making it more challenging and requiring a higher level of assistance in securing temporary replacement housing. Adequate lead time will be needed in order to ensure that temporary housing units will be secured for all tenants that must vacate to accommodate each phase of the property rehabilitation. Because the duration of the temporary relocation periods is expected to be months and will not approach or exceed one year in duration, hotels may be a very viable option for these tenants.

No permanent displacements are anticipated on this project. Although tenant household income is not disclosed at the time of this Plan preparation, it is believed that all tenants are of limited income and will qualify to return to the affordable housing units on the Project site once the rehabilitation work is completed, subject to adherence to standard lease provisions.

#### **Advance Notice**

The more advance notice that the residents are provided, the better able they will be to all secure their temporary housing locations for the rehabilitation periods. All households subject to offsite temporary relocation must be provided at least 90 days advance written notice of their scheduled vacate date. These advance requirements are also important for the commercial businesses that may be temporarily displaced.

# **Moving and Storage**

Since tenants will need to fully vacate their units during the rehabilitation period, tenants may need financial assistance with the costs of moving their personal possessions. If tenants move to short-term furnished rentals or motels during their temporary relocation periods, or stay with family or friends, the additional costs of storage facilities for their personal possessions during the rehabilitation period may also be required. Assistance in retaining moving and storage companies will be required. Further,

some tenants may require assistance with packing and unpacking due to physical limitations. Tenants will require assistance in covering the costs of all of these services.

# **Application and Miscellaneous Required Fees**

Tenants may need assistance with Application fees, processing fees, utility service transfer fees, and cleaning fees required in conjunction with applying to rent and secure a replacement property. Tenants may also need assistance with refundable deposits such as security, utility, and pet deposits that they may not have adequate cash on hand to cover in conjunction with accomplishing their relocation.

# RELOCATION PLAN VENTURA AVENUE APARTMENTS

# SECTION II REPLACEMENT HOUSING RESOURCES ANALYSIS

An analysis of available housing resources was conducted in March 2019 to identify comparable, decent, safe and sanitary units available in reasonably close proximity to the Project area that meet the temporary housing needs of the Project residents. The analysis focused on confirming the general availability of comparable, decent, safe, and sanitary units which contain the required minimum number of bedrooms, are of adequate size for each identified current household, and are comparable with respect to the number of rooms and habitable living space. In the Appendix of this Plan there is a Table (Attachment 1) showing the resource analysis results, including information on traditional residential rental units and hotel rooms identified as available for rent in the area which would be sample resources for consideration as replacement units for the Project site residents, with details on costs, specific locations, and other pertinent details.

In summary, the results of the resource analysis confirm that there are adequate comparable temporary replacement housing resources available within the community to meet the replacement housing needs of those residents that would be temporarily displaced by this Project, as long as financial and advisory assistance is provided to aid in securing such replacement housing options on each tenant's behalf. Adequate lead time will be required to ensure that a sudden volume need within a tight timeline does not over-saturate the market resources.

Since the reported temporary displacement period is projected to be for a duration of only 5-6 months, hotel units are realistically the most viable option for the temporary needs of this Project. It is difficult to get landlords to accept a month-to-month tenancy of only 5-6 months and security deposits and application fees will likely be required, which increase costs. Hotel units, however, are much more expensive for the 5-6 month duration than a traditional month-to-month rental, as summarized below.

Unit Type	Average Price for 90 days
1 Bedroom Apartment	\$ 4,350
Studio Apartment	\$ 4,200
Hotel w/Kitchenette	\$ 7,550
Hotel Room w/o kitchenette	\$ 7,200

Due to the relatively short duration of the tenant vacate periods, motel units with kitchenettes are deemed the best alternative to meet the temporary housing needs of the tenants during the rehabilitation period. There are limited hotels with kitchenettes, however due to the phasing of the project, the number of tenants that must be housed offsite at any one time is expected to be manageable. Triad intends to directly secure and pay for the needed hotel rooms with kitchens so that no meal allowances will be required. In fact, the identified hotel options with kitchens represent superior decent, safe and sanitary housing than those units on the project site within which tenants currently reside. Hotel units are in relatively close proximity to the project site. They are fully furnished and include refrigerators and stoves. There is therefore deemed adequate comparable replacement housing according to the housing survey to meet the project needs. Therefore, there is no need to provide Last Resort Housing Payments.

After the Project rehabilitation is completed, tenants will be provided priority opportunity to move back to the newly refurbished project units.

# RELOCATION PLAN VENTURA AVENUE APARTMENTS

# SECTION III RELOCATION ASSISTANCE PROGRAM

# A. Program Assurances and Standards

Adequate funding will be secured to provide relocation assistance to all affected occupants. Relocation Assistance Services will be provided to ensure that displacement does not result in different or separate treatment of households based on race, nationality, color, religion, national origin, sex, marital status, familial status, disability or any other basis protected by the federal Fair Housing Amendments Act, the Americans with Disabilities Act, Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968, the California Fair Employment & Housing Act, and the Unruh Act, as well as any other arbitrary or unlawful discrimination.

Triad Properties will ensure that Relocation Assistance is provided to all occupants that will be temporarily displaced, in conformance with State laws and federal funding requirements. All affected occupants will be provided with a minimum of 90 days advance written notice of their required vacate date and will be offered advisory and financial relocation assistance to help locate affordable temporary housing in the area. Financial assistance will be offered to cover the eligible costs of physically moving personal property from one location to another, and rental assistance to cover temporary increased costs of housing. Businesses will be offered relocation assistance in accordance with the non-residential assistance provisions of the federal Uniform Act.

No permanent displacement is anticipated in this Project. Temporary replacement housing must be decent, safe, and sanitary, with living space to accommodate the displaced household, in an area that does not have unreasonable environmental conditions, not generally less desirable with respect to location to schools, employment, health and medical facilities, and other public and commercial facilities and services; is functionally equivalent to the displacement dwelling; and within the financial means of the displaced household as defined in the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended. Generally, a replacement dwelling is "within the financial means" of a displaced person who is a renter if, after receiving rental assistance as

provided for in this Plan, the person's monthly rent and established monthly utility costs for the replacement dwelling do not exceed the person's base monthly rental for the displacement dwelling.

The relocation program to be implemented by Triad Properties conforms with the standards and provisions set forth in California Government Code section 7260 et seq., the Relocation Assistance Guidelines specified in California Health and Safety Code section 33410 et seq., the Uniform Relocation Assistance and Real Property Acquisition Act of 1970, as amended, Section 104(d), the HOME Program created by the National Affordable Housing Act of 1990 (NAHA), as amended, and all other applicable regulations and requirements. The program will include both technical and advisory assistance to all tenants, including:

- 1. Distribution of relocation informational brochures and Notices
- 2. Timely referrals to comparable replacement units
- 3. Assistance with completion and filing of relocation claims, rental applications, and appeals forms, if necessary

## **B.** Relocation Program

## **Displacement by Rehabilitation**

- Tenants who are intended to remain in the project must receive a Notice of Non-displacement and the offer of a "suitable" unit which can be rented at an "affordable" price.
- Tenants who move permanently after the non-profit agency's purchase of the property because they did not receive such an offer are considered displaced.

#### **Rent Increases**

- If there is no increase in rent, the unit is considered affordable and the tenant is not considered "rent burdened" -- even if the percentage of income that the family is paying is quite high.
- Under HOME, if the rent is increased for a low-income tenant, as a result of federal assistance, it may not exceed the HUD Total Tenant Payment amount.
- For tenants who are not low-income, 30 percent of gross monthly income is used as the affordability test. A family whose increased rent exceeds this threshold is "rent burdened."
- If any family moves permanently from the project as a result of being rent burdened, it is considered displaced.
- "Rent" for this purpose means gross rent -- the rent paid to the owner plus an estimate for utilities paid by the tenant. [\$550 (Rent Paid to Owner) plus 65 (Estimated cost of tenant-paid utilities) equals \$615 (Gross rent).]

# To Avoid Economic Displacement

- To avoid displacement, eligible lower income tenants may be offered tenant-based rental assistance to make rehabilitated units affordable.
- Tenant-based rental assistance includes Section 8 Rental Certificates or Rental Vouchers. HOME Tenant Based Rental Assistance (TBRA) may also be used if there is an expectation that assistance will be renewed after the initial two-year period.
- Rent burdened families offered such assistance before they move may use the assistance in the project or move, BUT they are not considered displaced.

• Tenant-based rental assistance can be provided only if the affected family is eligible under program rules. In general, to be eligible the family's income must not exceed the Section 8 Lower Income limit

#### OTHER RIGHTS OF TENANTS WHO WILL REMAIN IN THE PROJECT

## **Temporary Relocation**

- Residents who will remain in the project after rehabilitation may be required to move temporarily during rehabilitation.
- The temporary dwelling must be suitable and decent, safe and sanitary -- but not necessarily comparable. All other conditions of the move must be "reasonable".
- In addition to a Notice of Non-displacement, the resident must, as a minimum, receive:
  - o Reasonable advance written notice of the date and approximate duration of the planned temporary move.
  - o Information about the terms and conditions under which the tenant will be returning to the unit when the project is completed.
  - o Reimbursement for all reasonable out-of-pocket expenses incurred in connection with the temporary move including any increase in monthly rent/utility costs.

## **Permanent Moves Within the Project**

- Tenants will be allowed to remain in the Project after rehabilitation, but not necessarily in the same unit.
- Permanent moves within the same Project must be to suitable, decent, safe and sanitary -- but not necessarily comparable -- units.
- In addition to the Notice of Non-displacement, the resident must, as a minimum receive:
  - o Reasonable advance written notice of the date of the planned move to an alternate unit.
  - o Reimbursement for all reasonable out-of-pocket expenses incurred in connection with the move.
- The rent plus utilities of the permanent new unit within the project must not exceed the greater of the tenants old rent plus utilities or a specified portion of income depending upon the HUD-assisted program (usually TIP or 30% of gross income).

# C. Monetary Relocation Benefit Categories

Relocation benefits will be provided in accordance with State and federal relocation laws. Benefits will be paid upon submission of required claim forms and documentation in accordance with approved procedures.

#### **Residential Moving Expense Payments**

Temporary relocatees will be eligible to receive a payment for actual, reasonable, and necessary moving expenses. Payments may be made based on the cost of one, or a combination of the following methods:

a) Fixed Payment ("Self-Move") – A fixed payment for moving expenses based on the number of rooms containing furniture or other personal property to be moved. If qualified to receive a fixed moving payment, the payment will be based upon the most recent Fixed Residential Moving Cost Schedule published by the Federal Highway Administration. See **Attachment 2** in the Addendum of this Plan for the current schedule.

-OR-

b) Actual Reasonable Moving Expense Payments – Tenants may elect to have a licensed, professional mover perform the move or seek reimbursement supported by receipted bills for labor and equipment. Hourly labor rates should not exceed the cost paid by a commercial mover. Equipment rental fees should be based on the actual cost of renting the equipment but not to exceed the cost paid by a commercial mover. Covered cost may include charges for packing, unpacking, moving and insurance, subject to pre-approval and determination of charges being deemed reasonable and necessary. Payment can be made directly to the mover or as reimbursement to Tenant upon completion of required claim forms and written authorization by the tenant.

#### Rental Assistance - Temporary Increased Costs of Housing

In addition to Moving Expense Payments described above, households will be offered relocation assistance to cover temporary increased costs of housing during each tenant's temporary relocation period. Payments under this provision may cover hotel costs, rent differentials (temporary increased costs, utilities, and other associated housing costs that are deemed reasonable and necessary. Temporary relocatees shall be reimbursed for all temporary increased costs of housing during the temporary relocation period. This includes a reimbursement for the increased costs of rent and utilities during the temporary relocation period.

## **Storage Costs**

If temporary storage, either in pods or in a mini storage unit, is required while tenants are displaced from their units for the rehabilitation, tenants may qualify for reimbursement for the cost of storage facilities.

#### **Business Relocation Assistance**

Businesses are eligible for reimbursement for the costs of searching for a replacement property, moving, disassembling, reassembling, and reinstalling personal property. Businesses are also eligible for specified Business Re-establishment Expenses, not to exceed \$20,000. Alternatively, certain qualified businesses can make an "In Lieu" claim based on the business net revenues. Efforts will be made to phase the rehabilitation of the commercial units on the property so that businesses can be relocated within the site rather than offsite. All business relocation assistance will be administered in accordance with the provisions of the federal Uniform Act.

# D. Payment of Relocation Benefits

Relocation benefit payments will be made expeditiously. Claims and supporting documentation for permanent relocation benefits must be filed with Triad Properties within eighteen (18) months from the date the claimant moves from Ventura Avenue Apartments. Sample claim forms for filing relocation assistance claims are included in the Addendum to this Plan – see Attachment 3.

# E. Relocation Tax Consequences

In general, relocation payments are not considered income for Federal tax purposes. No relocation payment received by a displaced person shall be considered as income for the purposes of the Internal Revenue Code or for the purpose of determining the eligibility or the extent of eligibility of the person for assistance under the Social Security Act or any other Federal law, except for a Federal law providing low income housing assistance. Individual relocation tax questions or problems should be referred to a tax advisor.

# F. Eviction Policy

Triad Properties recognizes that eviction is permissible only as a last resort and that relocation records must be documented to reflect the specific circumstances surrounding any eviction. Eviction will only take place in cases of nonpayment of rent, serious violation of the rental agreement, a dangerous or illegal act in the unit, or if the household refuses all reasonable offers to move. Eviction will not affect the eligibility of a person legally entitled to relocation benefits, although the amount of back rent owed, if any, may be deducted from the benefits for which a tenant would otherwise be eligible to receive, if such deduction is authorized under federal guidelines.

# **G.** Appeals Policy

Project area tenants have a right to ask for review when there is a complaint regarding rights to relocation and relocation assistance, such as a determination as to eligibility, the amount of payment, or the failure to provide a comparable replacement housing referral. Occupants should contact their relocation representative if such proves necessary.

Triad Properties may set a reasonable time limit for a tenant to file an appeal. The time limit shall not be less than 60 days after the person receives written notification of the determination on the person's claim. On a case-by-case basis, for good cause, this time limit may be extended at the discretion of Triad Properties. After receipt of all information submitted by a person in support of an appeal, Ventura Housing Authority shall promptly make a written determination on the appeal, including an explanation of the basis on which the decision was made, and furnish the appellant with a copy.

A person has a right to be represented by legal counsel, or other representatives in connection with his or her appeal, but solely at the person's own expense. Should the petitioner prevail in his or her appeal, only the disputed amounts claimed will be payable. No attorney's fees or expenses will be paid by Triad Properties. The appellant does not have to exhaust administrative remedies first; the appeal/grievance can either go directly to the City, directly to the State Department of Housing and Community Services (HCD), or directly to the Court. Any person and/or

organization directly affected by this Relocation Plan may petition the HCD, located at 2020 West El Camino Ave., Sacramento, CA 95833, to review the Relocation Plan

# **H. Projected Dates of Displacement**

Dates of Displacement will be determined by the status of development approvals and permit issuance by the City of Ventura as required in order to proceed with rehabilitation work.

All tenants will receive no less than 90 day advance written notice before they will be required to vacate offsite. Tenants who are able to relocate directly from Phase 2 units to Phase 1 units without temporary displacement offsite may be provided 30 days advance notice to relocate within the Project. GIN's were provided to all tenants on site on between the dates of March 28, 2019 and April 9, 2019. Notices of Non-Displacement for first phase relocations were issued in February 2020.

# I. Concurrent Community Displacements

It is possible that the Ventura Housing Authority's Westview Village project may concurrently impact the local housing supply, depending on the actual schedules of each project. Since the Ventura Housing Authority has involvement with both of these projects, it is expected that through planning measures, concurrent implementation of these projects with regard to tenant displacements can be avoided. Due to the fact that Westview residents will be placed in long term homes and El Portal tenants will be placed in hotel units due to the shorter duration of their temporary relocation period, no conflicts or competing impacts between these projects is anticipated.

# J. Citizen Participation/Plan Review

This Plan will be made available to the public as required by law. A general notice of this Plan will be provided to all residents of Ventura Avenue Apartments and copies of the Plan will be made available to residents, the public, the City of Ventura, and the State Department of Housing and Community Development. Triad held on-site tenant meetings in advance of project implementation to inform tenants of the rehabilitation plan and respond to questions and requests. Active property management staff is always available to tenants and can be reached through the Ventura Housing Authority during normal working hours at:

The Housing Authority of the City of San Buenaventura (805) 648-5008
995 Riverside Street
Ventura, CA 93001
Property Manager Oscar Ortiz

Relocation Advisor: Heather Johnson Hamner, Jewell & Associates (805) 658-8844

# SECTION IV Estimated Relocation Costs

All Relocation Assistance payments will be made with funds payable from Project funding resources.

Because relocation assistance for displaced tenants is based upon reasonable and necessary costs actually incurred in each move, the exact amount of assistance cannot be determined until each tenant selects a replacement property and the actual costs can then be confirmed. A final determination of the exact amount of relocation assistance benefits will be made at the time of displacement, with consideration of confirmed income and rent levels of displaced tenants, actual costs of moving, hotel rent rates, and the costs of any temporary storage of personal property during the temporary move period, all of which will be paid for by Triad. In the interim, a budget for estimated relocation assistance costs can be based on the information contained in this Plan, the analysis of needs and replacement housing resources, and the planned relocation benefits specified herein. Based on this analysis, the recommended budgetary estimate for the financial relocation assistance payments and the Relocation Assistance Plan implementation (staffing of Relocation Advisors for required noticing and coordination, referrals and placements, moving assistance coordination, claim preparation and payment distributions, file documentation as required to confirm compliance) is:

# \$450,000 - \$525,000

This budgetary estimate is based on a projected 5-6 month displacement duration. It assumes that all units listed as occupied on pages 3 and 4 of this Plan remain occupied at the time of required temporary vacate. In accordance with Plan requirements, it also includes projected costs for relocation assistance staffing support to ensure that full advisory as well as financial assistance is available for the relocatees. It assumes 5-6 months of hotel stays will be covered for 16 households and that 12 households will be able to move just once, directly from a Phase II unit to a newly rehabilitated Phase I unit. It assumes that units will need to be fully vacated for the 5-6 month rehabilitation period duration, and therefore moving and storage costs for personal possessions may be required. It also assumes business relocation assistance for three commercial occupants.

#### ADDENDUM ATTACHMENTS:

ATTACHMENT 1 RESOURCE ANALYSIS

ATTACHMENT 2 FHWA FIXED RESIDENTIAL MOVING ALLOWANCE SCHEDULE

ATTACHMENT 3 SAMPLE CLAIM FORM FOR RESIDENTIAL TEMPORARY MOVES (HUD)

ATTACHMENT 4 SAMPLE CLAIM FORM FOR NON-RESIDENTIAL RELOCATIONS

ATTACHMENT 5 TEMPLATE/SAMPLE NOTICES TO TENANTS

ATTACHMENT 6 HAMNER, JEWELL & ASSOCIATES FIRM QUALIFICATIONS

# ATTACHMENT 1 RESOURCE ANALYSIS

			Number of							
Location	Cost		Bedrooms	Date available	Conditions	Utilities	Contact info	Applica	ation fee	Deposit
87 S. Oak Steet Ventura	\$	730	1b/1b	March 1st	Shared Bathroom, quiet af	included	87southoak@gmail.com	\$	35.00	
Wall St. at Cedar St. Ventura	\$	1,375	studio	March 25th	no pets	included	(805) 658-2531			\$ 1,400.00
Neptune at Harbor Oxnard	\$	1,200	studio	now	no pets	\$ 100.00	(805) 832-4075			
9600Telephone Rd Ventura	\$	1,395	studio	now		icluded	(805) 647-2453			
430 Occidental Dr Oxnard	\$	1,386	1b/1b	march 25th		included	(805) 981-8633	\$	40.00	
Saviers and Bard Oxnard	\$	1,100	studio	April 1st	no pets	included	(805) 276-0446			
Lincoln at Main Ventura	\$	1,295	studio	now	no dogs	included	(805) 407-4020			
Mandalay Beach/Oxnard Shores	\$	1,450	studio	now	no pets	included	(805) 984-7987			\$ 1,450.00
							cb74752939f334e3b1772c1c			
Nile River Drive at Kiawah Drive Oxnard	\$	1,500	studio	now		included	09473de9@hous.craigslist.or			
Mariposa Dr. at Mint Lane Ventura	\$	1,400		now	quiet, no pets	included	805 667 2162			
·							560cce83552c38dd99b73ca			
Channel Islands at Victoria Oxnard	\$	1,475	studio	now		\$ 150.00	5c467eaaa@hous.craigslist.o			
300 W Ninth St Oxnard	\$	1,275	studio	now	seniors	included	(805) 754-2805	\$	30.00	\$ 650.00
838 Empire Ave Unit 838 Ventura	\$	1,500	apt	now		water and trash	213-476-1586			\$ 1,450.00
855 Buena Vista St Unit 2 Ventura	\$	1,550	apt	now		included	213-352-5074			\$ 1,500.00
187 W Mission Ave, Ventura	\$	1,450	1b/1b	now	good credit	water, sewer, trash	805-422-7872			\$ 1,450.00
2350 Peacock Ave, Ventura	\$	1,250	1b/1b	now			805-496-0577			•
3442-3468 Preble Ave, Ventura	\$	1,495	1b/1b	now	no pets		805-824-2303			
40-54 N Brent St, Ventura	\$	1,575	1b/1b	now	no pets	water and trash	(805) 653-7711			
209-215 W Mission Ave, Ventura	\$	1,350	1b/1b	now	no pets	water and trash	(805) 653-7711			
52 El Medio St, Ventura	\$	1,350	1b/1b	now	no pets	water and trash	(805) 653-7711			
168 S Palm St, Ventura	\$	1,350	1b/1b	now	·	included	(805) 654-1413			
1241 Petit Ave, Ventura	\$	1,525	1b/1b	now			805-647-6680	\$	45.00	
6250 Telegraph Rd, Ventura	\$	1,575	1b/1b	now		included	844-653-5158	\$	25.00	\$ 99.00
11150-11190 Citrus Dr, Ventura	\$	1,525	1b/1b	now		included	844-309-2287	\$	30.00	
1201 W. Gonzales Road Oxnard	\$		1b/1b	May 15th		included	949.390.8441			
201 W VINEYARD AVE Oxnard	\$	1,550		now			805-647-6722			
2561 Madera Circle Oxnard	\$	1,400	1b/1b	now			805-886-7504			
525 N A street Oxnard	\$	1,250		April 1st	no pets	water, sewer, trash	(805) 482-3209			\$ 1,300.00
		•			·	· ·	c2c28af091d0394e844bdd0			
Cloyne St. Oxnard	\$	800	1b	now		included	1b43d46d9@hous.craigslist.			
·							668cdd79a38835b5b4040a8			
Pleasant Valley Rd at Squires Oxnard	\$	1,475	1b/1b	now	no pets	water	992deae7d@hous.craigslist.	\$	35.00	\$ 1,600.00
201 W. Vineyard Ave										
Oxnard	\$	1,580	1b/1b	now		water, sewer, trash	805-647-6722	<u> </u>		
Lantana Street at Gonzalez Oxnard	\$	1,350	1b/1b	now	no section 8		805-342-0434			

Motel Name	Price per night	Other fees	Features	Phone Number
Mission Bell motel	\$80	350 Cleaning Fee	Kitchen	(805) 644-6581
Bayshore Inn	\$71	/	single king room	(805) 643-6427
Vagabond	\$79	/	single queen room	(805) 648-5371
Motel 6	\$80	/	standard room	(805) 643-5100
Viking Motel	\$96	Pet fees	King with Kitchen	(805) 643-3273
Viking Motel	\$108	Pet fees	2 Queens w/ Kitchen	(805) 643-3273

# **ATTACHMENT 2**

# FHWA FIXED RESIDENTIAL MOVING ALLOWANCE SCHEDULE

UNIFORM RELOCATION ASSISTANCE AND REAL PROPERTY ACQUISITION POLICIES ACT OF 1970, AS AMENDED FIXED RESIDENTIAL MOVING COST SCHEDULE (2015)

	Occupant owns furniture								Occupant does not own furniture		
State				Number	of rooms of	furniture				HOL OWIT	
Julio	1 room	2 rooms	3 rooms	4 rooms	5 rooms	6 rooms	7 rooms	8 rooms	Addt'l room	1 room/ no furn.	Addt'l room no furn.
Alabama	600	800	1000	1200	1400	1600	1800	2000	200	400	50
Alaska	700	900	1125	1350	1550	1725	1900	2075	300	500	200
American Samoa	282	395	508	621	706	790	875	960	85	226	28
Arizona	700	800	900	1000	1100	1200	1300	1400	100	395	60
Arkansas	550	825	1100	1350	1600	1825	2050	2275	200	300	70
California	725	930	1165	1375	1665	1925	2215	2505	265	475	90
Colorado	675	895	1115	1270	1425	1580	1735	1890	155	385	55
Connecticut	620	810	1000	1180	1425	1670	1910	2150	150	225	60
Delaware	500	710	880	1110	1260	1410	1560	1710	160	400	60
DC	800	1000	1200	1500	1700	1900	2100	2300	200	500	100
Florida	750 600	900 975	1075 1300	1250 1600	1400 1875	1550 2125	1600 2325	1850 2525	300 200	500 375	150 100
Georgia Guam	600	950	1300	1600	1900	2150	2400	2650	200	300	150
Hawaii	600	950	1300	1600	1900	2150	2400	2650	200	300	150
Idaho	600	800	1000	1200	1400	1600	1800	2000	200	350	100
Illinois	850	1000	1150	1250	1400	1600	1750	2050	450	650	150
Indiana	500	700	900	1100	1300	1500	1700	1900	200	400	100
lowa	550	700	800	900	1000	1100	1225	1350	125	500	50
Kansas	400	600	800	1000	1200	1400	1600	1800	200	250	50
Kentucky	500	700	900	1100	1300	1500	1700	1900	200	350	50
Louisiana	600	800	1000	1200	1300	1550	1700	1900	300	400	70
Maine	650	900	1150	1400	1650	1900	2150	2400	250	400	100
Maryland	700	900	1100	1300	1500	1700	1900	2100	200	500	100
Massachusetts	700	850	1000	1200	1350	1500	1650	1800	250	450	150
Michigan	700	950	1150	1300	1450	1600	1750	1900	300	500	200
Minnesota	575	725	925	1125	1325	1525	1725	1925	275	450	100
Mississippi	750 800	850 900	1000 1000	1200 1100	1400 1200	1550 1300	1700 1400	1850 1500	300 200	400 400	100 100
Missouri Montana	500	700	900	1100	1300	1500	1700	1900	200	350	100
Nebraska	390	545	700	855	970	1075	1205	1325	120	310	40
Nevada	500	700	900	1100	1300	1500	1700	1900	200	350	60
New Hampshire	500	700	900	1100	1300	1500	1700	1900	200	200	150
New Jersey	650	750	850	1000	1150	1300	1400	1600	200	200	50
New Mexico	650	850	1050	1250	1450	1650	1850	2050	200	400	60
New York	600	800	1000	1200	1400	1600	1800	2000	200	350	100
North Carolina	550	750	1050	1200	1350	1600	1700	1900	150	350	50
North Dakota	495	715	900	1080	1265	1415	1510	1695	185	430	65
N. Mariana Is	282	395	508	621	706	790	875	960	85	226	28
Ohio	600	800	1000	1150	1300	1450	1600	1750	150	400	100
Oklahoma	700 600	900 800	1100 1000	1300 1200	1500 1400	1700 1600	1850 1800	2000 2000	200 200	350 350	100 100
Oregon Pennsylvania	500	750	1000	1200	1400	1600	1800	2000	200	400	70
Puerto Rico	350	550	700	850	1000	1100	1200	1300	100	300	50
Rhode Island	600	850	1000	1200	1400	1600	1800	2000	150	300	100
South Carolina	700	805	1095	1285	1575	1735	1890	2075	225	500	75
South Dakota	500	650	800	950	1050	1200	1400	1600	200	300	40
Tennessee	500	750	1000	1250	1500	1750	2000	2250	250	400	100
Texas	600	800	1000	1200	1400	1600	1750	1900	150	400	50
Utah	650	800	950	1100	1250	1400	1550	1700	150	500	100
Vermont	400	550	650	850	1000	1100	1200	1300	150	300	75
Virgin Islands	500	700	850	950	1150	1300	1450	1600	150	425	100
Virginia	700	900	1100	1300	1500	1700	1900	2100	300	400	75
Washington	600	800	1000	1200	1400	1600	1800	2000	200	300	50
West Virginia	750 550	900 730	1050 935	1200 1140	1350 1350	1500 1560	1650 1765	1800 1975	150 260	350 440	50 105
Wisconsin Wyoming	540	800	870	1020	1170	1325	1500	1670	200	370	60
	040	000	0,0	1020	1170	1023	1000	1010	200	0,0	

Exceptions: 1. The payment to a person with minimal possession who is in occupancy of a dormitory style room or whose residential move is performed by an agency at no cost to the person is limited to \$100.00.

2. An occupant will be paid on an actual cost basis for moving his or her mobile home from the displacement site. In addition, a reasonable payment to the occupant for packing and securing property for the move may be paid at the agency's discretion.

# **ATTACHMENT 3**

# SAMPLE CLAIM FORM FOR RESIDENTIAL TEMPORARY MOVES (HUD)

Reclamo de Gastos por Reubicación Temporal (Mudanzas Residenciales) Claim for Temporary Relocation Expenses (Residential Moves) (Apéndice A, 49 CFR 24.2(a)(9)(ii)(D)) (Appendix A, 49 CFR 24.2(a)(9)(ii)(D)) Antes de completar esta forma, lea la información sobre la Obligación de Reportar al Público y el Acta de

#### Departamento Federal de Vivienda y Desarrollo Urbanos de EE.UU U.S. Department of Housing and Urban Development

Oficina de Planificación y Desarrollo de la Comunidad Office of Community Planning and Development

> Número de Aprobación OMB 2506-0016 OMB Approval No. 2506-0016

> > (vencimiento. 10/31/2011) (exp. 10/31/2011)

Privacidad, en la página 5 See page 5 for Public Reporting Burden and Privacy Act Statements before completing this form

Sólo para Uso de Agencia ~ For Agency Use Only								
Nombre de la Agencia ~ Name of Agency  Nombre o Número del Proyecto ~ Project Name or Number  Número del Caso ~ Case Number								
-								
Instrucciones: Esta forma de reclamo es para el uso de familias e individuos que solicitan el reembolso de los gastos por reubicación temporal. La Agencia le ayudará a completar esta forma. Si la cifra total de su reclamo no es aprobada, la Agencia le proporcionará una explicación por escrito de la razón. Si no queda satisfecho con la determinación de la Agencia, usted puede apelar esa decisión. La Agencia le explicará cómo procesar una apelación. El Departamento Federal de Vivienda y Desarrollo Urbano proporciona información sobre estos requisitos y otras guías en su sitio de red www.hud.gov/relocation.  Instructions: This claim form is for the use of families and individuals applying for reimbursement of temporary relocation expenses. The Agency will assist you in completing the form. If the full amount of your claim is not approved, the Agency will provide you with a written explanation of the reason. If you are not satisfied with the Agency's determination, you may appeal that determination. The Agency will explain how to make an appeal. The Department of Housing and Urban Development provides information on these requirements and other guidance materials on its website at www.hud.gov/relocation.								
Su(s) Nombre(s) (Usted(es) es/son el/los Your Name(s) (You are the Claimant(s))		Postal Actual				1b. Número(s) de To Telephone Num		
2a. ¿Se han mudado todos los miembros de la casa a la misma vivienda?  Have all members of the household moved to the same dwelling?  Sí No (Si dijo "No", escriba los nombres y las direcciones a las que se han mudado) en la Sección de Observaciones.)  (If "No", list the names of all members and the addresses to which they moved in the Remarks Section.)  Sí No  Do you (or will you) receive a Federal, State, or local housing programate vivienda Fede Estatal o local en la vivienda a la cual se mudó?  Do you (or will you) receive a Federal, State, or local housing programate vivienda Fede Estatal o local en la vivienda a la cual se mudó?  Do you (or will you) receive a Federal, State, or local housing programate vivienda Fede Estatal o local en la vivienda a la cual se mudó?  No  Yes No								
Vivienda ~ <i>Dwelling</i>	Domicilio ~ ,	Address	Ĭ	esta un	You Rent	¿Cuándo se mudó usted a esta unidad? When Did You Move To This Unit?	¿Cuándo se mudó usted fuera de esta unidad? When Did You Move Out of This Unit?	
Unidad de la cual se mudó     Unit That You Moved From								
4. Unidad a la cual se mudó								
Unit That You Moved To								
5. Unidad a la cual regresó								
Unit That you Returned To 6. CERTIFICACIÓN DE RESIDENCIA	I FGAL EN LOS ESTADO	S UNIDOS (Lea la	s instru	cciones	siguientes	antes de completar e	sta sección )	
6. CERTIFICACIÓN DE RESIDENCIA LEGAL EN LOS ESTADOS UNIDOS (Lea las instrucciones siguientes antes de completar esta sección.)  Instrucciones: Para calificar a los servicios consultivos de reubicación o pagos de realojo autorizados por la Ley de Política Uniforme de Asistencia para la Reubicación y Adquisición de Propiedades Inmuebles de 1970, usted debe ser ciudadano o tener nacionalidad de los Estados Unidos, o ser un extranjero legalmente presente en los Estados Unidos. La certificación siguiente debe completarse para poder recibir cualquier apoyo de realojo. (Esta certificación puede no ser válida bajo las leyes del estado que proporciona los beneficios de reubicación.) Su firma en esta forma certifica la validez de su reclamo. Lea 49 CFR 24.208(g) & (h) para las excepciones basadas en los periodos de dificultad.  CERTIFICATION OF LEGAL RESIDENCY IN THE UNITED STATES (Please read instructions below before completing this section.)  Instructions: To qualify for relocation advisory services or relocation payments authorized by the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, you must be a United States citizen or national, or an alien lawfully present in the United States. The certification below must be completed in order to receive any relocation benefits. (This certification may not have any standing with regard to applicable State laws providing relocation benefits.) Your signature on this claim form constitutes certification. See 49 CFR 24.208(g) & (h) for hardship exceptions.								
1970, you must be a United States citizen or national, or an alien lawfully present in the United States. The certification below must be completed in order to receive relocation benefits. (This certification may not have any standing with regard to applicable State laws providing relocation benefits.) Your signature on this claim is constitutes certification. See 49 CFR 24.208(g) & (h) for hardship exceptions.  Favor de marcar sólo la categoría (Individuo o familia) que describe las condiciones de vivienda. Para la línea (2), ponga el número correcto de personas.  Please address only the category (Individual or family) that describes your occupancy status. For Line (2), please fill in the correct number of persons.  HOGARES RESIDENCIALES  (1) Individuo.  Certifico que soy: (marque uno)  Un ciudadano o ciudadano naturalizado de los EE.UU.  Termilia.  Certifico que viven personas en mi hogar y que poseen ciudadar nacionalidad de los EE.UU y son extranjeros residentes legales en EE.UU.  Family.							_ poseen ciudadanía o les en EE.UU. are citizens or	

#### 7. DETERMINACIÓN DE LOS GASTOS DE MUDANZA - MUDANZA A UNA UNIDAD TEMPORAL

Instrucciones: Usted puede ser elegible para recibir un reembolso de los costos reales y razonables de mudanza y demás gastos relacionados en conexión con su mudanza a una vivienda temporal. La tabla de cómputo siguiente le permite calcular su pago.

DETERMINATION OF MOVING EXPENSES – MOVE TO TEMPORARY UNIT

Instructions: You may be eligible for reimbursement of actual and reasonable moving costs and related expenses in connection with your move to a temporary housing unit. The computation table below provides you with the ability to compute your payment.

Mudanza a una Unidad Temporal ~ Move to Temporary Unit	(Co Con	(1) anza Comercial ostos Reales) imercial Move ctual Costs)	(2) Mudanza por Cuenta Propia (Costos Reales) (No debe exceder los costos pagados para una mudanza comercial) Self Move (Actual Costs) (Not to exceed cost paid by a commercial mover)		
	Reclamante Claimant	Uso de Agencia Agency Use	Reclamante Claimant	Usos de Agencia Agency Use	
(a) Gastos de Mudanza (49 CFR 24.301(g)(1-7)); vea la página 5 (No incluye los gastos de almacenamiento listados separadamente abajo.) Moving Cost Expenses (49 CFR 24.301(g)(1-7)); see page 5 (Do not include storage costs listed separately below.)	\$	\$	\$	\$	
(b) Gastos de Almacenamiento (no deben exceder de 12 meses)  Storage cost (not to exceed 12 months)	\$	\$	\$	\$	
(c) Reconexión de Teléfono Telephone re-connection	\$	\$	\$	\$	
(d) Reconexión de Cable/Internet  Cable/Internet re-connection	\$	\$	\$	\$	
(e) Otros (Explicar en la Sección de Observaciones)  Other (Explain in Remarks Section)	\$	\$	\$	\$	
(f) Total (Lineas 7(a) – 7(e)) <i>Total (Lines 7(a) – 7(e))</i>	\$	\$	\$	\$	
(g) Cantidad Previamente Recibida, si corresponde  Amount Previously Received, if any	\$	\$	\$	\$	
(h) Cantidad Solicitada (Reste la línea 7(g) de la línea 7(f)  Amount Requested (Subtract Line 7(g) from Line 7(f)	\$	\$	\$	\$	
(i) Cantidad Total Aprobada por la Agencia (para mudanza a unidad temporal)  Total Amount Approved by Agency (for move to temporary unit)		\$		\$	
LA AGENCIA COMPLETARÁ EST	A SECCIÓN ~ TO BE CO				

#### RESUMEN PARA LA MUDANZA A UNA UNIDAD DE VIVIENDA TEMPORAL ~ SUMMARY FOR MOVE TO TEMPORARY HOUSING UNIT Número de Línea Cantidad Reclamada: Cantidad Recomendada: Fecha de Pago: Pagadera a: Line Number Amount Recommended: Date Paid Payable To: Amount Claimed Línea 7(i), Columna (1) \$ \$ Line 7(i), Column (1) Línea 7(i), Columna (2) \$ \$ Line 7(i), Column (2)

(1) Iolal: ~ Iolal:	Ф	Ф		
Acción de Pago Payment Action	Cantidad de Pago Amount of Payment	Firma Signature	Nombre (en letra de imprenta o mecanografiado) Name (Type or Print)	Fecha (mm/dd/aaaa)  Date (mm/dd/yyyy)
(m) <b>RECOMENDADO RECOMMENDED</b>	\$			
(n) APROBADO APPROVED	\$			

Observaciones (Incluir hojas adicionales, si es necesario) ~ Remarks (Attach additional sheets, if necessary)

#### DETERMINACIÓN DE LOS GASTOS DE MUDANZA - MUDANZA A UNA UNIDAD PERMANENTE

Instrucciones: Usted puede ser elegible para recibir un reembolso de los gastos de mudanza reales y razonables y demás gastos relacionados en conexión con su mudanza a una vivienda temporal. Las tabla de cómputo siguiente le permite calcular su pago

DETERMINATION OF MOVING EXPENSES – MOVE TO PERMANENT UNIT

Instructions: You may be eligible for reimbursement of actual and reasonable moving costs and related expenses in connection with your move to a permanent housing unit. The computation table below provides you with the ability to compute your payment.

	Mudanza a una Unidad Permanente Move to Permanent Unit	(Costos Commer	(1) Comercial S Reales) Social Move al Costs)	(2) Mudanza por Cuenta Propia (Costos Reales) (No debe exceder los costos pagados para una mudanza comercial) Self Move (Actual Costs) (Not to exceed cost paid by a commercial		
		Reclamante Claimant	Uso de la Agencia Agency Use	Reclamante Claimant	Uso de la Agencia Agency Use	
(a)	Gastos de Mudanza (49 CFR 24.301(g)(1-7)); vea la página 5 Moving Cost Expenses (49 CFR 24.301(g)(1-7)); see page 5	\$	\$	\$	\$	
(b)	Reconexión de Teléfono Telephone re-connection	\$	\$	\$	\$	

Página 2 of 7

forma HUD-40030 10/2008

#### DETERMINACIÓN DE LOS GASTOS DE MUDANZA - MUDANZA A UNA UNIDAD PERMANENTE

Instrucciones: Usted puede ser elegible para recibir un reembolso de los gastos de mudanza reales y razonables y demás gastos relacionados en conexión con su mudanza a una vivienda temporal. Las tabla de cómputo siguiente le permite calcular su pago

DETERMINATION OF MOVING EXPENSES – MOVE TO PERMANENT UNIT

Instructions: You may be eligible for reimbursement of actual and reasonable moving costs and related expenses in connection with your move to a permanent housing unit. The computation table below provides you with the ability to compute your payment.

		(	(1)	(	2)
			Comercial		Cuenta Propia
		(Costo	s Reales)		s Reales)
		Commer	rcial Move	(No debe exceder lo	s costos pagados para
	Mudanza a una Unidad Permanente	(Actua	al Costs)	una mudana	za comercial)
	Move to Permanent Unit			Self	Move
	Move to 1 ermanent Una			(Actua	d Costs)
				(Not to exceed cost )	paid by a commercial
				mo	ver)
		Reclamante	Uso de la Agencia	Reclamante	Uso de la Agencia
		Claimant	Agency Use	Claimant	Agency Use
(c)	Reconexión de Cable/Internet				
	Cable/Internet re-connection	\$	\$	\$	\$
(d)	Otros (explicar en la Sección de Observaciones)				
	Other (Explain in Remarks Section)	\$	\$	\$	\$
(e)	Total (Líneas $8(a) - 8(d)$ )				
	Total (Lines $8(a) - 8(d)$ )	\$	\$	\$	\$
(f)	Cantidad Previamente Recibida, si hubiera alguna				
	Amount Previously Received, if any	\$	\$	\$	\$
(g)	Cantidad Solicitada (Reste la Línea 8(f) de la Línea 8(e)				
	Amount Requested (Subtract Line 8(f) from Line 8(e)		\$		\$
(h)	Cantidad Total Aprobada por la Agencia (para mudanza a una unidad permanente)				
	Total Amount Approved by Agency (for move to temporary unit)		\$		\$
1	LA AGENCIA COMPLETARÁ ESTA SI	ECCIÓN <i>BE COMPLE</i>	TED BY AGENCY		

RESUMEN PARA MUDANZA A UNA UNIDAD DE VIVIENDA TEMPORAL ~ SUMMARY FOR MOVE TO TEMPORARY HOUSING UNIT Número de Línea Cantidad Reclamada: Cantidad Recomendada: Fecha de Pago: Pagadero a: Line Number Amount Claimed: Amount Recommended Date Paid Payable To Línea 8(h), Column (1) \$ \$ Line 8(h), Column (1) Línea 8(h), Column (2) \$ \$ Line 8(h), Column (2) Total: ~ Total: \$ \$ Nombre (en letra de imprenta o Acción de Pago Cantidad de Pago Firma Fecha (mm/dd/aaaa) mecanografiado) Payment Action Amount of Payment Signature Date (mm/dd/yyyy) Name (Type or Print) RECOMENDADO \$ RECOMMENDED APROBADO APPROVED

Observaciones (Incluir hojas adicionales, si es necesario) ~ Remarks (Attach additional sheets, if necessary)

9.	GASTOS MENSUALES DE POCA MONTA PARA REUBICACIÓN TEMPORAL	
	Los costos listados en esta forma son para el periodo que comienza el y termina el NÚMERO TOTAL DE MESES:	
	(Mes/Día) (Año) (Mes/Día) (Año)	
	MONTHLY OUT-OF-POCKET COSTS FOR TEMPORARY RELOCATION	
	Costs listed on this form are for the period beginning and ending TOTAL # OF MONTHS:	
	(Month/Day) (Year) (Month/Day) (Year)	

#### DETERMINACIÓN DE RENTA Y PROMEDIO DE GASTOS MENSUALES DE SERVICIOS DE UTILIDADES

Instrucciones: Para calcular el pago, las entradas en la Línea 9(i) deben incluir todos los gastos de utilidades. Por lo tanto, en las Líneas 9(b) a 9(f) identifique cada utilidad que le proporciona servicios de electricidad, gas, otros combustibles para calentar/cocinar, agua potable y alcantarillado. En aquellos casos donde el servicio de utilidades va incluido en el pago de la renta mensual, introduzca "IMR" (In Monthly Rent - en la renta mensual). Si se le ha proporcionado un apoyo (subvención) mensual del programa de vivienda (p.ej., Housing Choice Voucher-Vale para alquiler/Sección 8, u ottro), introduzca la cantidad aplicable en la Línea 9(h).

#### DETERMINATION OF RENT AND AVERAGE MONTHLY UTILITY COSTS

Instructions: To compute the payment, entries on Line 9(i) must reflect all utility services. Therefore, identify on Lines 9(b) through 9(f) each utility necessary to provide electricity, gas, other heating/cooking fuels, water and sewer. In those cases where the utility service is covered by the monthly rent, enter "IMR" (In Monthly Rent). If a monthly housing program subsidy (e.g., Housing Choice Voucher/Section 8, other) has been provided, enter the applicable amount on Line 9(h).

Costo de la Reubicación Temporal Mensual					Aumento en el	
(Para una reubicación temporal que dure más de un mes,	Unidad de la	cual se mudó	Unidad a la	cual se mudó	Costo Mensual	Cantidad Aprobada
complete esta Forma de Continuación por cada mes adicional	Unit You M	loved From	Unit You	Moved To	Increase In	Amount Approved
de reubicación temporal o introduzca el total reclamado en la					Monthly Cost	
Línea 9(p) y explíquelo en "Observaciones."	(1)	(2)	(3)	(4)	(5)	(6)
Monthly Temporary Relocation Cost	Reclamante	Sólo para Uso	Reclamante	Sólo para Uso	Sólo para Uso de	Será Porporcionado
(For temporary relocation that lasts more than one month,	Claimant	de Agencia	Claimant	de Agencia	Agencia	por Agencia
complete this Continuation Form for each additional month of		For Agency Use		For Agency Use	For Agency Use	To Be Provided by
temporary relocation <u>or</u> enter total claimed on Line 9(p) and		Only		Only	Only	Agency
explain under "Remarks."						
(a) Renta (La cantidad de renta mensual pagadera bajo los						
términos y condiciones de ocupación).						
Marque la casilla apropiada:						
☐ Incluidos todos los servicios de utilidades						
☐ Servicios de utilidades no incluidos (listarlos en						
Línea 9(b) a 9(f) más abajo)	\$	\$	\$	\$	\$	\$
		Página 3 of 7			form	a HUD-40030 10/2008

Página 3 of 7

(Para comp	o de la Reubicación Temporal Mens una reubicación temporal que dure m lete esta Forma de Continuación por o abicación temporal o introduzca el tota	ás de un mes, cada mes adicional		ad de la cu it You Mov			a cual se mudó u Moved To		Aumento en o Costo Mensus Increase In Monthly Cos	al	Cantidad Aprobada Amount Approved
Línea Mont (For a comp	httacken temporal <u>o</u> introduzed or observaciones hly Temporary Relocation Cost temporary relocation that lasts more t lete this Continuation Form for each observery relocation <u>or</u> enter total claimed	." than one month, additional month of	(1) Reclama Claima	int	(2) Sólo para Uso de Agencia For Agency Use Only	(3) Reclamante Claimant	(4) Sólo para de Agen For Agenc Only	ncia cy Use	(5) Sólo para Uso Agencia For Agency U Only	de	(6) Será Porporcionado por Agencia To Be Provided by Agency
	in under "Remarks."	i on Line 9(p) and			Only		Only	,	Only		Agency
	Rent (The monthly rental amount due	e under the terms									
	and conditions of occupancy). Check appropriate box:										
	☐ All utilities included										
		0.4) . 0.00 1 1 . )									
(1-)	☐ Utilities not included (list on Line	9(b) to 9(f) below)	\$	9	,	\$	e.		e e		S
(b) (c)	Electricidad ~ Electricity  Gas ~ Gas		\$	3		\$	\$ \$		\$ \$		\$
(d)	Agua/alcantarillado ~ Water/sewer		\$	9		\$	\$		\$		\$
(e)	Saneamiento ~ Sanitation		\$			\$	\$		\$		\$
(f)	Otros ~ Other		\$	Ş	3	\$	\$		\$		\$
(g)	Renta Bruta Mensual y Gastos de Se (sume líneas 9(a) a 9(f)) Gross Monthly Rent and Utility Cost through 9(f))		\$	5		\$	s		\$		\$
(h)	Subsidio de Vivienda Mensual, si ap Choice Voucher-Vale para Alquiler/ Monthly Housing Subsidy, if applica	Sección 8, u otro)									
(i)	Choice Voucher/Section 8, other) Renta Mensual Neta y Gastos de Ser	raioion do Htilidada-	\$		5	\$	\$		\$		\$
(1)	por Mes de (reste la Línea 9(g) arriba)	9(h) de la Línea									
	Net Monthly Rent and Utility Costs for (subtract Line 9(h) from L										
OFF		,	\$		S	\$	\$		\$	l	\$
	OS GASTOS RAZONABLES DE P ucciones: Usted puede ser elegible pa		oles de noca r	monta si lo	anrueha la Agen	cia relacionados co	n su mudanza :	temnora	1		
	ER REASONABLE OUT-OF-POCK		nes de poed i	nonta, si ic	aprueba ia rigen	na, relacionados eo	ii sa iiiadaiiza	cinpora	1.		
	uctions: You may be eligible for other	reasonable out-of-poc	ket expenses	as approve	ed by the agency i	n connection with y	our temporary	move.			
Costo	Mensual para el Mes de:							,	(1)		(2)
	hly Cost For Month of:(Mon	nth) (Year)	))					1	Reclamante Claimant		Sólo para Uso de Agencia Agency Use
(j) \$ \$	Por Día para unidad sin instalaciones por adulto x días en e por niño(a) menos de 12 año	este periodo de mes	e periodo de 1	mes							
Per L	Diem for unit without cooking facilities	s:									
\$ \$	per child under age 12 x		-					\$		\$	
	Otros (p.ej., mayores gastos de transportation Other (e.g., increased transportation				. Listar						
(k)	oner (e.g., mereuseu a ansportation	cosis, oouraing for pe	is, parking).	11cmi2c				\$		\$	
(l)								\$		\$	
(m)								\$		\$	
(n)	Total (sume las líneas 9(j) a 9(m)) ~							\$		\$	
		DEBE SER COM						GENC	Y		
	UMEN DE LOS GASTOS ME IMARY OF MONTHLY OUT-O						.L				
	nero de Línea:	Cantidad Reclama			d Recomendada						
	Number:	Amount Claimed:	iua.		Recommended						
(o)	Sume las Líneas 9(i) Columna										
	6 y Línea 9(n) Columna 2										
	Add Lines 9(i) Column 6 and										
	Line 9(n) Column 2	\$		\$							
(p)	Multiplique la Línea 9(o) por										
	el número de mese de										
	reubicación temporal (No. de										
	meses:) o introduzca la cantidad total de todas las										
	Hojas de Continuación,										
	Líneas 10(i) Columna 6 y										
	10(n)										
	Multiply Line 9(0) by number										
	of months of temporary										
1	relocation (# of months:										
1	or enter total amount										
	from all Continuation Sheets,										
	Lines 10(i) Column 6 and 10(n)	\$		\$							
Ц	10(11)	Φ		φ	Página 4 of 7						HUD-40030 10/2008

Acción de Pago Payment Action	Cantidad de Pago Amount of Payment	Firma Signature	Nombre (en letra de imprenta o mecanografiado) Name (Type or Print)	Fecha (mm/dd/aaaa)  Date (mm/dd/yyyy)
(r) Recomendado Recommended	\$			
(s) Aprobado Approved	\$			

**Observaciones** (Incluir hojas adicionales, si es necesario) ~ *Remarks* (Attach Additional Sheets, if necessary)

CERTIFICACIÓN POR EL/LOS RECLAMANTE(S): Certifico que la información	n de este reclamo y la información secundaria son verídicas y completas y que no
he recibido ningún pago por estos gastos de ninguna otra fuente. Pido que las cantidade	es de la Línea 7(n), Línea 8(m) y Línea 9(r), sean pagadas a: □ mí □ el contratista
(o contratistas) (según se especifica en la Sección de Observaciones).	
Firma(s) del/de los Reclamante(s)	Fecha:
CERTIFICATION BY CLAIMANT(S): I certify that this claim and supporting inform	nation are true and complete and that I have not been paid for these expenses by
any other source. I ask that the amounts on Line 7(n), Line 8(m) and Line 9(r), be paid	to: $\square$ me $\square$ the contractor(s) (as specified in the Remarks Section).
Signature(s) of Claimant(s):	Date:
Advertencia: HUD procesará legalmente los reclamos y las declaraciones falsas. La co 1012; 31 U.S.C. 3729, 3802)	onvicción puede dar lugar a una pena criminal o civil. (18 U.S.C. 1001, 1010,
Warning: HIID will prosecute false claims and statements. Conviction may result in co	riminal and/or civil nenalties (18 U.S.C. 1001-1010-1012: 31 U.S.C. 3729-3802).

#### Gastos Reales Elegibles de Mudanza Residencial (49 CFR 24.301(g)(1-7)) Eligible Actual Residential Moving Expenses (49 CFR 24.301(g)(1-7))

- Transporte de la persona desplazada y de su propiedad personal. Los gastos de transporte hasta una distancia superior a 50 millas no son elegibles, a menos que la Agencia determine que una reubicación superior a 50 millas esté justificada. Transportation of the displaced person and personal property. Transportation costs for a distance beyond 50 miles are not eligible, unless the Agency determines that relocation beyond 50 miles is justified.
- Empacar, meter en cajas, desempacar o sacar de las cajas la propiedad personal. Packing, crating, unpacking and uncrating of the personal property.
- Desconectar, desmantelar, quitar, volver a montar y reinstalar electrodomésticos y otro tipo de propiedad personal. Disconnecting, dismantling, removing, reassembling and reinstalling relocated household appliances and other personal property.
- Almacenar las propiedades personales durante un periodo que no exceda de 12 meses, a menos que la Agencia determine que se necesita un periodo de tiempo
  - Storage of the personal property for a period not to exceed 12 months, unless the Agency determines that a longer period is necessary.
- 5) Seguro para el valor de reposición de la propiedad en relación con la mudanza y el almacenamiento necesario.
- Insurance for the replacement value of the property in connection with the move and necessary storage.
- El valor de reposición de la propiedad perdida, robada, o dañada en el proceso de la mudanza (que no sea por culpa o negligencia de la persona desplazada, su agente o su empleado) cuando el seguro que cubre dicha pérdida, robo o daño no esté razonablemente disponible. The replacement value of property lost, stolen, or damaged in the process of moving (not through the fault or negligence of the displaced person, his or her agent, or employee) where insurance covering such loss, theft, or damage is not reasonably available.
- 7) Otros gastos relacionados con la mudanza que no estén listados como inelegibles bajo §24.301(h), según la Agencia determine que sean razonables y
  - Other moving-related expenses that are not listed as ineligible under §24.301(h), as the Agency determines to be reasonable and necessary

La obligación de reportar al público para esta colección de información se aproxima a 30 minutos de promedio por respuesta. Esto incluye el tiempo de colección, revisión y reporte de los datos. La información se colecta bajo la autoridad de Ley de Desarrollo de la Vivienda y la Comunidad de 1987, 42 U.S.C. 3543, la Ley de la Vivienda de EE.UU de 1937, según enmienda, 42 U.S.C. 1437 et seq. y la Ley de Desarrollo de la Vivienda y la Comunidad de 1981, P.L. 97-35, est. 85, 34, 408, para determinar su elegibilidad para recibir pagos de gastos de mudanza temporal y la cantidad de cualquier pago. Se requiere una respuesta a esta solicitud de información para recibir los benefícios que serán derivados. Esta agencia puede no colectar esta información, y a usted no se le requiere completar esta forma, a menos que muestre un número de control OMB actualmente válido

Public reporting burden for this collection of information is estimated to average 30 minutes per response. This includes the time for collecting, reviewing and reporting the data. The information is being collected under the authority of the Housing and Community Development Act of 1987, 42 U.S.C. 3543, the U.S. Housing Act of 1937, as amended, 42 U.S.C. 1437 et seq., and the Housing and Community Development Act of 1981, P.L. 97-35, 85 stat., 34, 408 to determine if you are eligible to receive a payment for temporary moving expenses and the amount of any payment. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a valid OMB control number.

Aviso de Acta de Privacidad: Esta información es necesaria para determinar su elegibilidad para recibir el pago para gastos de mudanza temporal. Por ley, a usted no se le requiere proporcionar esta información, pero si no la proporciona, puede que no reciba el pago para estos gastos o que tarde más en recibirlo. Esta información se colecta bajo la autoridad de la Ley de Desarrollo de la Vivienda y la Comunidad de 1987, 42 U.S.C 3543, la Ley de la Vivienda de EE.UU de 1937, según enmienda, 42 U.S.C. 1437 et seq. y la Ley de Desarrollo de la Vivienda y la Comunidad de 1981, P.L. 97-35, est. 85, 34, 408

Privacy Act Notice: This information is needed to determine whether you are eligible to receive a payment for temporary moving expenses. You are not required by law to furnish this information, but if you do not provide it, you may not receive any payment for these expenses or it may take longer to pay you. This information is being collected under the authority of the Housing and Community Development Act of 1987, 42 U.S.C. 3543, the U.S. Housing Act of 1937, as amended, 42 U.S.C. 1437 et seq., and the Housing and Community Development Act of 1981, P.L. 97-35, 85 stat., 34, 408.

# [HOJA DE CONTINUACIÓN] [CONTINUATION SHEET]

Reclamo por Gastos de Reubicación Temporal (Mudanzas Residenciales)

Claim for Temporary Relocation Expenses

(Residential Moves)

(Apéndice A, 49 CFR 24.2(a)(9)(ii)(D))

(Appendix A, 49 CFR 24.2(a)(9)(ii)(D)) HOJA DE CONTINUACIÓN POR CADA MES ADICIONAL DE REUBICACIÓN TEMPORAL

Departamento Federal de Vivienda y Desarrollo Urbano de EE.UU. U.S. Department of Housing and Urban Development

No. TOTAL DE MESES: \_

Oficina de Planificación y Desarrollo de la Comunidad Office of Community Planning and Development

	Los gastos listados en esta forma corresponden al period	lo que comienza el _		y termina el		No. TOTAL DE M	MESES:
	CONTINUATION CHEET FOR FACILADDITIONAL	MONTH OF TELEP	(Mes/Día) (Añ	,	Mes/Día) (Año	)	
	CONTINUATION SHEET FOR EACH ADDITIONAL M. Costs listed on this form are for the period beginning		ORARY RELOCATI  and ending		OTAL # OF MONT	HS:	
	(Mor	nth/Day) (Year)	(Mont)	h/Day) (Year)	OTTLE # OT MOTOT		
	TERMINACIÓN DE RENTA Y PROMEDIO DE GASTO						
prop renta Vale	rucciones: Para calcular el pago, las entradas en la Línea 10(i orciona servicios de electricidad, gas, otros combustibles para a mensual, introduzca "IMR" (In Monthly Rent - en la renta e para alquiler/Sección 8, u otro), introduzca la cantidad aplica TERMINATION OF RENT AND AVERAGE MONTHLY U	n calentar/cocinar, ag nensual). Si se le ha r ible en la Línea 10(h	ua potable y alcanta proporcionado un ap	rillado. En aquellos c	asos donde el servici	o de utilidades va inclu	uido en el pago de la
<b>Inst</b> iothe	ructions: To compute the payment, entries on Line 10(i) must r heating/cooking fuels, water and sewer. In those cases wher	reflect all utility serv e the utility service i	s covered by the mo	nthly rent, enter "IMF			
	sing Choice Voucher/Section 8, other) has been provided, ent tos Mensuales de Reubicación Temporal		<i>ount on Linea 10(h)</i> cual se mudó		cual se mudó	Aumento de	Cantidad Aprobada
(Par com de re	a una reubicación temporal que dure más de un mes, plete esta Forma de Continuación por cada mes adicional eubicación temporal.	Unit You M	Moved From	Unit You	Moved To	Gasto Mensual Increase In Monthly Cost	Amount Approved
(For	thly Temporary Relocation Cost temporary relocation that lasts more than one month, plete this Continuation Form for each additional month of porary relocation.	(2) Sólo para Uso de Agencia For Agency Use Only	(3) Reclamente Claimant	(4) Sólo para Uso de Agencia For Agency Use Only	(5) Sólo para Uso de Agencia For Agency Use Only	(2) Sólo para Uso de Agencia For Agency Use Only	(6) Será proporcionado por Agencia To be provided by Agency
(a)	Renta (La cantidad de renta mensual pagadera bajo los términos y condiciones de ocupación) Marque la casilla apropiada:			,	,		
	☐ Incluye todos los servicios de utilidades						
	☐ No incluye los servicios de utilidades (listados en las Líneas 10(b) a 10(f) más abajo)  Rent (The monthly rental amount due under the terms and conditions of occupancy).  Check appropriate box:						
	☐ All utilities included						
	☐ Utilities not included (list on Line 10(b) to 10(f) below)	\$	\$	\$	\$	\$	\$
(b)	Electricidad ~ Electricity	\$	\$	\$	\$	\$	\$
(c)	Gas ~ Gas	\$	\$	s	\$	\$	\$
(d)	Agua/alcantarillado ~ Water/sewer	\$	\$	\$	\$	\$	\$
(e)	Saneamiento ~ Sanitation	\$	\$	\$	\$	\$	\$
(f)	Otros ~ Other	\$	\$	\$	\$	\$	\$
(g)	Renta Bruta Mensual y Gastos de Servicios de Utilidades (sume líneas 10(a) a 10(f))  Gross Monthly Rent and Utility Costs (add lines 10(a)	o.		6			
(h)	through 10(f)) Subsidio de Vivienda Mensual, si se aplica (p.ej.,	\$	\$	\$	\$	\$	\$
()	Housing Choice Voucher-Vale para alquiler/Sección 8, otros)  Monthly Housing Subsidy, if applicable (e.g., Housing	0					
(i)	Choice Voucher/Section 8, other)  Renta Mensual Neta y gastos de Utilidades para el Mes de (reste la Línea 10(h) de la Línea 10(g) más arriba)	\$	\$	\$	\$	\$	\$
	Net Monthly Rent and Utility Costs for Month of (subtract Line 10(h) from Line 10(g) above)	\$	\$	\$	\$	\$	\$
	ROS GASTOS RAZONABLES DE POCA MONTA	, ,					
OTE	rucciones: Usted puede ser elegible para otros gastos razonab IER REASONABLE OUT-OF-POCKET EXPENSES ructions: You may be eligible for other reasonable out-of-poc	-		_		poral	
	to Mensual para el Mes de:	_	, , ,			(1)	(2)
Mon	nthly Cost For Month of: (Mes) (Año) (Year)	)				Reclamante Claimant	Uso de la Agencia Agency Use
(j) \$	Por Día para una unidad sin instalaciones para cocinar:  por adulto x días en este periodo de mes						
\$	por niño(a) menor de 12 años x días en este	periodo de mes			\$	\$	
			Página 6 of 7				na HUD-40030 10/2008

OTROS GASTOS RAZONABLES DE POCA MONTA		
Instrucciones: Usted puede ser elegible para otros gastos razonables de poca monta si son aprobados por la agencia en relación con su muda	nza temporal	
OTHER REASONABLE OUT-OF-POCKET EXPENSES	-	
Instructions: You may be eligible for other reasonable out-of-pocket expenses as approved by the agency in connection with your temporary	move.	
Gasto Mensual para el Mes de:	(1)	(2)
$(Mes)$ $(A\tilde{n}o)$	Reclamante	Uso de la Agencia
Monthly Cost For Month of:	Claimant	Agency Use
(Month) (Year)		
Per Diem for unit without cooking facilities:		
\$ per adult x days in this month period		
\$per child under age 12 xdays in this month period		
Otros (p.ej., mayores gastos de transporte, refugio para mascotas, aparcamiento). Listar		
Other (e.g., increased transportation costs, boarding for pets, parking). Itemize		
(k)	\$	\$
(1)	\$	\$
(m)	\$	\$
(n) Total (sume las líneas 10(j) a 10(m)) ~ Total (add lines 10(j) through 10(m))	\$	\$

# **ATTACHMENT 4**

# SAMPLE CLAIM FORM FOR NON-RESIDENTIAL RELOCATIONS

# Claim for Actual Reasonable Moving and Related Expenses -Nonresidential (49 CFR 24 Subpart D)

# U.S. Department of Housing and Urban Development

OMB Approval No. 2506-0016 (exp. 4/30/2018)

(49 CFR 24 Subpart D)

For Agency Name of Agency Project Name or Number (Form has been revised. See last page.)

Project Name or Number Use Only Instructions: This claim form is for the use of displaced businesses, nonprofit organizations, and farms that wish to claim a payment for Actual Reasonable Moving and Related Expenses, including Reestablishment Expenses, rather than claim a Fixed Payment, under the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970 (URA). The Agency will explain the difference between the two payments and will help you complete this form. HUD provides information on these requirements and other guidance materials on its website at www.hud.gov/relocation. If you are eligible for either payment, the Agency will help you to determine which is most advantageous. If the full amount of your claim is not approved, the Agency will provide you with a written explanation of the reason. If you are not satisfied with the Agency's determination, you may appeal the determination. The Agency will explain how to make an appeal. All claims for payments must be filed no later than 18 months from the date of displacement (see 24.207(d)). Attach supplemental pages as necessary. All expenses must be thoroughly identified and be accompanied by receipts or other appropriate documentation to be eligible for payment. Professional services and other claims for time expended based on salaries, earnings or fees related to 49 CFR 24.301(g)(12), 24.301(g)(17)(iii)-(vi), and 24.303(b), must be actual, reasonable, necessary, and should be preapproved by the Agency. (Eligible Moving Expenses: See 24.301(g)(1)-(7); 24.301(g)(11)-(18) & 24.303; Ineligible Moving Expenses: See 24.301(h)) (Eligible Reestablishment Expenses: See 24.304(a); Ineligible Reestablishment Expenses: See 24.304(b)) Section A. General 1. Name of Business, Farm or Nonprofit Organization 2. Name, Title, Address and Telephone Number of Claimant or Claimant's Authorized Agent 3. Address from which Business, Farm or Nonprofit Organization moved 4a. Address to which Business, Farm or Nonprofit Organization moved 4b. Date Move Started 4c. Date Move Completed (mm/dd/yyyy) (mm/dd/yyyy) 6. Type of Ownership (Check One) 5. Type of Operation (Check One) 7. Is this a Final Claim? Business Farm Operation Sole Proprietorship Corporation Yes Nonprofit Organization Partnership Nonprofit Organization No (If "No," attach an explanation) 8. Certification of Legal Residency in the United States (Please read instructions below before completing this section.) Instructions: To qualify for relocation advisory services or relocation payments authorized by the Uniform Relocation Assistance and Real Property Acquisition Policies Act, a "displaced person" must be a United States citizen or national, or an alien lawfully present in the United States. The certification below must be completed in order to receive any relocation benefits. (This certification may not have any standing with regard to applicable State laws providing relocation benefits.) Please address only the category that describes your citizenship status. For item (2), please fill in the correct number of partners. The certification for a nonresidential displaced person may be signed by an owner or other person authorized to sign on its behalf. Your signature on this claim form constitutes certification. See 49 CFR 24.208(g) & (h) for hardship exceptions. NONRESIDENTIAL DISPLACEMENTS (1) Sole Proprietorship. (3) Corporation. (Name of Corporation) (2) Partnership. I certify that I am: (check one) I certify that there are partners in the I certify that a citizen or national of the United States is established pursuant to State law and is partnership and that\_ are citizens or nationals of the United States and an alien lawfully present in the United States. authorized to conduct business in the aliens lawfully present in the United States. United States.

Section B. Supporting Data f if additional space is needed a	nd attached receipts for	costs incurred.) (I	dentify if move is co					upplemental page ation move :;
if combination move, identify e Expense Iden		rical or self move	,	unt Claimed			For Ago	nov Hoo Only
(4)				ini Ciaimed			For Age	ncy Use Only
(1)			\$			\$		
(2)								
(3)								
(4)								
(5) <b>Total Costs</b> (Include this ar	mount in line (1) of Item 9	9, Total)	\$			\$		
Section C. Supporting Data Is This a Final Claim for Storage	• ,	(0) (		ddress of St	orage Company	/		
Date Moved to Storage	Date Moved From Store							
(mm/dd/yyyy)	(mm/dd/yyyy)	g0						
		Computatio	on of Storage Co	sts				
Item				Amoun	t	For A	gency Us	e Only
Monthly Rate for Storage				\$		\$		
Number of Months in Storage	)							
Total Storage Costs (Include	this amount in line (1) of	Item 9, Total)		\$		\$		
Description of Property Store	ed (List may be attached	)						
Section D. Supporting Data	for Searching Expens	<b>es</b> (49 CFR 24.3	301(g)(17))		A 1 OI	-11	F A	
(1) Searching Time N	lumber of Hours (	) x Hourly Ba	ate of Earnings (	) =	Amount CI	aimed	\$	gency Use Only
(2) Time Spent Obtaining Perm	<u>'</u>		ato of Lannings (		Ψ		Ψ	
N	lumber of Hours (	) x Hourly Ra	ate of Earnings (	) =	\$		\$	
(3) Time Spent Negotiating Pu	•				_			
	lumber of Hours (		ate of Earnings (	) =	\$		\$	
<ul><li>(4) Transportation (Consult with</li><li>(5) Lodging (Dates:</li></ul>		receipts)	onal venicie)		\$		\$ \$	
(6) Fees Paid to Real Estate E		· · ·	ssions related to sit	te purchase)	Ψ		Ψ	
(Attach contract or other evi	• , ,	3		,	\$		\$	
(7) Cost of Meals					\$		\$	
(8) Other Expenses (Specify an	d attach receipts)				\$		\$	
(9) Total Searching Expenses				0 T . I)				
(Add lines (1) thru (9). Include Section E. Supporting Dat (f) is more than \$500. Other It sheets, as needed.) (49 CFR	a for Payment for Actuatems may be grouped to	al Direct Loss of	Personal Property	y (List separ				
(a)	(b)	(c)	(d)		(e)	(1	f)	(g)
Identify Personal Property for Which Payment for Actual Direct Loss is Requested	Fair Market Value As Is For Continued Use At Present Location (Attach appraisals or other evidence)	Proceeds From Sale	Value Not Recove By Sale (Column (b) min Column (c))	Movin As Is by	Ited Cost of g Old Property (To be entered Agency) 1.301(g)(14)(ii))	(Less Colum	nt Claimed ser of in (d) or (e))	For Agency Use Only
	\$	\$	\$	\$	1.001(g)(14)(ll))	\$		\$
		<b>T</b>	<u> </u>	T		Ť		T
Claimant's Release of Perso		(1) Total (A	Add all entries in co	olumn (f) abo	ve)	\$		\$
I/We release to the Agency ow remaining on the real property		onarty ` ´	f Effort to Sell Prop	. ,	,	\$		\$
Signature(s) of Claimant(s) or Age		u, y y y y )	FR 24.301(g)(15))					
			mount Claimed (Ace this amount in line			\$		\$

Section F. Supporting Data for Substitute Personal Property. List separately each item for which amount claimed in column (f) is more than \$500. Other items may be grouped together. The agency will advise on acceptable method of listing items. Attach additional sheets, as needed.) (49 CFR 24.301(g)(16))

Identify Substitute Personal Property for which Payment is Requested	(b) Actual Cost of Substitute Property Delivered and Installed at New Location (Attach documentation)	(c) Proceeds From Sale orTrade-in of Property That Was Replaced		(e) Estimated Cost of Moving and Reinstalling Replaced Item (To be entered by agency) (see 24.301(g)(16)(ii))	(f) Amount Claimed (Lesser of column (d) or (e))	(g) I For Agency Use Only
	\$	\$	\$	\$	\$	\$
Claimant's Release Of Personal I/We release to the Agency owners	Property Ship of all personal		ntries in column (f) a	· · · · · · · · · · · · · · · · · · ·	\$	\$
property remaining on the real pro Signature(s) of Claimant(s) or Ag	perty.	(40 OFD 04 00:	o Sell Property (e.g. 1(a)(15))	., advertising)	\$	\$
Signature(s) of Claimant(s) or Ag	ent Date (mm/dd/yyyy	/	(3/(//		T	
			Claimed (Add lines (1	/ a (=).	\$	\$
Section G. Supporting Data for	Related Nonresidential	Include this am	ount in line (1) of Ite	/ a (=).	\$	\$
		Include this am Expenses (49 CFR	ount in line (1) of Ite 24.303)	em 9 Total)		
Only if applicable and Determined	Actual, Reasonable and N	Include this am Expenses (49 CFR	ount in line (1) of Ite 24.303)	em 9 Total)	\$ Amount Claimed	For Agency
Only if applicable and Determined	Actual, Reasonable and No	Include this am Expenses (49 CFR ecessary. (Attach su	ount in line (1) of Ite 24.303)	em 9 Total)	Amount	
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c  (2) Professional Services for Site S	Actual, Reasonable and Notes Repense Identification of-Way to Improvements a Suitability Determination	Include this am Expenses (49 CFR lecessary. (Attach su t Replacement Site.	ount in line (1) of lite 24.303) pplemental page, if	needed)	Amount	For Agency
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c  (2) Professional Services for Site S  (Based on Agency pre-approved re	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Buitability Determination asonable hourly rates) Notes	Expenses (49 CFR lecessary. (Attach sut Replacement Site.	ount in line (1) of Ite 24.303)	needed)	Amount	For Agency
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c  (2) Professional Services for Site S  (Based on Agency pre-approved re  (3) Impact Fees or One Time Asse  Total Related Nonresidential Exper	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes ments for Utility Usage pases: (Add lines (1) through	Expenses (49 CFR lecessary. (Attach sut the Replacement Site.)  Implies the American Site of Hours (	ount in line (1) of lite 24.303) pplemental page, if	needed)	Amount	For Agency
(1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of It	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes penses: (Add lines (1) through the property of the penses (Add lines (1) through the penses (Add lines (1) through the penses (Add lines (1) through the penses (1) thro	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount	For Agency
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes penses: (Add lines (1) through the property of the penses (Add lines (1) through the penses (Add lines (1) through the penses (Add lines (1) through the penses (1) thro	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed	For Agency Use Only
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes penses: (Add lines (1) through the property of the penses (Add lines (1) through the penses (Add lines (1) through the penses (Add lines (1) through the penses (1) thro	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount	For Agency Use Only
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed	For Agency Use Only For Agency
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only For Agency Use Only
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)  Ex  (1)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed	For Agency Use Only
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only For Agency Use Only
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)  Ex  (1)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only  For Agency Use Only
Only if applicable and Determined  Ex  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)  Ex  (1)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only For Agency Use Only
Only if applicable and Determined  Ex.  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of It  Section H. Supporting Data for space is needed.)  Ex.  (1)  (2)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only  For Agency Use Only
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of Its Section H. Supporting Data for space is needed.)  (1)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only  For Agency Use Only
Only if applicable and Determined  (1) Utility Connections from Right-c (2) Professional Services for Site S (Based on Agency pre-approved re (3) Impact Fees or One Time Asse Total Related Nonresidential Exper (Include this amount in line (1) of It Section H. Supporting Data for space is needed.)  (1)  (2)	Actual, Reasonable and Notes pense Identification of-Way to Improvements a Suitability Determination asonable hourly rates) Notes personable for Utility Usage pases: (Add lines (1) through the Protal)  Reestablishment Expenses	Expenses (49 CFR lecessary. (Attach subtraction of Hours (	ount in line (1) of lite 24.303) pplemental page, if ) X Hourly Rate of	needed)  f Earnings (\$ ) =	Amount Claimed Amount Claimed	For Agency Use Only For Agency Use Only

nave not been paid for these expenses by an Signature(s) of Claimant(s) or Claimant's	Title (Type or Prin	:)		Date	
X					
Varning: HUD will prosecute false claims and st	atements. Conviction may result in crimin	al and/or civil penalties.	(18 U.S.C. 1001, 1010	), 1012; 31	U.S.C. 3729, 3802)
O. Computation of Payment Item			Amount	For	Agency Use Only
(1) Moving Expenses (From Section B,	C, D, E, F, G)		\$	\$	rigency dec diny
(2) Reestablishment Expenses (From Se	ection H)		\$	\$	
(3) Other (Attach explanation)			\$	\$	
(4) Total Amount Claimed (Add lines (1)	thru (3))		\$	\$	
(5) Amount Previously Received, if any			\$	\$	
(6) Amount Requested (Subtract line (5)	from line (4))		\$	\$	
o Be Completed by Agency			,	1	
Payment Action Amount of Payment	Signature	Name (Type o	Print)	Date (mr	m/dd/yyyy)
0. Recommended \$					
1. Approved \$					

Public reporting burden for this collection of information is estimated to average 1.5 hours per response. This includes the time for collecting, reviewing, and reporting the data. The information is being collected under the authority of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, and implementing regulations at 49 CFR 24 and will be used for determining whether you are eligible to receive a payment for moving and related expenses and the amount of any payment. Response to this request for information is required in order to receive the benefits to be derived. This agency may not collect this information, and you are not required to complete this form unless it displays a currently valid OMB control number.

Privacy Act Notice. This information is being used by an agency administering program services on behalf of HUD for certain HUD programs for displaced businesses, nonprofit organizations, and farm operators that wish to apply for a Payment for Actual Reasonable Moving and Related Expenses, including Reestablishment Expenses, rather than apply for a Fixed Payment. (The maximum Fixed Payment is \$40,000). Periodically, HUD reviews a random sample of the agency files to ensure compliance with statutory and regulatory requirements. The information requested is voluntary, you are not required by law to furnish this information, but if you do not provide it, you may not receive this payment or it may take longer to pay you. The Agency will explain the difference between the two types of payments. If you are eligible to choose either payment, the Agency will help you to determine which is most advantageous. If the full amount of your claim is not approved, the Agency will provide you with a written explanation of the reason. If you are not satisfied with the Agency's determination, you may appeal the determination. The Agency will explain how to make an appeal. This information is being collected under the authority of the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, as amended. The information may be made available to a Federal Agency and other agencies approved by HUD to administer or assist with Uniform Relocation Assistance and Real Property Acquisition Policies Act obligations.

(NOTE: Updated to incorporate MAP-21 statutory changes to the URA effective on 10/01/2014. Please note the current URA regulations of 49 CFR part 24 will be revised in a future URA rule making to reflect MAP-21 changes. For additional information on MAP-21changes to the URA for HUD programs and projects, refer to HUD Notice CPD-14-09 at the following website: http://portal.hud.gov/hudportal/documents/huddoc?id=14-09cpdn.pdf.)

# **ATTACHMENT 5**

# TEMPLATE/SAMPLE NOTICES TO TENANTS



(805) 648-5008 • Fax: (805) 643-7984 Denise Wise, Executive Director

# GENERAL INFORMATION NOTICE NONRESIDENTIAL TENANT NOT DISPLACED

**BOARD OF DIRECTORS:** 

John Polanskey, Chair Oscar Hernandez Ramsey Jay Jim White

March 28, 2019

1264 North Ventura Avenue Ventura, CA 93001

#### Gentlepersons:

Triad Properties is interested in rehabilitating the property you currently occupy at <u>1264 North Ventura Avenue</u>, <u>Ventura CA 93001</u>, for a proposed project which may receive funding assistance from the U.S. Department of Housing and Urban Development (HUD) under the Section 8, HOME, CDBG or other programs.

The purpose of this notice is to inform you that you will <u>not</u> be displaced in connection with the proposed project.

If the project application is approved and federal financial assistance provided, you may be required to move temporarily so that the rehabilitation can be completed.

If federal financial assistance is provided for the proposed project, you will be protected by a federal law known as the Uniform Relocation Assistance and Real Property Acquisition Policies Act (URA). One of the URA protections for nonresidential tenants (businesses, nonprofit organizations, or farms) temporarily relocated is that is that if your operation will be shut down for any length of time due to the rehabilitation project, at our option, you may be: 1) Temporarily relocated and reimbursed for all reasonable out of pocket expenses; *or* 2) determined to be displaced and eligible for relocation assistance and payments as a displaced person under the URA.

(Note: Pursuant to Public Law 105-117, aliens not lawfully present in the United States are <u>not</u> eligible for relocation assistance, unless such ineligibility would result in exceptional hardship to a qualifying spouse, parent, or child. <u>All</u> persons seeking relocation assistance will be required to certify that they are a United States citizen or national, or an alien lawfully present in the United States.)

We urge you not to move at this time. If you choose to move, you will not be provided relocation assistance.



#### Please remember:

- This is <u>not</u> a notice to vacate the premises.
- This is not a notice of relocation eligibility.

You will be contacted soon so that we can provide you with more information about the proposed project. If the project is approved, we will make every effort to accommodate your needs. In the meantime, if you have any questions about our plans, please contact: <u>Karen Flock</u>, <u>Senior Developer</u>, 995 Riverside Street, Ventura, CA 93001, (805) 626-5819.

Denise M. Wise

**Executive Director** 





**BOARD OF DIRECTORS:** 

John Polanskey, Chair Oscar Hernandez Ramsey Jay Jim White

(805) 648-5008 • Fax: (805) 643-7984 Denise Wise, Executive Director

## GENERAL INFORMATION NOTICE RESIDENTIAL TENANT NOT DISPLACED

March 28, 2019

Theresa Miller 1258 North Ventura Avenue #2 Ventura, CA 93001

Dear Theresa Miller:

Triad Properties is interested in rehabilitating the property you currently occupy at <u>1258 North Ventura Avenue #2</u>, <u>Ventura, CA 93001</u>, for a proposed project which may receive funding assistance from the U.S. Department of Housing and Urban Development (HUD) under the Section 8, HOME, CDBG or other programs.

The purpose of this notice is to inform you that you will <u>not</u> be displaced in connection with the proposed project.

If the project application is approved and federal financial assistance provided, you may be required to move temporarily so that the rehabilitation can be completed. If you must move temporarily, suitable housing will be made available to you and you will be reimbursed for all reasonable out of pocket moving expenses, including moving costs and any increase in housing costs. You will need to continue to pay your rent and comply with all other lease terms and conditions.

Upon completion of the rehabilitation, you will be able to lease and occupy your present apartment or another suitable, decent, safe and sanitary apartment in the same building/complex under reasonable terms and conditions.

If federal financial assistance is provided for the proposed project, you will be protected by a federal law known as the Uniform Relocation Assistance and Real Property Acquisition Policies Act (URA). One of the URA protections for persons temporarily relocated is that such relocations shall not extend beyond one year. If the temporary relocation lasts more than one year, you will be contacted and offered all permanent relocation assistance as a displaced person under the URA. This assistance would be in addition to any assistance you may receive in connection with temporary relocation and will not be reduced by the amount of any temporary relocation assistance previously provided. You will also have the right to appeal the agency's determination if you feel that your application for assistance was not properly considered.



(Note: Pursuant to Public Law 105-117, aliens not lawfully present in the United States are <u>not</u> eligible for relocation assistance, unless such ineligibility would result in exceptional hardship to a qualifying spouse, parent, or child. <u>All</u> persons seeking relocation assistance will be required to certify that they are a United States citizen or national, or an alien lawfully present in the United States.)

We urge you not to move at this time. If you choose to move, you will not be provided relocation assistance.

#### Please remember:

- This is not a notice to vacate the premises.
- This is not a notice of relocation eligibility.

You will be contacted soon so that we can provide you with more information about the proposed project. If the project is approved, we will mke every effort to accommodate your needs. In the meantime, if you have any questions about our plans, please contact: <u>Karen Flock</u>, <u>Senior Developer</u>, 995 Riverside Street, Ventura CA 93001, (805) 626-5819.

Douse M. Wise

Denise M. Wise Executive Director





# Housing Authority of the

# City of San Buenaventura

(805) 648-5008 Fax (805) 643-7984 Denise M. Wise, Chief Executive Officer

John Polanskey, Chair Jim White, Vice Chair Barbara Keller Selfa Saucedo Karol Schulkin Diana Sparagna Wanda Sumner

COMMISSIONERS

**BOARD OF** 

April 14, 2020

Alfredo Alverez Alfredo's Botanica Espiritual 43 E. Lewis Street Ventura, CA 93001

# NON-DISPLACEMENT NOTICE TO TEMPORARILY RELOCATE

Subject:

Ventura Housing Authority – Ventura Avenue El Portal Project

Relocation (Alfredo's Botanica Espiritual)

Dear Mr. Alvarez,

As you know, Triad Properties has purchased the property at 1238 – 1280 Ventura Avenue, Ventura, within which you operate your business Alfredo's Botanica Espiritual. On Approximately April 2, 2020, ownership of the property will be transferred to El Portal Ventura LP, a limited partnership that includes the Ventura Housing Authority in a partner role. This notice is to confirm that the new owners of the property are planning to rehabilitate the property, including the premises that your business currently rents at 1280A N. Ventura Avenue. We plan to be ready to commence this improvement work later this year and expect that you will need to vacate your premises sometime this fall to accommodate the rehabilitation work on the space that you currently occupy.

In order to accommodate this rehabilitation work, you will need to temporarily vacate the space that you currently occupy. The Housing Authority will make available to you alternative space in the building for the duration of the rehabilitation period on your current unit, and when the work on your current unit is completed, you can return.

In preparation for your business relocation, this letter is intended to provide you with reasonable advance notice of the date you will need to temporarily relocate your business premises in order for the rehabilitation work to be completed. We want to assure you that you will not be permanently displaced from the property. The displacement is expected to last 6 months but we will keep you informed of how the work is going so that you have advance notice of when you can plan to return to your current location.

This notice guarantees you the following:

- 1. Upon completion of the rehabilitation, you will be able to return to your current rental premises. Of course, you must comply with standard rental terms and conditions of your lease.
- 2. Your monthly rent rate upon your move back will be the same as under your current lease for a period of 12 months following your return.
- 3. The Housing Authority will provide you with another commercial unit in the same building to temporarily occupy and will cover all reasonable and necessary costs of your temporary move, including



packing and moving and any needed temporary signage.

- 4. The Housing Authority will also cover any needed modifications to the temporary site reasonable to make the site suitable for your continued business operation, and will also pay all reasonable and necessary costs to move your business back to your original unit on the property when the rehabilitation work is completed. If you need boxes for packing, we will have them provided to you.
- 5. This is a Notice of Non-Displacement. You will not be required to move permanently as a result of the rehabilitation.

You will be required to temporarily Vacate your current unit this fall, 2020. You will receive another notice as your vacate date gets closer so that you have a specific date by which you must move. Your new location will be 1254 N. Ventura Avenue, Ventura. This is your advance notice to vacate on said date. Please begin packing your items so you are ready to completely vacate your current premises on your required vacate date. We will keep you informed of the status of the rehabilitation work so you know exactly when your original location will be ready for your return.

Please note that if you elect to move out prematurely for your own reasons, you will not receive any relocation assistance.

We will make every effort to assist you with this process. Of course, you must continue to comply with the terms and conditions of your current rental agreement.

We hope that the information contained in this letter answers any questions you may have had about your ability to continue the occupancy of your current premises. This letter is important and should be retained.

Sincerely,

Denice Wice

Chief Executive Officer

Att: General Relocation Assistance Attachment to Non-Displacement Notice to Temporarily Vacate

# Attachment to Non-Displacement Notice to Temporarily Vacate

- 1. **RELOCATION ADVISORY ASSISTANCE:** The Housing Authority will assist you in making arrangements to move your personal property from the property being rehabilitated and to return it when the rehabilitation work is completed.
- 2. **MOVING AND RELATED EXPENSES:** You may be reimbursed the cost to relocate your personal property based on actual moving and related costs as the Housing Authority determines to be reasonable and necessary. The following moving expenses may be considered:
  - a. Transportation of personal property.
  - b. Packing, crating, unpacking, and uncrating of the personal property.
  - c. Disconnecting, dismantling, removing, reassembling, and reinstalling relocated personal property.
  - d. Insurance for the replacement value of the personal property in connection with the move and necessary storage.
  - e. The replacement value of property lost, stolen, or damaged in the process of moving (not through the fault or negligence of your own, your agent, or your employee) where insurance covering such loss, theft, or damage is not reasonably available.
  - f. Other moving related expenses as Ventura Housing determines to be reasonable and necessary.

Based on the provision of "low value/high bulk," the Housing Authority may determine that the cost of moving the property would be disproportionate to its value, in which case the move payment shall not exceed the amount which would be received if the property were sold at the site.

**CAUTION:** In order to qualify for reimbursement of the above-described expenses, you **MUST:** 

- a. Provide the Housing Authority with an updated list of the personal property to be moved;
- b. Notify the Housing Authority at least five (5) days in advance of the date of the start of your move or disposition of your property;
- **c.** Permit the Housing Authority to monitor the move and make reasonable and timely inspections of the personal property at both the displacement and replacement sites.

# Failure to comply with any of the requirements may result in your losing part or all of your benefits.

You should also be aware that you are not entitled to payment, under the relocation regulations, for:

- The cost of moving any structure or other real property improvement in which you reserved ownership;
- Interest on a loan to cover moving expenses;
- Personal injury

You may move either by commercial mover or take full responsibility for all or part of the move. If you elect a "self-move", the Housing Authority must first obtain at least one acceptable bid or estimate that would be used as a basis for your self-move payment.

All claims for relocation payments must be submitted on forms approved and provided by Housing Authority, and must be supported by documentation such as receipts or bills from a moving company. We will assist you with preparation of claims and acceptable documentation. The Housing Authority has the right to deny payment of claims which are improperly or inadequately filed.

If for any reason you believe that there has been an error in determining your eligibility or the amount of a relocation payment, you may elect to file a grievance in accordance with Housing Authority's adopted grievance procedures. Contact us for additional information if this becomes necessary.

Moving and related payments are not considered as income for the purposes of personal income tax laws. Furthermore, these payments are not considered income or resources to recipients of public assistance.

Non-Displacement Notice to Temporarily Relocate Ventura Avenue Project-El Portal Project April 6, 2020 Page 4

I hereby acknowledge receipt of this Non-Displacement Notice to Temporarily Relocate.					
	I will need moving assistance. □ Yes □ No				
	I have additional special needs				
N	AME OF BUSINESS				
Y	OUR NAME and TITLE				
Al	DDRESS				
M	AILING ADDRESS (if different)				
рĮ	IONE # Email				



# Housing Authority of the City of San Buenaventura

(805) 648-5008 Fax (805) 643-7984 Denise M. Wise, Chief Executive Officer BOARD OF COMMISSIONERS

John Polanskey, Chair Jim White, Vice Chair Barbara Keller Selfa Saucedo Karol Schulkin Diana Sparagna Wanda Sumner

February 6, 2020

Hand Delivered

Kevin Davidson 1258 Ventura Avenue, Unit 10 Ventura, CA 93001

# NON-DISPLACEMENT NOTICE TO TEMPORARILY VACATE

Dear Tenant,

As you were informed by our prior notice to you dated March 28, 2019, the Housing Authority of the City of San Buenaventura is planning to rehabilitate the property that you are currently residing in. We plan to be ready to commence this improvement work in April 2020.

This notice is intended to provide you with reasonable advance notice of the date you will need to temporarily vacate your unit in order for the rehabilitation work to be completed. We want to assure you that you will not be permanently displaced from the property.

This notice guarantees you the following:

- 1. Upon completion of the rehabilitation, you will be able to return and lease and occupy a refurbished apartment on the property that will be suitable, decent, safe and sanitary, under reasonable terms and conditions. Of course, you must comply with standard rental terms and conditions on an ongoing basis, any pending verification information must be finalized, and you will be subject to an annual recertification process.
- 2. Your monthly rent upon your move back will remain the same until the full project is completed. Once complete, project-based Section 8 vouchers will be issued.
- 3. The Housing Authority will cover all reasonable and necessary costs of your temporary move. This will include providing a room for you at the Viking Motel located at 2107 E. Thompson Avenue in Ventura for the duration of the time that you must vacate your current residence.
- 4. The Housing Authority will also cover the costs of moving any personal furnishings and other items that you cannot take with you to the Viking Motel to a storage facility that will hold your items at no cost to you, and then move them back to your new unit on the property when the rehabilitation work is completed. This moving and storage service will be provided at no cost to you. If you need boxes for packing, we will provide them to you.



Non-Displacement Notice to Temporarily Vacate Ventura Avenue Project February 6, 2020 Page 2

5. This is a Notice of Non-Displacement. You will not be required to move permanently as a result of the rehabilitation.

You will be required to temporarily vacate the property on April 5, 2020. This is your advance notice to vacate on said date. Please begin packing your items so you are ready to completely vacate your current unit on that date. If you have furnishings and will require a storage pod/unit, please notify our relocation consultants at (805) 658-8844 so they can arrange for moving and storage. Please remember to take all items that you will need with you for an estimated 5-6 month period, including all medications. You will not be able to access the items you place in storage until you return to the property approximately on September 5, 2020. We will keep you informed of the status of the rehabilitation work so you know exactly when your new unit is ready for your return.

Since you will have the opportunity to occupy a newly rehabilitated apartment, we urge you not to move now. If you elect to move out prematurely for your own reasons, you will not receive any relocation assistance.

We will make every effort to assist you with this process. Of course, you must continue to comply with the terms and conditions of your current residency agreement.

We hope that the information contained in this letter answers any questions you may have had about your ability to continue your residency in your current complex. This letter is important and should be retained.

Sincerely,

Denise Wise

Chief Executive Officer

#### RECEIPT ACKNOWLEDGEMENT

I hereby acknowledge receipt of this Non-Displacement Notice to Temporarily Vacate.			
	I will need moving and storage assistance. □ Yes	□ No	
	I have pets. State number and type:	, , , , , , , , , , , , , , , , , , ,	, in 2 57
	I have additional special needs		
NAME			APT #
ADDRESS			
MAILING ADDRESS (if different)			
PHONE #			,
SIGNATURE			



# Housing Authority of the City of San Buenaventura

(805) 648-5008 Fax (805) 643-7984

Denise M. Wise, Chief Executive Officer

BOARD OF COMMISSIONERS

John Polanskey, Chair Jim White, Vice Chair Barbara Keller Selfa Saucedo Karol Schulkin Diana Sparagna Wanda Sumner

March 12, 2020

Via US Mail

Kevin Davidson 1258 Ventura Avenue, Unit 10 Ventura, CA 93001

# **30-DAY NOTICE TO TEMPORARILY VACATE**

Dear Kovin,

As you are aware, the Housing Authority of the City of San Buenaventura plans to rehabilitate the property where you currently reside. On February 6, 2020, we provided you with a Non-Displacement Notice to Temporarily Vacate, which informed you that you will need to temporarily vacate your unit in order for the rehabilitation work to be completed. This is to follow up with the previous Notice and provide with this final 30-Day Notice to Temporarily Vacate. The final date by which you must vacate your current unit completely is **April 16, 2020**.

The Housing Authority has reserved a room for you at the Viking Hotel for the full duration of your temporary relocation, which is expected to be five to six months. The Viking Hotel is located at 2107 E. Thompson Avenue in Ventura. Their rooms are furnished with standard hotel items and have private bathrooms and kitchens.

The Housing Authority will assist you if you need help with transporting yourself and your personal possessions to the Viking Motel, and will also cover the costs of moving any personal furnishings and other items that you cannot take with you to the Viking Motel to a storage facility that will hold your items at no cost to you. Please begin packing your items so you are ready to completely vacate your current unit on April 16, 2020. Please remember to take all items that you will need with you for an estimated 5-6 month period, including all medications, clothes, toiletries, and any kitchen cooking items. You will not be able to access the items you place into storage until you return to the property on approximately September 20, 2020, so be sure to take everything that you expect to need for the full duration of your stay at the Viking Motel. We will keep you updated of the status of the rehabilitation work so you know exactly when your new unit is ready for your return.

This letter is important and should be retained.

Sincerely,

Denise Wise

Chief Executive Officer



30-Day Notice to Temporarily Vacate Ventura Avenue Project March 12, 2020 Page 2

# RECEIPT ACKNOWLEDGEMENT I hereby acknowledge receipt of this 30-Day Notice to Temporarily Vacate. Date \_\_\_\_\_\_ NAME \_\_\_\_\_\_APT # \_\_\_\_\_ ADDRESS \_\_\_\_\_ MAILING ADDRESS (if different) \_\_\_\_\_\_ PHONE # \_\_\_\_\_\_Email \_\_\_\_\_\_

SIGNATURE \_\_\_\_\_

# **ATTACHMENT 6**

# HAMNER, JEWELL & ASSOCIATES FIRM QUALIFICATIONS

# HAMNER, JEWELL & ASSOCIATES

# FIRM QUALIFICATIONS

**HAMNER, JEWELL & ASSOCIATES** is a specialized real estate consulting firm that provides right of way and governmental real estate acquisition and relocation services. For over thirty five years, Hamner, Jewell and Associates has provided these services to public agencies throughout Ventura, Santa Barbara, and San Luis Obispo Counties, and to select clients in Los Angeles and San Diego Counties and the Central Valley. With three offices, in Ventura, Arroyo Grande and Fresno, we are able to service agencies along the Central Coast and Central Valley corridors.

**Clients** Our extensive client list includes municipalities, counties, school districts, special districts, redevelopment agencies, nonprofit housing organizations, private developers, public utilities, and engineering firms.

**Services** Our primary specialization is acquiring real property rights, including easements and other partial interests, and providing mandated relocation assistance to property occupants on behalf of entities with the authority to acquire property by eminent domain. Our services are designed with the specific intent of successfully acquiring property by agreement, minimizing the instances in which eminent domain action would otherwise be required, but preserving the acquiring agency's right to initiate such action should it become a viable necessity.

We have acquired temporary and permanent easements or fee interests for roadways, sewer lines, waterlines, well sites, tank sites, utilities, greenbelts, and construction areas. We have also acquired access rights, air rights, slope easements, drainage easements, and properties for redevelopment projects and capital improvement projects such as parks, public parking lots, and sewer expansion projects.

We have relocated residences and businesses that have ranged from office, retail, and industrial, including restaurants and bars, to automotive businesses, and even a tattoo parlor.

Additionally, our services include acquisition and relocation planning, including drafting acquisition and relocation guidelines, relocation plans, and replacement housing plans. We also provide preliminary relocation surveys and cost estimates, market surveys, resource analysis, title analysis, representation in lease negotiations, interim property management, utility relocation coordination, construction noticing, dispute resolution, and other general real property consulting services.

Federal Funding: Uniform Act Compliance HAMNER, JEWELL & ASSOCIATES is experienced and knowledgeable with all federal funding requirements of the Uniform Relocation Assistance and Real Property Acquisition Policies Act ("Uniform Act") and we have an excellent working relationship with our local federal oversight representatives from Caltrans and HUD. To facilitate federally funded public works projects, we work extensively with Caltrans District representatives and can facilitate projects in compliance with Caltrans and federal funding requirements. In addition to FHWA/Caltrans-funded projects, we have also handled property acquisition funded by other federal agencies, such as acquiring transportation center sites utilizing Federal Transit Administration (FTA) funding, and avigation easements utilizing Federal Aviation Administration (FAA) funding. We also have experience in federal stimulus-funded projects and are familiar with the extra tracking and reporting requirements associated with such projects.

**Professional Accolades HAMNER, JEWELL & ASSOCIATES** has been repeatedly recognized as "Employer of the Year" by California Central Coast Chapter 47 of the International Right of Way Association in recognition of outstanding professionalism, support, and active involvement in the right of way acquisition field, and Managing Senior Associate Lillian Jewell was named Chapter 47's Professional of the Year in 1993 and again in 2000. Additionally, HJA Associates David Jewell and Cathy Springford have also been honored with Professional of the Year acknowledgements, David in 2003 and Cathy in 2010.

Offices in: Arroyo Grande (805) 773-1459 and Ventura (805) 658-8844 www.hamner-jewell.com