

**FY 2016-17  
CONSOLIDATED  
ANNUAL PERFORMANCE  
AND EVALUATION  
REPORT**

**VENTURA COUNTY CDBG ENTITLEMENT AREA,  
EMERGENCY SOLUTIONS GRANT GRANTEE AND  
HOME PARTICIPATING JURISDICTION**

**September 2017**

## **Preface**

In 2015 the County of Ventura, member jurisdictions of the Entitlement Area (EA) and four entitlement jurisdictions (the Cities of Camarillo, Simi Valley, Thousand Oaks and San Buenaventura) collectively prepared the FY 2015-19 Regional Consolidated Plan to address unmet needs of low-income persons in the County and propose strategies to meet those needs.

This FY 2016-17 Consolidated Annual Performance and Evaluation Report (CAPER) represents the second year of the five-year period addressed in the Regional Consolidated Plan. The FY 2016-17 CAPER contains information regarding accomplishments funded by and in keeping with the intent of the Community Development Block Grant (CDBG), HOME Investment Partnership Program (HOME), Emergency Solutions Grant (ESG) and other funding sources for the period of July 1, 2016 through June 30, 2017 for the Ventura Urban County Entitlement Area. The four entitlement jurisdictions prepared separate CAPERs covering this period.

This CAPER was prepared using the eCon Planning Suite system developed by HUD. The system prescribes the structure and contents of this document, following the Federal Consolidated Planning regulations.

This report is also available on the County of Ventura website at:

<http://www.ventura.org/community-development/hud-reports>

The County Executive Office, Community Development Unit, has prepared this report. Comments and questions should be addressed to [Community.Development@ventura.org](mailto:Community.Development@ventura.org).

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## CR-05 - Goals and Outcomes

### Progress the jurisdiction has made in carrying out its strategic plan and its action plan. 91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

The County identified nine Priority Needs in the Regional Consolidated Plan, all of which are designated as high priority:

- Increase Availability of Housing
- Provide Services to the Homeless
- Improve Quality of Housing
- Economic Development
- Improve Infrastructure
- Provide Non-Homeless Supportive Services
- Improve Public Facilities
- Planning and Administration
- Fair Housing Opportunity

The goal for Availability of Housing, the addition of 64 new rental units, was not achieved due to the lengthy nature of affordable housing development. All planned rental units are currently in pre-development. Program year accomplishments included the completion, per 24 CFR 92.2, of three projects funded with HOME funds in previous years (26 units total, of which 16 units were County HOME-assisted). All 26 units were dedicated to households at or below 50% of the Area Median Income (very low-income).

Services to the Homeless were provided using both CDBG and ESG funds. The overall accomplishment rate is 94%, with the majority of the programs serving more than their goal numbers.

Quality of Housing activities during the year included both housing rehabilitation and code enforcement. 100% of the rehabilitation goal was met, and 112% of the code enforcement goal was met.

Economic Development is provided by Women's Economic Ventures' Self Employment Training program. 11 of a goal of 15 businesses were served this program year, achieving a good 73% of the goal. These businesses consisted of 29 individuals, which, despite being short on

the overall number of businesses served, exceeds expectations.

No Infrastructure improvements were scheduled for the program year.

Non-Homeless Supportive Services consisted of senior services, including the long term care ombudsman program. These activities achieved 117% of their goals for the year.

Public Facility projects completed during the year included both those that received 2016-17 funding as well as continuing activities. 99% of the annual goal was achieved, mainly due to projects continued from prior years. These include final reporting of Fillmore's Fire Squad Truck, completion of Ojai's Sarzotti Park Renovation, and the County's Horizon View Mental Health Rehabilitation Center.

Fair Housing and Administration are funded with the County's CDBG, HOME, and ESG administrative allowances, and do not set goals or report beneficiaries.

A detailed description of each activity and its progress is included in Attachment 1.

Note that there was a typographical error in the FY15-16 CAPER under "Improve Quality of Housing - Housing Code Enforcement/Foreclosed Property Care" and 65 beneficiaries were not reported. The totals in this CAPER under the "Actual – Strategic Plan" column have been revised to include these beneficiaries.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Economic Development	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	75	22	29.33%	15	11	73.33%
Fair Housing Opportunity	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	4000	0	0.00%			
Improve Infrastructure	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	125000	0	0.00%			
Improve Public Facilities	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	125000	120706	96.56%	69257	68726	99.23%
Improve Quality of Housing	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	75	0	0.00%			
Improve Quality of Housing	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	300	14	4.67%	8	8	100.00%
Improve Quality of Housing	Affordable Housing	CDBG: \$	Housing Code Enforcement/Foreclosed Property Care	Household Housing Unit	4000	2145	53.63%	825	922	111.76%
Increase Availability of Housing	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	250	12	4.80%	64	12	18.75%

Provide Non-Homeless Supportive Services	Non-Homeless Special Needs	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	100000	6173	6.17%	2235	2608	116.69%
Provide Services to the Homeless	Homeless	CDBG: \$ / ESG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	30000	7735	25.78%	3367	3174	94.27%
Provide Services to the Homeless	Homeless	CDBG: \$ / ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	78		0	2	
Provide Services to the Homeless	Homeless	CDBG: \$ / ESG: \$	Overnight/Emergency Shelter/Transitional Housing Beds added	Beds	0	0		0	0	

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

CDBG funds were expended for the specific high priority needs as shown in the table "High Priority Needs."

<b>High Priority Need</b>	<b>Expenditure</b>	<b>Percentage</b>
Improve Quality of Housing	\$ 309,668.59	25.43%
Increase Availability of Housing	54,031.69	4.44%
Provide Non-Homeless Supportive Services	98,329.38	8.08%
Provide Services to the Homeless	135,298.00	11.11%
Improve Public Facilities	267,957.34	22.01%
Improve Infrastructure	0	0.00%
Economic Development	40,000.00	3.29%
Fair Housing Opportunity	21,271.00	1.75%
Planning and Administration	290,981.00	23.90%
<b>Total</b>	<b>\$ 1,217,537.00</b>	<b>100.00%</b>

**Table 2 - High Priority Needs**



## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	5,003	1	38
Black or African American	90	2	3
Asian	112	1	0
American Indian or American Native	4	0	2
Native Hawaiian or Other Pacific Islander	11	0	0
<b>Total</b>	<b>5,220</b>	<b>4</b>	<b>43</b>
Hispanic	3,278	12	25
Not Hispanic	1,942	4	19

Table 3 – Table of assistance to racial and ethnic populations by source of funds

### Narrative

CDBG program requirements include an additional five race categories that are not included in Table 2. An additional 576 beneficiaries reported their race in one of these other categories, with 405 of these reporting their ethnicity as Hispanic. This brings total beneficiaries for CDBG to 5,788, with 3,683 identifying as Hispanic.

HOME beneficiaries were reported for the initial residents of the three projects that were closed out in IDIS during the reporting period. For HOME, 12 beneficiaries reported their race as "Other Multiracial" in the HOME Close-Out report and were entered under this category in IDIS at the time the project was completed. These beneficiaries are not included in Table 2 because the CAPER does not provide "Other Multiracial" as a category.

There were two active County ESG subrecipient projects during the reporting period of July 1, 2016 to June 30, 2017. The Human Services Agency (HSA) Homeless Services department managed both the HSA Homeless Prevention and HSA Rapid Re-housing programs, serving recipients countywide. The total number of beneficiaries was 44; however one beneficiary did not provide data on race and is excluded from the top portion of Table 2.

**CR-15 - Resources and Investments 91.520(a)**

**Identify the resources made available**

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	1,561,260	1,217,537
HOME	HOME	487,415	144,736
HOPWA	HOPWA	0	0
ESG	ESG	0	21,500
Other	Other	0	0

**Table 4 - Resources Made Available**

**Narrative**

Program year expenditures have been updated for CDBG to reflect correct amounts, which agree with the CDBG Summary of Accomplishments Report (PR 23).

County ESG funds were awarded in fiscal year 2015-16 with one organization extending services through 6/30/2017. There were no ESG funds awarded in fiscal year 2016-17 and therefore, the resources made available is zero.

**Identify the geographic distribution and location of investments**

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Westside Neighborhood Revitalization Strategy Area		0	N/A

**Table 5 – Identify the geographic distribution and location of investments**

## **Narrative**

The Ventura County Entitlement Area did not identify any geographic target areas.

CDBG program funds were allocated to programs within the five cities (Fillmore, Moorpark, Ojai, Port Hueneme, and Santa Paula) and the unincorporated area according to the three-year Cooperation Agreements that address geographic distribution and programmatic use of funds.

HOME funds are distributed to projects that meet priority needs, are timely, and meet other evaluation factors that indicate a strong probability the project will come to fruition. HOME funds must be used for eligible projects within the EA's boundaries, or in joint projects within the boundaries of contiguous local jurisdictions which serve residents from both jurisdictions. To the extent possible, efforts are made to allocate funding to projects located in each of the Entitlement Areas. The three projects that were completed during the reporting period are located in the Cities of Ventura (1 project) and Santa Paula (2 projects) . Two projects are currently in development, including one in the City of Moorpark and one in the City of Santa Paula. Additionally, two projects have been allocated funding and are in predevelopment, to be located in the Cities of Oxnard and Ventura.

ESG funds were awarded in fiscal year 2015-16 to county agencies that serve a broad geography covering the full Continuum of Care. There were no ESG funds awarded in fiscal year 2016-17. Two organizations expended funds in the first fiscal year, while the Human Services Agency extended services into the second year (2016-17) with staff operating Homeless Prevention and Rapid Re-housing programs countywide.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

### HOME Program

FY16-17 HOME funds were preliminarily reserved to two projects: Rancho Verde and the Ormond Beach Villas (aka Vista Pacifica). Collectively, the projects are expected to leverage more than \$25 million in other private, state and local funds.

The HOME-required match of 25% was exceeded during the reporting period. The federal FY16-17 HOME required match liability was \$60,823.77. Matching funds were provided from a below market interest rate loan in the amount of \$3,444,000 from a local jurisdiction for permanent project financing for a HOME-assisted project currently under construction (Walnut Street Apartments). The present discounted value of yield foregone, in the amount of \$2,057,929, has been counted as match for this reporting period.

### ESG Program

The County of Ventura Human Services Agency provided match through County General Funds.

### Publicly Owned Land

The County of Ventura owns property throughout the County, most of which is currently used to house County operations or is deed-restricted, limiting its feasibility for new uses. The County has been evaluating the land it owns, as it becomes available, for the purpose of providing affordable housing and will continue to consider land that is deemed as surplus for the needs identified in the Regional Consolidated Plan.

### HOME Program Income

HOME Program Income reported in the "Program Income" table is based on the Federal Fiscal Year (10/1/16 – 9/30/17).

<b>Fiscal Year Summary – HOME Match</b>	
1. Excess match from prior Federal fiscal year	19,894,476
2. Match contributed during current Federal fiscal year	2,057,929
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	21,952,405
4. Match liability for current Federal fiscal year	60,824
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	21,891,581

**Table 6 – Fiscal Year Summary - HOME Match Report**

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Walnut Street Family Apartments #1772	03/22/2017	3,444,000	0	0	0	0	0	2,057,929

Table 7 – Match Contribution for the Federal Fiscal Year

**HOME MBE/WBE report**

Program Income – Enter the program amounts for the reporting period				
Balance on hand at begin-ning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	80,457	35,084	0	45,373

Table 8 – Program Income

<b>Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period</b>						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
<b>Contracts</b>						
Dollar Amount	9,245,390	0	0	0	0	9,245,390
Number	5	0	0	0	0	5
<b>Sub-Contracts</b>						
Number	10	0	0	0	0	10
Dollar Amount	2,962,060	0	0	0	0	2,962,060
	Total	Women Business Enterprises	Male			
<b>Contracts</b>						
Dollar Amount	9,245,370	0	9,245,370			
Number	5	0	5			
<b>Sub-Contracts</b>						
Number	10	0	10			
Dollar Amount	2,962,060	0	2,962,060			

**Table 9 - Minority Business and Women Business Enterprises**

<b>Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted</b>						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

**Table 10 – Minority Owners of Rental Property**

<b>Relocation and Real Property Acquisition</b> – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

**Table 11 – Relocation and Real Property Acquisition**



## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	68	24
Number of Special-Needs households to be provided affordable housing units	4	0
<b>Total</b>	<b>72</b>	<b>24</b>

Table 12 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	64	16
Number of households supported through Rehab of Existing Units	8	8
Number of households supported through Acquisition of Existing Units	0	0
<b>Total</b>	<b>72</b>	<b>24</b>

Table 13 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

Because the development of affordable housing is a lengthy process, none of the affordable housing developments funded during the program year were completed during the same cycle.

Sixty-four (64) new units (two projects) of affordable housing were planned during the reporting period. Both projects are currently in predevelopment and are expected to result in seven (7) new HOME-assisted rental units.

Three (3) HOME-assisted projects funded during previous years were substantially completed during the previous reporting period (Program Year 2015-16) and completed and closed-out per 24 CFR 92.2 in Program Year 2016-17, providing 12 HOME-assisted units of rental housing for very low-income households and 4 HOME-assisted units of homeowner housing for very low-income households (total HOME-assisted and non-HOME-assisted of 26 units). Two more projects are currently in development and will add fifteen (15) units of new HOME-assisted rental housing (total HOME-assisted and non-HOME-assisted of 34 units).

The County also supports Habitat for Humanity’s “Preserve a Home” Program with CDBG funds, which rehabilitated eight homes during the program year.

**Discuss how these outcomes will impact future annual action plans.**

Two HOME funded projects are currently in development. One is expected to be completed in Program Year 17-18 (11 very low-income rental units) and one in Program Year 18-19 (23 low- and very low-income rental units). Additionally, two projects have preliminary commitments of HOME funds and are expected to be completed in Program Year 19-20 (51 rental units at or below 60% AMI) .

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	5	0
Low-income	3	16
Moderate-income	0	0
<b>Total</b>	<b>8</b>	<b>16</b>

**Table 14 – Number of Households Served**

**Narrative Information**

Habitat for Humanity’s Preserve a Home program showed excellent progress during the program year. Eight home renovations were completed throughout the Entitlement Area, helping to preserve our aging housing supply.

Three HOME-assisted projects were completed during the reporting period, adding a total of 18 affordable rental units (≤50% AMI), of which 12 units were HOME-assisted, and 8 affordable homeowner units (≤50% AMI), of which 4 units were HOME-assisted, to the community. Two projects

are currently in development and two projects are in pre-development. Upon completion, these projects will add 85 affordable rental units (22 HOME-assisted) to the housing stock, of which 22 are proposed to be for extremely low-income households ( $\leq 30\%$  AMI), 45 for very low-income households ( $\leq 50\%$  AMI), and 18 for low-income households ( $\leq 60\%$  AMI).

The more deeply targeted units ( $\leq 50\%$  AMI) provide opportunities for the most vulnerable households, including those paying more than 30% of their income for rent, those living in substandard housing and those who are homeless, disabled or who have been displaced, to obtain clean, safe and affordable housing.

Please see CR-50 for information on other actions taken to foster and maintain affordable housing in the community.

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

During the reporting period, the Ventura County Continuum of Care (CoC) has made great strides in providing oversight and coordination for homeless services in Ventura County. A Coordinated Entry System, Pathways to Home, provides referrals and linkages to appropriate resources through a “no-wrong door” approach through all homeless services providers. The CoC is partnering with healthcare providers and other community partners to link-in to the Coordinated Entry System to provide broader coverage and increase ease of access for people in need of services.

Street Outreach is provided throughout the region with attempts to engage individuals in services and create a path to housing. Street Outreach coupled with day service programs such as the One Stop programs, Turning Point's drop-in center in Ventura, Community Action's transition center in Oxnard, Lutheran Social Services' drop-in center in Thousand Oaks and Samaritan Center's drop in-services in Simi Valley provide points of access for individuals in need of basic need services, shelter, case management and housing.

Additional outreach efforts include partnerships with law enforcement agencies, business partners, faith-based organizations, Veteran service organizations, youth service providers and the 2-1-1 service.

The Ventura County CoC has developed a Youth Collaborative of 15 youth service providers to assist with the collaboration and coordination of services among homeless youth and those youth who are at-risk of homelessness, ages 13 to 24. This partnership includes youth shelter providers, Children & Family Services, foster care, Interface, Juvenile Probation, local housing authorities, behavioral health and schools.

Additionally the County has adopted the VI-SPDAT to be used as a screening tool to identify the most vulnerable persons and prioritize these individuals for housing as it becomes available. The CoC has contracted with 2-1-1 to assist with screenings for determining the appropriate referral to services and housing.

## **Addressing the emergency shelter and transitional housing needs of homeless persons**

Ventura County has limited year round emergency shelter available for persons experiencing homelessness. ESG funding provides a critical source of funding for our small scale emergency shelters for priority populations; however the lack of both capital development and operational funding make the addition of emergency shelter beds and transitional housing very difficult.

The CoC's Coordinated Entry System is helping to prioritize the limited sheltering resources for individuals and families that are the most vulnerable, including those who have been homeless for the longest time and those with the highest service needs. The CoC is focused on system performance outcomes including reducing the length of time persons are homeless and increasing exits to permanent housing placements.

The Rescue Mission is the largest provider of year round shelter. The Rescue Mission programs are privately funded and work collaboratively with the CoC providers to help individuals and families find permanent housing options.

Transitional Housing is provided for priority populations and funded through local government and private funding.

Shelters and transitional housing programs currently operating in the County include:

- Turning Point Safe Haven Shelter: 10 beds of emergency shelter for individuals with severe mental illness. Turning Point Foundation also operates River Haven, a program providing temporary shelter to individuals and couples with up to 20 beds, and a Veteran's Transitional Housing Program for 10 veterans.
- Salvation Army Emergency Shelter: provides emergency shelter to 12 homeless individuals. Salvation Army also provides transitional housing and a safe sleep program providing safe locations for persons who are living in their cars.
- RAIN, TLC: Transitional Housing for families and individuals.
- The Kingdom Center: Transitional Housing and an Emergency Shelter with 20 beds for women and children.
- Rescue Mission programs: Emergency Shelter for men, Emergency Shelter for women and children with up to 34 beds, as well as Transitional Housing programs.
- The City Center: Transitional Housing for families.
- Khepera House: Transitional Housing for substance abuse treatment and recovery.
- Seasonal Winter Shelter is provided in West County, Ojai, Simi Valley and Thousand Oaks with 214 beds available countywide in 2016/17. City and County government in partnership with the CoC and community partners are planning for year round shelter options around the county.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

The Ventura County CoC is partnering with publicly funded institutions such as hospitals, mental health facilities, foster care systems and correctional facilities to prevent discharges into homelessness. The National Health Foundation operates a recuperative care program with partnership and funding from all hospitals within the county to provide a place to discharge patients who are homeless and need additional care to prevent readmission to hospital and link them to shelter and housing options. Hospitals and behavioral health facilities use motel vouchers for short-term emergency placement while linking persons to permanent housing options.

The Ventura County CoC is prioritizing permanent supportive housing for highly vulnerable chronically homeless individuals which include high utilizers of emergency services and those cycling through the public institutions as a result of their lack of housing.

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

The Ventura County CoC is focusing efforts on homeless subpopulations including individuals and families, veterans, chronically homeless persons and unaccompanied youth.

Chronically homeless persons and families are prioritized for permanent supportive housing resources and moved into housing using a housing first approach with supportive services.

Individuals and families are primarily assisted with Homeless Prevention and Rapid Re-Housing dollars from CoC, ESG, CalWORKS, local government funding and private dollars. Veterans are prioritized for VASH and Supportive Services for Veteran Families (SSVF) funding. The CoC has one funded permanent supportive housing project dedicated to Transition Age Youth. Youth providers have been engaged in coordinating and increasing resources for youth.

The CoC is evaluating system performance data including 1) Length of time homeless; 2) Exits to

permanent housing; 3) Returns to homelessness and implementing strategies to improve in these areas. The CoC Board has adopted a Strategic Plan to increase housing inventory and services and implement a full countywide coordinated entry system to improve system outcomes.

The Ventura County CoC has contracted with a housing specialist to assist with landlord engagement and to identify units eligible for permanent supportive housing recipients. The housing specialist has been actively working with the local housing authorities to ensure VASH voucher holders are able to locate housing units for homeless Veterans, as well as seeking units for the rapid re-housing recipients.

## **CR-30 - Public Housing 91.220(h); 91.320(j)**

### **Actions taken to address the needs of public housing**

Public Housing needs in the EA are met by the Area Housing Authority of the County of Ventura, the Housing Authority of the City of Port Hueneme, and the Santa Paula Housing Authority.

#### **Area Housing Authority of the County of Ventura (AHA)**

The AHA continued to encourage formation of Resident Councils, composed of residents from each of the public housing complexes. Councils help enhance the quality of life of the residents and recommend the appointment of one resident who sits on the AHA's Board of Commissioners.

In conjunction with Ventura County social services agencies and the community, the Resident Services Department provided access and information on employment, adult education and tutoring, wellness programs, health screening, adult and child protective services, food banks, safety, youth development, and anti-fraud presentations. In addition, AHA worked with partners to provide a summer lunch program and operate an after-school program.

Transportation services were provided to residents and referrals to supportive services were offered to seniors through the Case Management Program, linking residents with resources in the community including Meals on Wheels, the Senior Share Program, HICAP information, safety and nutrition education, and assistance with medical and Medicare questions. Through partnerships with various agencies, full or partial recreational scholarships were provided to youth and the Youth Outreach Program addressed the needs of non-involved and difficult-to-reach youth in the Conejo Valley.

The AHA is also developing 23 new units of affordable housing in the City of Moorpark.

The AHA received and administered Section 8 Tenant Based Assistance (Housing Choice Voucher Program) in the amount of \$24,765,735 during the reporting period.

#### **Housing Authority of the City of Port Hueneme (PHHA)**

The PHHA administers 90 public housing units, consisting of 30 family units that range from 1, 2 and 3 bedrooms. The remaining 60 units are occupied by persons who are 62 years or older or disabled.

The PHHA received and administered Section 8 Tenant Based Assistance (Housing Choice Voucher Program) in the amount of \$2,775,827 during the reporting period.

#### **Santa Paula Housing Authority (SPHA)**

During the reporting period, the SHPA maintained a 99% utilization rate of the tenant based program, continued construction of an 11-unit project (anticipated completion in November 2017) for seniors,



with five units set-aside for homeless/supportive housing under CA HCD/Supportive Housing Multifamily Housing Program. In addition, the SPHA is performing due diligence on a site to develop as a 20+ unit project for low income seniors that may also include homeless and supportive housing.

On site services to residents of the SPHA were provided by the following partners: Great Expectations, Tri-County Regional Center, The Arc of Ventura County, Santa Paula Mental Health Services, The Institute of Applied Behavioral Analysis and SAGW Care of Ventura County.

The SPHA received and administered Section 8 Tenant Based Assistance (Housing Choice Voucher Program) in the amount of \$5,384,221 during the reporting period.

### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

The AHA provided opportunities for Public Housing residents to participate in management by being a member of the Resident Council, and becoming a Resident Commissioner on the AHA's Board of Commissioners.

To assist Public Housing residents to gain knowledge and move toward homeownership, the AHA offered a free monthly First-Time Home Buyers Workshop which included a free credit score. The AHA encouraged clients who have been assisted under the Section 8 Program for at least one year in becoming homebuyers through HUD's Section 8 Homeownership Program. Participants must be first-time homebuyers, with no one in the household having owned a home within the past three years. The program requires that a participant have a minimum down payment of 3% of the home's purchase price and good credit. The program continues to have approximately 10 participants. In addition, 29 Section 8 clients have successfully left the program and become first-time homeowners, without AHA assistance.

The PHHA made an effort to establish a Resident Council during the reporting period but was unable to successfully implement the council during the program year.

The SPHA administered First Time Home Buyers and Housing Preservation Programs, and accommodated inquiries for possible home ownership by directing residents to agencies offering counseling and other available opportunities. Additionally, the SPHA provided web-site links to the Mortgage Credit Certificate Program to assist income-qualified first time homebuyers.

### **Actions taken to provide assistance to troubled PHAs**

There were no troubled PHAs identified in the County.

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

While many of the public policy barriers to affordable housing that were identified during the FY2015-19 Regional Consolidated Plan are outside of local control, the following actions were taken during the program year to remove barriers to affordable housing:

### Expedited Review

The County and cities of Fillmore, Moorpark, Ojai, Port Hueneme, and Santa Paula all have some form of requirements for the inclusion of affordable housing in market-rate developments. Some jurisdictions also use development agreements to negotiate for affordable housing in large-scale developments or master-planned areas.

### Fair Housing Services

CDBG funds were used to fund the County's fair housing services program.

### Development Standards and Regulations

The County adopted the Saticoy Area Plan which includes policies to facilitate affordable housing development in a severely disadvantaged community by increasing density and adding a range of housing type options. Several parcels were rezoned resulting in an increase of 110 potential units.

In 2017, the County processed an interim ordinance to amend the Non-Coastal Zoning Ordinance to meet new state regulations on accessory dwelling units. A permanent ordinance amendment for ADUs is currently being drafted for the non-coastal and coastal areas of the County.

The County Building Department developed standardized plans for farmworker dwelling units and accessory dwelling units. These plan sets may be used by applicants instead of hiring an architect to design the dwelling units.

The City of Fillmore permits the use of manufactured dwellings as single-family residences outside of designated mobile home parks under certain circumstances. Additionally, Fillmore is following the State mandated Accessory Dwelling Unit requirements with a plan to create an ordinance following the State's direction for the "over the counter" approval of ADUs.

The City of Moorpark amended its ordinance related to accessory dwelling units to be consistent with state law. There is no longer a minimum lot square footage for ADUs.

The City of Ojai approved tiny homes on wheels as allowable under the City's second unit ordinance for long term rental units, thereby increasing the opportunity for the availability of affordable rental housing. Additionally, the City created a Second Dwelling Unit Compliance Program to legalize dwelling units on lot sizes of 10,800 sq. ft. or larger with graduated sizes of units. To date, 39 units have been legalized and finalized.

### Density Bonus

In May of 2017, the City of Moorpark approved a Zoning Ordinance Amendment related to lot size reductions for affordable housing when the City's Affordable Housing Density Bonus is used.

### **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

During the reporting period, the following actions were taken to address obstacles to meeting underserved needs:

- The County of Ventura participates in the State's Mortgage Credit Certificate Program to assist income-qualified first-time homebuyers to purchase a home.
- In FY2015-16, the County of Ventura committed \$1 million in match financing for the development of farmworker housing. Three projects were funded under the program and are expected to begin construction over the next few years.
- Through its experience working with affordable developers on properties within the City, the City of Fillmore has discovered that insufficient funding exists for new infrastructure costs. As a result, the City is beginning a new Capital Improvement Program directed at those infrastructure areas that will assist future affordable housing.
- The Ventura County Watershed District is expanding the existing Sespe Creek levee in conformance to FEMA certification requirements. The project is currently under construction. Once completed, the resulting improvements will reduce flood insurance rates for approximately 1/3 of the City of Fillmore.
- The Fillmore Successor Agency owns two parcels of land that are being sold, one of which is in the process for entitlements for 18 units, with 15% of the units identified as affordable. Additionally, the City's Housing Element (2013) identified five parcels for an Overlay District to allow 20 units per acre. The City is currently working with an affordable developer on one of the parcels (the Scoles property) in preparation for an application.
- The City of Moorpark provided financial support for a 24-unit affordable housing complex, which is now under construction.
- The City of Port Hueneme is working on a conversion of a former motel into apartment units which will be deed-restricted to low-income families. The project included a density bonus, off-street parking reductions and waived fees. Issuance of the building permit is expected before the end of 2017. Additionally, the City is actively working with providers to locate potential

project areas within the City's limits for the construction of new, affordable dwelling units.

- An eight unit affordable for-sale development was recently completed in the City of Santa Paula.
- The City of Santa Paula continued to provide programs for owner and renter occupied rehabilitation and rent control assistance through the mobile home rent stabilization program.
- Using the scarce resources available, the Ventura County Behavioral Health Department (VCBH) successfully maintained 171 clients in permanent supportive housing. VCBH housed an additional 15 clients in permanent housing during the reporting period. VCBH has partnered with other property owners throughout the County to work together in housing more individuals whenever housing becomes available to fulfill its commitment to the Housing First approach.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The mission of the Childhood Lead Poisoning Prevention Program (CLPPP) is to reduce and prevent childhood lead poisoning through education of the public, identification and case management of children with elevated blood lead levels (BLL), and the prevention of environmental exposures to lead.

From July 2016 through June 2017, approximately 12,000 children were tested for BLLs. Laboratories are mandated to send the results of all BLL tests to the state database per state regulations, regardless of result. All medical providers who do well child exams on children in publicly funded programs for low-income children are required to follow the mandated Statewide Targeted Blood Lead Screening Policy. Providers are monitored frequently by the local CLPPP and the Child Health and Disability Prevention (CHDP) Program staff to facilitate the process of lead testing in order to comply with the state mandate.

The CLPPP continued to follow children with BLLs as low as 4.5 u/dL and referred those persistently elevated BLLs between 9.4 u/dL to 14.4 u/dL and all BLLs 14.5 u/dL and over to the CA State Department of Public Health Childhood Lead Poisoning Prevention Branch (CLPPB) Lead Hazard Reduction Section. The CLPPP Public Health Nurse case managed all children who met case definition per CDC guidelines and initiated a home visit with the Environmental Professional on all cases referred to CLPPB.

In conjunction with the CHDP Program, CLPPP provided education to individuals and groups as well as educational activities to a variety of public and private agency staff and the general public reaching over 8,000 people in Ventura County. Staff participated in over 200 outreach events throughout the community to increase knowledge of lead hazards and increase lead testing in Ventura County.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

During the reporting period, CDBG funds supported the Micro Business Development Program through

Women's Economic Ventures (WEV). This program assists individuals in developing skills to start a business of their own. Programs include a 14-week Self Employment Training (SET) course in English, and two Spanish-language programs: a 10-week SET course and a 4-week Business Basics course. During the program year a total of 11 businesses were assisted, consisting of 29 individuals. During 2016-17, only the County and City of Ventura funded WEV. As a result, the County is reporting all beneficiaries with the exception of City of Ventura residents.

Administered through the Workforce Development Board (WDB), federal funds from the Workforce Investment and Opportunity Act (WIOA) helped to support programs and services that were provided at no cost to adults, youth, dislocated workers, and employers. Job seekers had access to employment assistance, career training and education. Employers benefitted from recruitment, customized training and business consulting services.

Programs for adults, dislocated workers and Rapid Response services, provided through the America's Job Centers of California (AJCCs), were operated by the Adult and Family Services Department of the Human Services Agency. The WDB also funded, through direct contracts with community organizations, programs and services for youth and business consulting services. Additional information may be found on the WDB website at: [www.workforceventuracounty.org](http://www.workforceventuracounty.org)

The EDC-VC reported the following outcomes in reducing the number of poverty level families during the reporting period:

- Direct loans totaling \$1.1 million, creating an estimated 73 jobs for low/mod income workers.
- Layoff aversion services contributing to the retention of 150 jobs at-risk of layoff.
- Operational efficiency training to 3 firms with workers at significant risk of layoff, contributing to the retention of an additional 80 jobs at-risk of layoff.
- 353 firms were provided with business technical assistance, resulting in new capital infusion (by conventional lending from banks, other equity investment) totaling more than \$32 million; and 329 new jobs created.

The County of Ventura enforced its Section 3 Policy on all construction related projects assisted with federal funding where contracts were awarded in excess of \$100,000. Section 3 is a means to foster local economic development, neighborhood economic improvement, and individual self-sufficiency and to ensure that employment and other economic opportunities generated be directed to low- and very low-income persons, particularly those who are recipients of government assistance for housing, and to business concerns which provide economic opportunities to low- and very low-income persons. During the reporting period, two Section 3 business concerns were awarded contracts under the CDBG program and three Section 3 business concerns were awarded contracts under the HOME program.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

As reported in the Annual Plan, the County of Ventura serves as the Collaborative Applicant for the countywide Continuum of Care, bringing together diverse entities and organizations with a shared vision of ending homelessness in Ventura County. In addition to preparing, submitting and being awarded \$2,078,551 in CoC funding, several enhancements in CoC operations are improving public information about the dire need for affordable and extremely affordable housing. With vacancy rates hovering around 2% in one of the highest cost areas in the nation, there has been increased focus on this issue. The Continuum of Care website – [www.venturacoc.org](http://www.venturacoc.org) - hosts agendas and minutes for all CoC Board, subcommittee and Alliance meetings to alert interested parties about opportunities to attend and engage in the discussion. In addition to the CoC, local organizations – including economic development entities (Economic Development Collaborative – Ventura County and the Ventura County Economic Development Association), tourism entities (Ventura County Lodging Association) and the Ventura Council Organization of Governments are exploring non-traditional options to increase the supply of housing for persons of no - , extremely low, and low-income, recognizing its importance to the quality of life in our County.

Most cities within Ventura County, as well as the County, have donated to the Housing Trust Fund. As a local 501 (c)(3) organization they continue to not only fund, but to advocate for, more affordable housing. Members of their executive team and board of directors attend local hearings when affordable housing projects are up for discretionary approval. Their annual fundraiser takes on important issues and raises funding for the organization's programs.

The Annual Action Plan identified a gap in the availability of year-around sheltering and housing options. This continues to be an unmet need, but progress is being made with requests by members of the City Managers' committee (all ten city managers and the County Executive Officer) to develop an MOU for consideration by their respective communities to commit to developing localized solutions, to allocate a percentage of their discretionary funding, and support Pathways to Home (the CoC's coordinated entry system). Such collaboration is unprecedented and would, if successful, create new institutional structures to address a significant unmet need in our County.

### **Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

Development of the regional Consolidated Plan is facilitating new collaboration among Entitlement entities throughout the County. Coupled with the County's administration of the Countywide Continuum of Care, new and improved coordination between public and private housing and social service agencies have developed. Housing developers and property managers are committing, through the Continuum of Care grant program, to prioritize units for permanent supportive housing by coordinating services with social service agencies.

In addition to the collaborative opportunities created with the development of a Regional Consolidated

Plan, the recent focus on health care reform has generated new partnerships between health care agencies and non-profit housing developers and housing authorities. Supportive services, whether offsite or onsite, for persons needing permanent or temporary assistance, are improving housing stability, thus reducing the number of newly homeless individuals.

The County has retained a consultant for development of an Economic Vitality Plan whose purpose is to identify strategies to improve the economic health of the County, including facilitating job growth for low-moderate income persons. In developing the Plan, the consultant is engaging community members, social service agencies and members of the business community.

The Ventura County CoC has established a Public Information and Outreach committee which assists with the collaboration and communication between public and private housing and social service agencies. Committee members include the Chamber of Commerce, the Human Services Agency, homeless service providers, local housing authorities and private business representatives. Outreach materials have been developed to educate the public about the coordinated entry system, as well as the need for permanent supportive housing units and rapid re-housing leasing.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

During Program Year 2016-17, the Housing Rights Center (HRC) assisted 404 Ventura County residents with housing concerns. Seventy of these individuals (17.3%) presented the agency with questions regarding, and allegations of, housing discrimination. HRC resolved 47 of these matters through appropriate counseling, and was continuing its processing of four additional matters at the end of the program year. HRC opened investigations into the remaining 19 allegations.

Of the 19 cases opened, 16 (84.2%) involved allegations of discrimination based on physical disability, two cases were based on allegations of discrimination based on mental disability, while the remaining case involved an allegation of national origin discrimination. By the conclusion of the program year, HRC had successfully conciliated nine of these cases, closed seven due to the lack of an enforcement option or the client's withdrawal, and was continuing its processing of the remaining cases, with resolutions anticipated in Program Year 2017-18.

The balance of 334 client contacts during the program year addressed a wide variety of general housing concerns, with the emphasis on notices and evictions (29.3%), repairs and substandard conditions (24.3%), rent increases (8.7%), and security deposits (8.4%). HRC resolved 241 (72.2%) of these landlord/tenant inquiries, and made appropriate referrals for the remainder.

Of the 404 Ventura County residents served during the program year, 100% were of moderate to extremely low income, with 89.4% not exceeding low income.

HRC also conducted extensive outreach activities of interest to and impacting residents throughout

Ventura County including: HRC's 18th Annual Housing Rights Summit; informational booths conducted at community events throughout the County, and attended by approximately 1,000 individuals; eight presentations and workshops; twenty-one public service announcements; Management Certification Trainings; an interactive website, [www.housingrightscenter.org](http://www.housingrightscenter.org); publication of a monthly listing of rental properties; distribution of fair housing literature and promotional materials; and continuing updates to HRC's social media presence on *Twitter* and *Facebook*.



## **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

Planned monitoring of CDBG-funded projects varies depending upon a risk analysis of the subrecipient and type of project or program (i.e. construction, economic development, public service, etc.). While monitoring is almost always intended to ensure program compliance, it may also entail measures to improve performance. Monitoring may be fiscal or performance monitoring, Fair Labor Standards Act compliance (Davis-Bacon) and/or environmental review compliance.

**Financial Monitoring:** The County reviewed monthly Expenditure Summary and Payment Request (ESPR) documents received from the participating jurisdictions and subrecipients. Expenditures were reviewed to ensure compliance with cost eligibility and allocation regulations. Single audits are provided by subrecipients and reviewed as necessary. All projects are routinely monitored to ensure no more than 1.5 times the annual CDBG grant is in the line of credit on April 30 of each year.

**Performance Monitoring:** In addition, County staff reviewed Quarterly Status Reports (QSR's) for the CDBG program each quarter to ensure performance is adequate and timely compared to the goals stated in the Annual Plan and five-year goals stated in the 2010 Consolidated Plan. These reports were completed by all subrecipients and include information on milestones, status and accomplishments. Progress delays were addressed and resolved. Additional technical assistance was provided to subrecipients undergoing the construction bid process to ensure compliance with all related regulations.

**HOME Monitoring:** All HOME-funded projects were monitored at the following times to ensure compliance with all HOME program requirements: 1) during construction; 2) upon project completion; and 3) annually during the affordability period with on-site monitoring occurring for each project every three years.

**ESG Monitoring:** The Ventura County CoC has adopted written standards for CoC and ESG funding. CoC and ESG staff monitored programs through desk monitoring, on-site monitoring and by providing technical assistance to funded providers. ESG projects are monitored at minimum annually. All funded projects provided quarterly status reports which include performance data and narrative on successes and challenges within the program.

## **Citizen Participation Plan 91.105(d); 91.115(d)**

### **Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

Pursuant to 24 CFR 91.105(d), citizens were provided with reasonable notice and an opportunity to comment on the Consolidated Annual Performance and Evaluation Report (CAPER). The public comment period was open from August 26, 2017 to September 11, 2017. No comments were received during the public comment period.

The following public notice was published in the Ventura County Star on August 26, 2017 when the draft Consolidated Annual Performance and Evaluation Report (CAPER) was made available in hard copy and on the Internet.

#### **NOTICE OF DOCUMENT AVAILABILITY**

#### **COUNTY OF VENTURA**

#### **DRAFT FY 2016-17 ANNUAL PERFORMANCE REPORT**

#### **FOR CDBG, ESG & HOME FUNDED ACTIVITIES**

The County of Ventura has prepared the FY 2016-17 Consolidated Annual Performance and Evaluation Report (CAPER) in accordance with requirements of the Department of Housing and Urban Development (HUD). The CAPER covers activities funded during the period of July 1, 2016 through June 30, 2017, through the Community Development Block Grant (CDBG) Urban County Entitlement Program, the Emergency Solutions Grant (ESG) Program, and the HOME Investment Partnerships Program (HOME). HUD uses this report to assess implementation of the 2015-19 Consolidated Plan goals and FY 2016-17 Annual Action Plan activities, which provide maximum benefit to low-moderate income persons.

Activities funded include housing rehabilitation and construction, public facilities improvements, fair housing, and other public services located in the cities of Fillmore, Moorpark, Ojai, Port Hueneme, and Santa Paula and within the unincorporated areas of Ventura County.

The CAPER is available for review online at <http://www.ventura.org/community-development/hud-reports> or in person during normal business hours at the County Executive Office, 800 S. Victoria Avenue, Admin Bldg 4th floor, Ventura.

Comments on the CAPER should be directed in writing to Community Development at the above address or via e-mail to [Community.Development@ventura.org](mailto:Community.Development@ventura.org) no later than 5 p.m., Monday, September 11, 2017.

## **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

Several projects experienced funding reprogramming throughout the year, as evidenced by the Amended Action Plan. The largest change was the defunding of Cabrillo Economic Development's (CEDC) Bridgeview project, which had received a substantial allocation of both CDBG and HOME funds. Unfortunately, the excessive costs and regulations associated with construction of affordable housing, including the extremely competitive environment for Tax Credit Allocations and highly restrictive funding commitment deadlines for HOME, have caused CEDC to cancel plans to move forward on what would have been about two dozen units of affordable rental housing, serving approximately 130 low/moderate income residents.

HELP of Ojai requested cancellation of funding for their Isolated Seniors Program after the first half of the year, citing overly arduous reporting requirements (particularly collecting race, ethnicity, and income data). The County has noticed these reporting requirements to be an increasing deterrent to many potential subrecipients, most notably small non-profit organizations.

Some minor reprogramming was done within the small cities activities to greater meet their local needs.

The County continues to evaluate the reasons behind reprogramming needs to better allocate funds in future cycles. As evidenced with CEDC's cancelled Bridgeview development, a major obstacle has been identifying affordable housing projects that are able to move forward in a timely fashion. Such developments address an extremely high priority need, and we are committed to identifying those projects and subrecipients that can most efficiently use these funds. Additionally, the County is placing an increased emphasis on subrecipient capacity as related to CDBG reporting requirements.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## **CR-50 - HOME 91.520(d)**

### **Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations**

Please list those projects that should have been inspected on-site this program year based upon the schedule in §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

Completion Inspections: Three (3) projects were substantially completed during Program Year 2015-16 and closed out in Program Year 2016-17. Inspections of each physical property and project files were performed. No monitoring findings were identified.

Ongoing Inspections of HOME-Assisted Housing: All completed HOME-assisted projects were reviewed as part of the annual desk monitoring process. On-site inspections are required of all projects every 3 years, with fourteen (14) inspections scheduled during the reporting period. The name of each property, inspection date and results of the inspections are provided below:

Casa Bella, 4/5/17, monitoring passed with no corrective actions identified.

Chapel Lane, 3/23/17, monitoring passed with no corrective actions identified.

Colina Vista, 3/22/17, monitoring passed with no corrective actions identified.

Harvard Court, 3/29/17, monitoring passed with no corrective actions identified.

Harvard Place Apartments, 3/8/17, monitoring passed with no corrective actions identified.

Montgomery Oaks, 3/13/17, monitoring passed with no corrective actions identified.

Rodney Fernandez Gardens I, 3/29/17, monitoring passed with no corrective actions identified.

Rodney Fernandez Gardens II, 3/29/17, monitoring passed with no corrective actions identified.

Summer Wind, 3/15/17, monitoring passed with corrective action required and completed.

Valle Naranjal, 3/15/17, monitoring passed with no corrective actions identified.

WAV Place, 4/12/17, monitoring passed with no corrective actions identified.

Yale Street Apartments, 4/6/17, monitoring passed with no corrective actions identified.

Casa Esperanza y Suenos was scheduled for inspection on 4/26/17 and Richmond Terrace was scheduled on 5/23/17; however both inspections had to be rescheduled to accommodate staffing changes. Inspections of both properties will be completed before 10/31/17.

**Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units.  
92.351(b)**

All HOME subrecipients are required to adopt affirmative marketing procedures for any HOME-assisted housing project(s). Subrecipients are also required to report annually on their affirmative marketing activities.

During the reporting period, a variety of methods were used to reach out to potential beneficiaries of the HOME program including: posting of the Fair Housing Poster and Affirmative Fair Housing Marketing Plan in offices; display of the HUD approved Equal Housing Opportunity logo at the entrance to HOME-assisted properties and on all materials for public distribution related to the property(ies); coordination with civic and community contacts/organizations to promote the housing opportunity to low-income households and any populations identified as under-served; and advertising in electronic and print media.

**Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics**

During the reporting period (the federal fiscal year), program income in the total amount of \$15,464.69 was expended on two HOME-assisted affordable projects that were in development.

**Describe other actions taken to foster and maintain affordable housing. 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing).  
91.320(j)**

Because the development of affordable housing is a lengthy process, there are currently 4 HOME-assisted projects in various stages of development. Three projects were substantially completed during Program Year 2015-16 and were completed per 24 CFR 92.2 in FY16-17.

Two projects are currently under construction and two projects are in pre-development. These projects will collectively result in 85 new units of affordable housing available to lower income households in our community, of which 22 will be HOME-assisted.

The County of Ventura partners with local housing authorities and private developers to promote and develop affordable housing in the community. The HOME funds available for the development of affordable housing are often used by developers to leverage other financing, including Low Income Housing Tax Credits, private investments, state and local funds.

In May of 2015, the County Board of Supervisors approved a one-time appropriation of \$1 million in matching funds for the development of affordable housing for farmworkers in the County. In February of 2016, three projects were approved for funding which will result in 71 units of affordable, rental housing restricted to farmworker households, 12 units of farmworker housing without income restrictions and 62 unrestricted units of unrestricted rental housing. Of the 71 affordable farmworker units, 40 will be low-income, 27 will be very low-income and 4 will be extremely low-income. The developments are currently in pre-development and are expected to start construction in program year 17-18 or 18-19.

# CR-60 - ESG 91.520(g) (ESG Recipients only)

## ESG Supplement to the CAPER in *e-snaps*

### For Paperwork Reduction Act

#### 1. Recipient Information—All Recipients Complete

##### Basic Grant Information

Recipient Name	VENTURA COUNTY
Organizational DUNS Number	066691122
EIN/TIN Number	956000944
Identify the Field Office	LOS ANGELES
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	San Buena Ventura/Ventura County CoC

##### ESG Contact Name

Prefix	Ms
First Name	Jennifer
Middle Name	0
Last Name	Harkey
Suffix	0
Title	Program Analyst

##### ESG Contact Address

Street Address 1	800 S. Victoria Ave. L#1940
Street Address 2	0
City	Ventura
State	CA
ZIP Code	93003-
Phone Number	8056584342
Extension	0
Fax Number	0
Email Address	Jennifer.Harkey@ventura.org

##### ESG Secondary Contact

Prefix	Ms
First Name	Tara
Last Name	Carruth
Suffix	0
Title	Management Analyst
Phone Number	8056543838
Extension	0
Email Address	Tara.Carruth@ventura.org

## 2. Reporting Period—All Recipients Complete

**Program Year Start Date** 07/01/2016  
**Program Year End Date** 06/30/2017

### 3a. Subrecipient Form – Complete one form for each subrecipient

**Subrecipient or Contractor Name:** Ventura County - Human Services Agency

**City:** Ventura

**State:** CA

**Zip Code:** 93003, 5405

**DUNS Number:**

**Is subrecipient a victim services provider:** N

**Subrecipient Organization Type:** Unit of Government

**ESG Subgrant or Contract Award Amount:** 400000



## CR-65 - Persons Assisted

### 4. Persons Served

#### 4a. Complete for Homelessness Prevention Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 16 – Household Information for Homeless Prevention Activities

#### 4b. Complete for Rapid Re-Housing Activities

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 17 – Household Information for Rapid Re-Housing Activities

#### 4c. Complete for Shelter

Number of Persons in Households	Total
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

Table 18 – Shelter Information

**4d. Street Outreach**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 19 – Household Information for Street Outreach**

**4e. Totals for all Persons Served with ESG**

<b>Number of Persons in Households</b>	<b>Total</b>
Adults	
Children	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 20 – Household Information for Persons Served with ESG**

**5. Gender—Complete for All Activities**

	<b>Total</b>
Male	
Female	
Transgender	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 21 – Gender Information**

**6. Age—Complete for All Activities**

	<b>Total</b>
Under 18	
18-24	
25 and over	
Don't Know/Refused/Other	
Missing Information	
<b>Total</b>	

**Table 22 – Age Information**

**7. Special Populations Served—Complete for All Activities**

**Number of Persons in Households**

<b>Subpopulation</b>	<b>Total</b>	<b>Total Persons Served – Prevention</b>	<b>Total Persons Served – RRH</b>	<b>Total Persons Served in Emergency Shelters</b>
Veterans				
Victims of Domestic Violence				
Elderly				
HIV/AIDS				
Chronically Homeless				
<b>Persons with Disabilities:</b>				
Severely Mentally Ill				
Chronic Substance Abuse				
Other Disability				
Total (unduplicated if possible)				

**Table 23 – Special Population Served**

## CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes

### 10. Shelter Utilization

Number of New Units - Rehabbed	0
Number of New Units - Conversion	0
Total Number of bed-nights available	0
Total Number of bed-nights provided	0
Capacity Utilization	0.00%

Table 24 – Shelter Capacity

### 11. Project Outcomes Data measured under the performance standards developed in consultation with the CoC(s)

The Ventura County CoC did not receive County ESG funds during fiscal year 2016-17 and therefore, no emergency shelter beds were ESG funded during the reporting period of July 1, 2016 to June 30, 2017. However, the County did receive State ESG through the Housing and Community Development department which is reported by the State to HUD.

## CR-75 – Expenditures

### 11. Expenditures

#### 11a. ESG Expenditures for Homelessness Prevention

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	0	0	0
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	4,271	2,300
Expenditures for Housing Relocation & Stabilization Services - Services	0	5,500	6,300
Expenditures for Homeless Prevention under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Homelessness Prevention</b>	<b>0</b>	<b>9,771</b>	<b>8,600</b>

Table 25 – ESG Expenditures for Homelessness Prevention

#### 11b. ESG Expenditures for Rapid Re-Housing

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Expenditures for Rental Assistance	0	13,886	6,160
Expenditures for Housing Relocation and Stabilization Services - Financial Assistance	0	0	0
Expenditures for Housing Relocation & Stabilization Services - Services	0	11,000	6,740
Expenditures for Homeless Assistance under Emergency Shelter Grants Program	0	0	0
<b>Subtotal Rapid Re-Housing</b>	<b>0</b>	<b>24,886</b>	<b>12,900</b>

Table 26 – ESG Expenditures for Rapid Re-Housing

**11c. ESG Expenditures for Emergency Shelter**

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Essential Services	0	13,802	0
Operations	0	56,000	0
Renovation	0	0	0
Major Rehab	0	0	0
Conversion	0	0	0
<b>Subtotal</b>	<b>0</b>	<b>69,802</b>	<b>0</b>

**Table 27 – ESG Expenditures for Emergency Shelter**

**11d. Other Grant Expenditures**

	Dollar Amount of Expenditures in Program Year		
	2014	2015	2016
Street Outreach	0	0	0
HMIS	0	0	0
Administration	0	10,240	0

**Table 28 - Other Grant Expenditures**

**11e. Total ESG Grant Funds**

Total ESG Funds Expended	2014	2015	2016
	0	114,699	21,500

**Table 29 - Total ESG Funds Expended**

**11f. Match Source**

	<b>2014</b>	<b>2015</b>	<b>2016</b>
Other Non-ESG HUD Funds	0	69,802	0
Other Federal Funds	0	0	0
State Government	0	0	0
Local Government	0	18,157	21,500
Private Funds	0	0	0
Other	0	16,500	0
Fees	0	0	0
Program Income	0	0	0
<b>Total Match Amount</b>	<b>0</b>	<b>104,459</b>	<b>21,500</b>

**Table 30 - Other Funds Expended on Eligible ESG Activities**

**11g. Total**

<b>Total Amount of Funds Expended on ESG Activities</b>	<b>2014</b>	<b>2015</b>	<b>2016</b>
	0	219,158	43,000

**Table 31 - Total Amount of Funds Expended on ESG Activities**

# Attachment

## Attachment 1 - Summary of Accomplishments

**County of Ventura  
Consolidated Annual Performance and Evaluation Report  
Attachment 1**

Highlights from this year include the following accomplishments:

### CDBG

Programs included activities in support of Affordable Housing, Homeless Services, Housing Rehabilitation, Code Enforcement, Small Business & Micro Enterprise Technical Assistance, Public Infrastructure, Senior Services, Public Facilities, Planning and Administration, and Fair Housing Services. A summary of the status of each project is included below.

- Moorpark Community Service Center (Moorpark Pantry Plus): This program provides essential safety net services and special outreach programs for low-income individuals in the Moorpark area. Services provided include new shoes, backpacks and supplies for school children, holiday food boxes, income tax assistance, special holiday events, and rent and utility payment assistance (from private funding), as well as routine food and clothing assistance. 2,606 persons were served, which was 88% of the 2,962 person goal.
- County of Ventura Human Services Agency – Homeless Services Program: This program provides countywide outreach and case management services for homeless and at-risk of homeless persons, assisting them to move from crisis situations into housing. 471 of a proposed 360 persons were served during the program year.
- El Patio Hotel: This facility offers single-room, furnished efficiency studios for individuals who are disabled, chronically homeless, and/or very low-income, providing a combination of supportive services along with permanent affordable housing creating an environment where formerly homeless individuals become stable in housing and continually increase their independence and self-sufficiency. A total of 35 persons were served during the year, which is 130% of the 27 person goal.
- Turning Point – Our Place Safe Haven: This emergency shelter serves homeless and mentally ill persons. Providing 10 beds and 24 hour staffing, clients are connected to services while staff work to find permanent housing options. This year, 18 of the projected 18 persons were served.
- Preserve a Home: This program reaches out to owner occupied low- and very low-income families and individuals that have home rehabilitation needs and otherwise are



not able to perform the work on their own or pay full cost for a general contractor, and is essential in preserving the County's aging affordable housing supply. During the year, 8 of the proposed 8 households were served, meeting the program's goals.

- Code Enforcement: The Cities of Port Hueneme and Santa Paula both received 2016-17 funds to administer their code enforcement programs, while the City of Fillmore used unspent prior year allocations as well as reallocated, unspent 2016-17 Fire Engine funds to continue its program. A total of 942 violations were issued over the course of the year, with 922 of the violations being corrected.
- Micro Business Development Program: Women's Economic Ventures assists individuals in developing skills to start a business of their own. Programs include a 14-week Self Employment Training (SET) course in English, and two Spanish-language programs; a 10-week SET course and a 4-week Business Basics course. During the program year a total of 11 businesses were assisted, representing 73% of the 15-business goal.
- Senior Activities: The cities of Port Hueneme and Santa Paula provide senior center based activities for low-income seniors in their communities. Activities include meals, health services, legal assistance, tax advice, exercise programs and other social services. During the year a total of 841 seniors were served, which is 61% of the projected 1,375 persons. HELP of Ojai also provided a program for Isolated Senior Support, visiting a total of 605 seniors during the first six months of 2016-17.
- Long Term Care Ombudsman: The Ombudsman regularly makes unscheduled, unannounced visits to elderly persons living in long-term care facilities to investigate complaints and resolve issues on behalf of residents. This year, 1,162 of a projected 750 residents were served, representing 155% of our goal.
- Fire Engines: Both cities of Santa Paula and Fillmore received funding for lease payments of a new fire engines, enabling their departments to provide improved critical emergency fire and medical services to their communities. A total of 48,045 residents benefit from this equipment.
- Help of Ojai – Little House Rehabilitation: Funds will be used to rehabilitate the kitchen, meeting room, and restrooms of the Little House senior activity center, which also serves as an Emergency Cooling location. During the year a contractor was selected, but a contract has not yet been signed pending final approval by the City of Ojai (conditional approval has been obtained).
- FOOD Share Solar Panel Installation: Installation of a 200kW solar energy system will provide electrical power to the warehouse and office facility. Savings are estimated to be over \$25,000 annually for the 25 year lifespan of the system. System design has been completed, and the construction is expected to be bid in October 2017. Once complete, a total of 28,342 FOOD Share clients are expected to benefit from this activity annually.
- Planning, Administration, and Fair Housing Services: Administration allowance funds

were used to provide administration and compliance guidance for CDBG and HOME activities, including technical support to subrecipients. Funds were also used for the County's fair housing services program, which is administered by a consultant.

Additionally, a number of CDBG funded projects were carried over from prior years:

- Fillmore Fire Squad Truck: Funds were used to purchase and outfit a new fire squad truck, which has enabled the department to provide improved critical fire and emergency medical services to the Fillmore community, of which 75% are low/mod income residents. A total of 16,835 residents will benefit from this equipment.
- Citricos de Santa Paula Site Demolition: CDBG-funded demolition has been completed, and construction of the new 11-unit apartment complex is underway. Completion is expected in October 2017. This activity will be reported as complete once the units are fully occupied and beneficiary data is available.
- Sarzotti Park BBQ Area Renovation: This project, completed in February 2017, included replacing deteriorated asphalt beneath picnic areas with concrete, and provided ADA accessible sidewalks and canopies over the picnic tables to provide shade as well as rain protection. A total of 3,825 residents will benefit from these improvements.
- Veteran's Park Restroom Renovation: This project is a complete remodel of the interior and exterior of the existing 1970's Santa Paula park restrooms. After experiencing several delays, the contractor completed work in July 2017. Once a Notice of Completion is recorded, beneficiaries will be reported and the project will be closed in IDIS. A total of 31,210 residents in Santa Paula will benefit from the improved facilities.
- The County's Horizon View Mental Health Rehabilitation Center was completed and licensed in December 2016, providing 16 beds for inpatient treatment. Horizon View serves clients with serious mental illnesses and/or co-occurring disorder of serious mental illness and substance dependency.

## HOME

In FY16-17, the County reserved HOME funding for the development of two affordable housing projects, Rancho Verde and the Ormond Beach Villas (previously known as the Vista Pacifica Apartments). Because the development of affordable housing is a lengthy process, neither of the projects were completed during the same reporting cycle. A summary of the status of each project is included below.

- Rancho Verde: New construction apartment complex with 24 units, including two HOME-assisted units. Construction is expected to begin in March of 2018 and the property is expected to be fully leased in late 2019/early 2020.
- Ormond Beach Villas: New construction apartment complex with 40 units, including five

HOME-assisted units. Construction is expected to begin in January of 2018 and the property is expected to be fully leased before the end of 2019.

Three (3) HOME-assisted projects funded during previous years were substantially completed during the previous reporting period (Program Year 2015-16) and completed and closed-out per 24 CFR 92.2 in Program Year 2016-17, providing 12 HOME-assisted units of rental housing for very low-income households and 4 HOME-assisted units of homeowner housing for very low-income households (total HOME-assisted and non-HOME-assisted of 26 units). Two more projects funded with HOME funding in previous years are currently in development and will add fifteen (15) units of new HOME-assisted rental housing (total HOME-assisted and non-HOME-assisted of 34 units).

All of the HOME-assisted developments further the Regional Consolidated Plan and Annual Action Plan goals of increasing the availability of affordable housing.

### ESG

The Ventura County Continuum of Care did not receive County ESG funds during FY16-17; however, funding of homeless prevention services to persons at-risk of becoming homeless and rapid re-housing services for the homeless were extended from the prior fiscal year. A summary of the status of each funded activity is provided below.

- County of Ventura Human Services Agency Homeless Services Program: 25 people were assisted with Rapid Re-Housing assistance and 19 people were assisted with homeless prevention assistance. This program provides rental assistance and supportive services.

# Attachment 2 - PR 26



Office of Community Planning and Development  
 U.S. Department of Housing and Urban Development  
 Integrated Disbursement and Information System  
 PR26 - CDBG Financial Summary Report  
 Program Year 2016  
 VENTURA COUNTY, CA

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**PART I: SUMMARY OF CDBG RESOURCES**

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	1,000,861.57
02 ENTITLEMENT GRANT	1,561,260.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	115,363.39
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-01 CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	2,677,524.96

**PART II: SUMMARY OF CDBG EXPENDITURES**

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	905,285.00
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	905,285.00
12 DISBURSED THru IDIS FOR PLANNING/ADMINISTRATION	312,252.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,217,537.00
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,459,987.96

**PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD**

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	54,031.69
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	650,365.18
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	704,396.87
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	77.81%

**LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS**

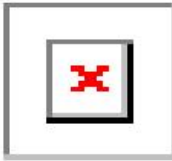
23 PROGRAM YEARS (PY) COVERED IN CERTIFICATION	PY: 2016 PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	905,285.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	704,396.87
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	77.81%

**PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS**

27 DISBURSED THru IDIS FOR PUBLIC SERVICES	233,627.38
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	233,627.38
32 ENTITLEMENT GRANT	1,561,260.00
33 PRIOR YEAR PROGRAM INCOME	96,573.24
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	1,657,783.24
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	14.09%

**PART V: PLANNING AND ADMINISTRATION (PA) CAP**

37 DISBURSED THru IDIS FOR PLANNING/ADMINISTRATION	312,252.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	312,252.00
42 ENTITLEMENT GRANT	1,561,260.00
43 CURRENT YEAR PROGRAM INCOME	115,363.39
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	1,676,643.39
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	18.62%



**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

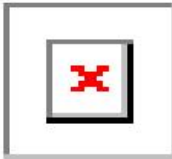
Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Plan Year	IDIS Project	IDIS Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2015	3	1748	SPHA - Citricos de Santa Paula Demo	04	LMA	\$54,031.69
<b>Total</b>						<b>\$54,031.69</b>

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	5	1709	6015196	FOOD Share - Solar Panel Project	03	LMC	\$5,595.40
2014	5	1709	6077613	FOOD Share - Solar Panel Project	03	LMC	\$18,728.78
<b>Total</b>						<b>\$24,324.18</b>	
2013	6	1724	6042796	Santa Paula Veterans Park Restrooms Rehab	03F	LMA	\$18,988.22
2013	6	1724	6057588	Santa Paula Veterans Park Restrooms Rehab	03F	LMA	\$14,802.68
2013	6	1724	6077613	Santa Paula Veterans Park Restrooms Rehab	03F	LMA	\$4,600.38
2015	5	1750	5985614	Ojai Sarzotti Park BBQ Area Renovation	03F	LMA	\$80,904.00
<b>Total</b>						<b>\$119,295.29</b>	
2015	4	1745	6022839	FILLMORE Fire Squad Truck Replacement	030	LMA	\$4,156.75
2016	4	1767	6035129	FILLMORE - FIRE ENGINE REPLACEMENT	030	LMA	\$56,791.40
2016	4	1770	6015198	SANTA PAULA - Fire Engine	030	LMA	\$31,694.86
2016	4	1770	6042796	SANTA PAULA Fire Engine	030	LMA	\$31,694.86
<b>Total</b>						<b>\$124,337.87</b>	
2016	7	1758	5993898	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$6,028.31
2016	7	1758	6035129	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,401.14
2016	7	1758	6015196	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$1,813.62
2016	7	1758	6042796	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,391.56
2016	7	1758	6057588	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,488.51
2016	7	1758	6077613	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$1,375.86
2016	7	1759	5993898	HSA - HOMELESS SERVICES PROGRAM	031	LMC	\$22,940.00
2016	7	1759	6035129	HSA - HOMELESS SERVICES PROGRAM	03T	LMC	\$17,560.00
2016	7	1761	5993898	People's Self Help Housing - El Palo	03T	LMC	\$2,418.27
2016	7	1761	6015196	People's Self Help Housing - El Palo	031	LMC	\$3,947.58
2016	7	1761	6035129	People's Self Help Housing - El Palo	03T	LMC	\$4,858.34
2016	7	1761	6077613	People's Self Help Housing - El Palo	03T	LMC	\$8,795.81
2016	7	1762	5993898	TURNING POINT Our Place Safe Haven	031	LMC	\$30,000.00
2016	7	1762	6035129	TURNING POINT Our Place Safe Haven	03T	LMC	\$15,000.00
2016	7	1762	6077613	TURNING POINT Our Place Safe Haven	03T	LMC	\$9,798.00
<b>Total</b>						<b>\$135,298.00</b>	
2016	9	1756	5985614	LONG TERM CARE OMBUDSMAN	05A	LMC	\$11,330.60
2016	9	1756	6035129	LONG TERM CARE OMBUDSMAN	05A	LMC	\$10,601.45
2016	9	1756	6042796	LONG TERM CARE OMBUDSMAN	05A	LMC	\$0,623.07
2016	9	1756	6057588	LONG TERM CARE OMBUDSMAN	05A	LMC	\$3,444.88
2016	9	1760	6035129	HIP of Ojai - Isolated Senior Support	05A	LMC	\$10,734.11
2016	9	1768	6035129	PORT HUENEME - Senior Programs	05A	LMC	\$18,120.33
2016	9	1768	6015196	PORT HUENEME - Senior Programs	05A	LMC	\$6,072.76
2016	9	1768	6077613	PORT HUENEME - Senior Programs	05A	LMC	\$5,806.91
2016	9	1771	6015196	SANTA PAULA Senior Center Coordinator	05A	LMC	\$6,693.39
2016	9	1771	6042796	SANTA PAULA Senior Center Coordinator	05A	LMC	\$11,767.02
2016	9	1771	6057588	SANTA PAULA Senior Center Coordinator	05A	LMC	\$0,111.06
2016	9	1771	6077613	SANTA PAULA Senior Center Coordinator	05A	LMC	\$2,023.80
<b>Total</b>						<b>\$98,329.38</b>	



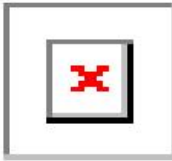
Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	13	1764	5993898	Habitat Preserve A Home	14A	LMH	\$13,368.07
2016	13	1764	6031776	Habitat Preserve A Home	14A	LMH	\$64,478.27
2016	13	1764	6077613	Habitat Preserve A Home	14A	LMH	\$39,934.12
					<b>14A</b>	<b>Matrix Code</b>	<b>\$108,780.46</b>
2016	6	1763	5993898	WEV Micro-Business Development Program	18C	LMC	\$13,420.43
2016	6	1763	6035129	WEV Micro-Business Development Program	18C	LMC	\$4,461.20
2016	6	1763	6015196	WEV Micro-Business Development Program	18C	LMC	\$2,598.94
2016	6	1763	6022839	WEV Micro-Business Development Program	18C	LMC	\$7,722.27
2016	6	1763	6031776	WEV Micro-Business Development Program	18C	LMC	\$2,941.18
2016	6	1763	6057588	WEV Micro-Business Development Program	18C	LMC	\$6,844.69
2016	6	1763	6077613	WEV Micro-Business Development Program	18C	LMC	\$7,091.29
					<b>18C</b>	<b>Matrix Code</b>	<b>\$40,000.00</b>
<b>Total</b>							<b>\$650,365.18</b>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	7	1758	5993898	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,078.31
2016	7	1758	6035129	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,401.14
2016	7	1758	6015196	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$1,813.32
2016	7	1758	6042786	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,331.56
2016	7	1758	6057588	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$3,989.51
2016	7	1758	6077613	CATHOLIC CHARITIES MOORPARK	03T	LMC	\$1,375.86
2016	7	1759	5993898	HSA - HOMELESS SERVICES PROGRAM	03T	LMC	\$7,940.00
2016	7	1759	6035129	HSA - HOMELESS SERVICES PROGRAM	03T	LMC	\$17,580.00
2016	7	1761	5993898	People's Self Help Housing - El Patio	03T	LMC	\$2,418.27
2016	7	1761	6015196	People's Self Help Housing - El Patio	03T	LMC	\$3,947.58
2016	7	1761	6031776	People's Self Help Housing - El Patio	03T	LMC	\$4,838.34
2016	7	1761	6077613	People's Self Help Housing - El Patio	03T	LMC	\$6,735.81
2016	7	1762	5997069	TURNING POINT Our Place Safe Haven	03T	LMC	\$30,000.00
2016	7	1762	6035129	TURNING POINT Our Place Safe Haven	03T	LMC	\$15,000.00
2016	7	1762	6073319	TURNING POINT Our Place Safe Haven	03T	LMC	\$3,738.00
					<b>03T</b>	<b>Matrix Code</b>	<b>\$135,298.00</b>
2016	9	1756	5985614	LONG TERM CARE OMBUDSMAN	05A	LMC	\$11,330.50
2016	9	1756	6031776	LONG TERM CARE OMBUDSMAN	05A	LMC	\$10,801.45
2016	9	1756	6042786	LONG TERM CARE OMBUDSMAN	05A	LMC	\$3,323.07
2016	9	1756	6057588	LONG TERM CARE OMBUDSMAN	05A	LMC	\$3,444.88
2016	9	1760	6035129	HELP of Ojai - Isolated Senior Support	05A	LMC	\$10,731.11
2016	9	1768	6035129	PORT HUENEME - Senior Programs	05A	LMC	\$18,120.33
2016	9	1768	6015196	PORT HUENEME - Senior Programs	05A	LMC	\$3,072.76
2016	9	1768	6077613	PORT HUENEME - Senior Programs	05A	LMC	\$5,808.31
2016	9	1771	6015196	SANTA PAULA - Senior Center Coordinator	05A	LMC	\$5,333.33
2016	9	1771	6042786	SANTA PAULA - Senior Center Coordinator	05A	LMC	\$11,757.02
2016	9	1771	6057588	SANTA PAULA - Senior Center Coordinator	05A	LMC	\$2,111.06
2016	9	1771	6077613	SANTA PAULA - Senior Center Coordinator	05A	LMC	\$2,023.80
					<b>05A</b>	<b>Matrix Code</b>	<b>\$98,329.38</b>
<b>Total</b>							<b>\$233,627.38</b>

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	1	1757	5985614	COUNTY - CDBG Program Admin	21A		\$49,218.34
2016	1	1757	6015196	COUNTY - CDBG Program Admin	21A		\$112,634.84



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	1	1757	6031076	COUNTY - CDBG Program Admin	21A		\$53,250.00
2016	1	1757	6073319	COUNTY - CDBG Program Admin	21A		\$23,026.54
					<b>21A</b>	<b>Matrix Code</b>	<b>\$242,561.71</b>
2016	2	1755	5993898	HOUSING RIGHTS CENTER Fair Housing Program	21D		\$18,792.85
2016	2	1755	6072839	HOUSING RIGHTS CENTER Fair Housing Program	21D		\$4,280.23
2016	2	1755	6031076	HOUSING RIGHTS CENTER Fair Housing Program	21D		\$189.12
					<b>21D</b>	<b>Matrix Code</b>	<b>\$21,271.00</b>
2016	1	1773	6073319	COUNTY - HOME Program Admin	21H		\$18,419.29
					<b>21H</b>	<b>Matrix Code</b>	<b>\$49,419.29</b>
<b>Total</b>							<b>\$312,252.00</b>

# Attachment 3 - Proof of Public Posting

## Certificate of Publication

Ad #1727532

In Matter of Publication of:

Public Notice

State of California)

))§

County of Ventura)

I, **Maria Rodriguez**, hereby certify that the **Ventura County Star Newspaper** has been adjudged a newspaper of general circulation by the Superior Court of California, County of Ventura within the provisions of the Government Code of the State of California, printed in the City of Irwindale, for circulation in the County of Ventura, State of California; that I am a clerk of the printer of said paper; that the annexed clipping is a true printed copy and publishing in said newspaper on the following dates to wit:

Aug. 26, 2017

I, Maria Rodriguez certify under penalty of perjury, that the foregoing is true and correct.

Dated this Aug. 28, 2017; in Camarillo, California, County of Ventura.



**Maria Rodriguez**  
(Signature)

NOTICE OF DOCUMENT AVAILABILITY  
COUNTY OF VENTURA  
DRAFT FY 2016-17 ANNUAL  
PERFORMANCE REPORT  
FOR CDBG, ESG & HOME FUND-  
ED ACTIVITIES

The County of Ventura has prepared the FY 2016-17 Consolidated Annual Performance and Evaluation Report (CAPER) in accordance with requirements of the Department of Housing and Urban Development (HUD). The CAPER covers activities funded during the period of July 1, 2016 through June 30, 2017, through the Community Development Block Grant (CDBG) Urban County Entitlement Program, the Emergency Solutions

Grant (ESG) Program, and the HOME Investment Partnerships Program (HOME). HUD uses this report to assess implementation of the 2015-19 Consolidated Plan goals and FY 2016-17 Annual Action Plan activities, which provide maximum benefit to low-moderate income persons.

Activities funded include housing rehabilitation and construction, public facilities improvements, fair housing, and other public services located in the cities of Fillmore, Moorpark, Ojai, Port Hueheme, and Santa Paula and within the unincorporated areas of Ventura County.

The CAPER is available for review online at <http://www.ventura.org/community-development/hud-reports> or in person during normal business hours at the County Executive Office, 800 S. Victoria Avenue, Admin Bldg 4th floor, Ventura.

Comments on the CAPER should be directed in writing to Community Development at the above address or via e-mail to [Community.Development@ventura.org](mailto:Community.Development@ventura.org) no later than 5 p.m., Monday, September 11, 2017.  
8/26/17  
CNS-3043963#  
VENTURA COUNTY STAR  
Ad No.1727532





Public Notices

Grant (ESG) Program, and the HOME Investment Partnerships Program (HOME). HUD uses this report to assess implementation of the 2015-19 Consolidated Plan goals and FY 2016-17 Annual Action Plan activities, which provide maximum benefit to low-moderate income persons.

Public Notices

to Community Development at the above address or via e-mail to Community.Development@ventura.org no later than 5 p.m., Monday, September 11, 2017.  
8/26/17  
CNS-3043963#  
VENTURA COUNTY STAR  
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Public Notices

**NOTICE OF DOCUMENT AVAILABILITY**  
COUNTY OF VENTURA  
DRAFT FY 2016-17 ANNUAL PERFORMANCE REPORT FOR COBG, ESG & HOME FUNDED ACTIVITIES

The County of Ventura has prepared the FY 2016-17 Consolidated Annual Performance and Evaluation Report (CAPER) in accordance with requirements of the Department of Housing and Urban Development (HUD). The CAPER covers activities funded during the period of July 1, 2016 through June 30, 2017, through the Community Development Block Grant (CDBG) Urban County Entitlement Program, the Emergency Solutions

Activities funded include housing rehabilitation and construction, public facilities improvements, fair housing, and other public services located in the cities of Fillmore, Moorpark, Ojai, Port Hueneme, and Santa Paula and within the unincorporated areas of Ventura County.

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Comments on the CAPER should be directed in writing



Public Notices

Public Notices

County of Ventura - HUD Plans & Reports

HUD Plans & Reports

The following planning and reporting documents provide programmatic information about, identify, limited grant programs and their objectives, the programs and activities to meet the needs of the unmet/underserved, and overall goals and accomplishments of these programs. While the focus of these reports is the Continuously Development Block Grant (CDBG), HOME Investment Partnerships (H-CH) and Emergency Solutions Grant (ESG) programs, efforts by other sources to meet the needs of the community are also included in the documents. Links to these documents are provided at the bottom of this page.

**Five Year Community Planning & Development Consolidated Plan**  
 The Consolidated Plan is designed to be a collaborative process whereby a community-wide/inter-agency unified vision for community development actions. It offers local jurisdictions the opportunity to shape the various housing and community development programs into effective, coordinated neighborhood and community development strategies. It also creates the opportunity for strategic planning and citizen participation to take place in a comprehensive context, and to reduce duplication of effort at the local level.

**Annual Action Plan**  
 This document provides an objective of the County's planned uses of funds for the period of July 1 through June 30, and serves as the County's annual funding application to HUD. The Plans assess efforts to overcome obstacles to meeting the needs of the underserved populations. Plan Development includes public hearings to address the required HUD/Department of activities to be funded which provide maximum benefits to low/moderate income persons, and subsequent review of the analysis and funding recommendations. Each Annual Action Plan is adopted by the Board of Supervisors after the final public hearing, usually in May.

**Consolidated Annual Performance and Evaluation Report (CAPER)**  
 The CAPER evaluates accomplishments of activities funded through the CDBG, HOME, and ESG programs and the collaboration with other sources during the period of July 1 through June 30. HUD uses this report to assess results of the implementation of the Consolidated Plan goals and the Annual Action Plan activities.

**LINKS TO THE PLANNING AND REPORTING DOCUMENTS**

- [2017-18 Regional Consolidated Plan \(July 1, 2017 through June 30, 2018\)](#)
- [2016-18 Consolidated Plan \(July 1, 2016 through June 30, 2018\)](#)

**FY 2017-18**

- [Annual Action Plan \(July 1, 2017 through June 30, 2018\)](#)
- [Letter to the Board of Supervisors, May 9, 2017](#)

**FY 2016-17**

- [Annual Action Plan \(July 1, 2016 through June 30, 2017\)](#)
- [Letter to the Board of Supervisors, May 9, 2016](#)
- [Sixth CAPER](#)

**FY 2015-16**

- [2015-16 Regional Consolidated Plan and 2015-16 Annual Action Plan \(July 1, 2015 through June 30, 2016\)](#)
- [Letter to the Board of Supervisors, May 5, 2015](#)

Navigation menu on the left includes: HOUSING - HOMEOWNER AND RENTAL, FAIR HOUSING, HUD GRANTS, HUD PLANS & REPORTS, CONTINUUM OF CARE, POLICE AND GUIDELINES, LINKS, REDEVELOPMENT AGENCY, BODIES AND COMMISSIONS, Marijuana FAQ, DIGITAL COUNTIES SURVEY, and BEYOND VENTURA.

**Attachment 4 - HOME Annual Performance Report/Match Report**

# Annual Performance Report HOME Program

U.S. Department of Housing  
and Urban Development  
Office of Community Planning  
and Development

OMB Approval No. 2506-017;  
(exp. 8/31/2009)

Public reporting burden for this collection of information is estimated to average 2.5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not conduct or sponsor, and a person is not required to respond to, a collection of information unless that collection displays a valid OMB control number.

The HOME statute imposes a significant number of data collection and reporting requirements. This includes information on assisted properties, on the owners or tenants of the properties, and on other programmatic areas. The information will be used: 1) to assist HOME participants in managing their programs; 2) to track performance of participants in meeting fund commitment and expenditure deadlines; 3) to permit HUD to determine whether each participant meets the HOME statutory income targeting and affordability requirements; and 4) to permit HUD to determine compliance with other statutory and regulatory program requirements. This data collection is authorized under Title II of the Cranston-Gonzalez National Affordable Housing Act or related authorities. Access to Federal grant funds is contingent on the reporting of certain project-specific data elements. Records of information collected will be maintained by the recipients of the assistance. Information on activities and expenditures of grant funds is public information and is generally available for disclosure. Recipients are responsible for ensuring confidentiality when public disclosure is not required.

This form is intended to collect numeric data to be aggregated nationally as a complement to data collected through the Cash and Management Information (C/M/I) System. Participants should enter the reporting period in the first block. The reporting period is October 1 to September 30. Instructions are included for each section if further explanation is needed.

Submit this form on or before December 31.	This report is for period (mm/dd/yyyy)		Date Submitted (mm/dd/yyyy)
Send one copy to the appropriate HUD Field Office and one copy to: HOME Program, Rm 7176, 451 7th Street, S.W., Washington D.C. 20410	Starting	Ending	
	10-01-2016	09-30-2017	10-16-2017

## Part I Participant Identification

1. Participant Number M-13-UC-06-0540	2. Participant Name Ventura County (Participating Jurisdiction)		
3. Name of Person completing this report Christy Madson	4. Phone Number (Include Area Code) 805-654-2679		
5. Address 800 South Victoria Avenue L#1940	6. City Ventura	7. State CA	8. Zip Code 93009

## Part II Program Income

Enter the following program income amounts for the reporting period: in block 1, enter the balance on hand at the beginning; in block 2, enter the amount generated; in block 3, enter the amount expended; and in block 4, enter the amount for Tenant-Based Rental Assistance.

1. Balance on hand at Beginning of Reporting Period	2. Amount received during Reporting Period	3. Total amount expended during Reporting Period	4. Amount expended for Tenant-Based Rental Assistance	5. Balance on hand at end of Reporting Period (1 + 2 - 3) = 5
\$15,464.89	\$45,373.00	\$15,464.89	\$0	\$45,373.00

## Part III Minority Business Enterprises (MBE) and Women Business Enterprises (WBE)

In the table below, indicate the number and dollar value of contracts for HOME projects completed during the reporting period.

	a. Total	Minority Business Enterprises (MBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
<b>A. Contracts</b>						
1. Number	5	0	0	0	0	5
2. Dollar Amount	\$9,245,370	0	0	0	0	\$9,245,370
<b>B. Sub-Contracts</b>						
1. Number	10	0	0	0	0	10
2. Dollar Amount	\$2,962,060	0	0	0	0	\$2,962,060
	a. Total	b. Women Business Enterprises (WBE)	c. MBE			
<b>C. Contracts</b>						
1. Number	5	0	5			
2. Dollar Amount	\$9,245,370	0	\$9,245,370			
<b>D. Sub-Contracts</b>						
1. Number	10	0	10			
2. Dollar Amount	\$2,962,060	0	\$2,962,060			

**Part IV Minority Owners of Rental Property**

In the table below, indicate the number of HOME assisted rental property owners and the total dollar amount of HOME funds in these rental properties assisted during the reporting period.

	a. Total	Minority Property Owners				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
1. Number	0	0	0	0	0	0
2. Dollar Amount	0	0	0	0	0	0

**Part V Relocation and Real Property Acquisition**

Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition. The data provided should reflect only displacements and acquisitions occurring during the reporting period.

	a. Number	b. Cost
1. Parcels Acquired	0	0
2. Businesses Displaced	0	0
3. Nonprofit Organizations Displaced	0	0
4. Households Temporarily Relocated, not Displaced	0	0

Households Displaced	a. Total	Minority Business Criteria (see IMBE)				f. White Non-Hispanic
		b. Alaskan Native or American Indian	c. Asian or Pacific Islander	d. Black Non-Hispanic	e. Hispanic	
5. Households Displaced - Number	0	0	0	0	0	0
6. Households Displaced - Cost	0	0	0	0	0	0

Part I Participant Identification		Match Contributions for Federal Fiscal Year (yyyy)						
1. Participant No. (assigned by HUD) M-16-UC-06-0540	2. Name of the Participating Jurisdiction Ventura County	3. Name of Contact (person completing this report) Christy Maadden	2016					
5. Street Address of the Participating Jurisdiction 800 S. Victoria Avenue, L#1940	7. State CA	4. Contact's Phone number (include area code) 805-654-2679						
6. City Ventura	8. Zip Code 93009							
Part II Fiscal Year Summary								
1. Excess match from prior Federal fiscal year	(1992 thru 9/30/2016)		\$19,894,476.15					
2. Match Contributed during current Federal fiscal year (see Part III.9.)			\$2,057,928.60					
3. Total match available for current Federal fiscal year (line 1 + line 2)			\$21,952,404.75					
4. Match liability for current Federal fiscal year			\$60,823.77					
5. Excess match carried over to next Federal fiscal year (line 3 minus line 4)			\$21,891,580.98					
Part III Match Contribution for the Federal Fiscal Year								
1. Project No. or Other ID	2. Date of Contribution	3. Cash, in-kind, Federal sources)	4. Foreign Taxes, Fees, Charges	5. Appraised Land/Real Property	6. Required Infrastructure	7. Site Preparation, Construction materials, Donated labor	8. Bond Financing	9. Total Match
Walnut Street Apartments #1772	3/22/2017	\$3,444,000						\$2,057,928.60

Form HUD-40107-A (12/94)

HOME Contractor: Walnut Apartments (T Bill rate as of 9/18/17)

HOME Contract # : \_\_\_\_\_

<http://www.federalreserve.gov/releases/h15/current/>

Deferred Payment BMIR, principal and interest due at term

Loan Amount	Market interest rate (10-year T-bill) (%)	Additional interest rate (%)	Program Grant Interest rate (%)	Term (years)	Market return	Expected return	Yield foregone	Present discounted value of yield foregone = Match Contribution
\$3,444,000.00	2.2	3	2.25	32	\$17,440,816.67	\$7,019,276.82	\$10,421,589.85	\$2,057,928.60

REV. 1/30/04

9/18/2017







Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0088

Approval No. 2502-0053

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to provide this form, unless it displays a currently valid OMB Control Number.

Executive Order dated July 14, 1983, directs the Minority Business Development Plan shall be developed by each Federal Agency and the three annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the goal program activity and the designated minority business enterprise (DMBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to collect the information requested in this form by virtue of Title 24, United States Code, Section 1701 et seq. and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Contract/Project/Order/Development/Program/Builder/Agency: **City of Santa Paula Housing Authority**

2. Location (City, State, Zip Code): **PE 9390 W. Telegraph Rd. Ste. B-1 Santa Paula, CA 93061**

3a. Name of Contract/Payer: **City of Santa Paula Housing Authority**

3b. HUD File Number (Use of Log Area Code): **419-228-4714**

4. Reporting Period: **Oct. 1 - Sept. 30 (Annual - FY)**

5. Program Code (Only applicable for CDP programs) - See instructions on cover sheet for program code: **Housing**

6. Date Submitted to Field Office: **1**

Contract/Project/Order/Development/Program/Builder/Agency	Amount of Contract or Subcontract \$	Type of Trade Code	Contract or Subcontractor Status (See below)	Woman Owned Business Enterprise (WOBE) %	Minority Contract Identifier (MCI) Number	Sec. 3 Type	Subcontractor Identification (ID) Number	Sec. 3 Type	Contractor/Subcontractor Name and Address				
									Name	Street	City	State Zip	
	\$55,350.00	1	1	N		Yes	N/A	Yes	All American Roofing	417 Combition Ave	Camarillo	CA	93012
	\$233,089.00	1	1	N		Yes	N/A	Yes	MM Mechanical, Inc.	1027 Ciney Lane	Corcoran	CA	93012

7a. Type of Trade Codes: **Housing/Public Housing**

7b. Racial/Ethnic Codes:

7c. Program Codes (Complete for Housing and Public and Indian Housing programs only):

Form HUD-2506 (8/95)

Contract and Subcontract Activity

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0088

Approval No. 2502-0053

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Executive Order dated July 14, 1983, directs the Minority Business Development Plan shall be developed by each Federal Agency and the three annual plans shall establish minority business development objectives. The information is used by HUD to monitor and evaluate MBE activities against the goal program activity and the designated minority business enterprise (DMBE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD would not be able to establish meaningful MBE goals nor evaluate MBE performance against these goals.

Privacy Act Notice - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to collect the information requested in this form by virtue of Title 24, United States Code, Section 1701 et seq. and regulation. It will not be disclosed or released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Contract/Project/Order/Development/Program/Builder/Agency: **Quinn's Beach II - Merry Mansions, a Cult for a Nonprofit Corporation**

2. Location (City, State, Zip Code): **PH 1259 E. Thousand Oaks Blvd. Thousand Oaks, CA 91320**

3a. Name of Contract/Payer: **Quinn's Beach II - Merry Mansions, a Cult for a Nonprofit Corporation**

3b. HUD File Number (Use of Log Area Code): **407-466-4948**

4. Reporting Period: **Oct. 1 - Sept. 30 (Annual - FY)**

5. Program Code (Only applicable for CDP programs) - See instructions on cover sheet for program code: **Housing**

6. Date Submitted to Field Office: **1**

Contract/Project/Order/Development/Program/Builder/Agency	Amount of Contract or Subcontract \$	Type of Trade Code	Contract or Subcontractor Status (See below)	Woman Owned Business Enterprise (WOBE) %	Minority Contract Identifier (MCI) Number	Sec. 3 Type	Subcontractor Identification (ID) Number	Sec. 3 Type	Contractor/Subcontractor Name and Address				
									Name	Street	City	State Zip	
Ormond Beach Villas	\$742,150.00	9	1	No		No	No	No	IMCosa Architectural, Inc.	887 Palmwood Drive, Suite 107	Myrtlebeach	CA	91021
Ormond Beach Villas	\$92,400.00	9	1	No		No	No	No	Michael Baker International	5641 Venning Way, Suite 300	Channahon	CA	91013
Ormond Beach Villas	N/A	9	1	No		No	No	No	The Brantner Company, Inc.	2200 Agoura Road, Suite 258	Agoura Hills	CA	91301
Ormond Beach Villas	\$10,000	6	1	No		No	No	No	Cadillac International	9825 Wilcox Creek Road, Suite 200	San Diego	CA	92121
Ormond Beach Villas	\$2,150	6	1	No		No	No	No	Pacific Environmental Company	9892 Cabot Road, Suite 200	Laguna Hills	CA	92677
Ormond Beach Villas	N/A	6	1	No		No	No	No	Wolfe Engineering & Consulting	P.O. Box 391	Clair	CA	93024

7a. Type of Trade Codes: **Housing/Public Housing**

7b. Racial/Ethnic Codes:

7c. Program Codes (Complete for Housing and Public and Indian Housing programs only):

Form HUD-2506 (8/95)

**Contract and Subcontract Activity**

U.S. Department of Housing and Urban Development

OMB Approval No. 2577-0088

OMB Approval No. 25107-0055

Public reporting burden for this collection of information is estimated to average 5 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. The information is voluntary. HUD may not collect this information, and you are not required to provide it unless it displays a currently valid OMB Control Number.

Executive Order dated July 14, 1983, directed the Minority Business Development Plans shall be developed by each Federal Agency and these annual plans shall establish minority business development activities. The information is used by HUD to monitor and evaluate MBD activities against the total program activity and the designated minority business enterprise (MBDE) goals. The Department requires the information to provide guidance and oversight for programs for the development of minority business enterprise concerning Minority Business Development. If the information is not collected HUD will not be able to establish the program MBDE goals for evaluating MBD performance against these goals.

**Privacy Act Notice** - The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, United States Code, Section 1703 et seq., and regulation. It will not be disclosed if released outside the United States Department of Housing and Urban Development without your consent, except as required or permitted by law.

1. Grants/Project Owner/Developer/Sponsor/Builder/Agency		Check if:	2. Location (City, State, Zip) (Cont.)
Area Housing Authority of the County of Ventura		PII	HHS, H Street Drive
		PII	Newbury Park, CA 91320
		CFD	
		Housing	

3a. Name of Contract Passer	3b. Invoice Number (Including Loan Code)	4. Reporting Period	5. Program Code (Use applicable for C-1 programs.) See explanation of codes at bottom of page. Use a separate line for each program code.	6. Date Submitted to Field Office
Paul McCubbin	(205) 418-0991	Oct. 1 - Sept. 30 (Annual -FY)		

Contracting Number or HUD Case Number or other identification of property, address, street, city, state, zip	Amount of Contract \$	Type of Trade Code (See below)	Contract or Subcontractor Business Name (Below) NA	Wages Over Business (Y or N)	Direct Contract Identification (DI) Number	Sec. 27a	Subcontractor Identification (DI) Number	Sec. 27b	Contractor/Subcontractor Name and Address				
									Name	Street	City	State Zip	
8,898,820.00	1	1	No	No	77-0521556	No	No	McCarthy Companies	724 East Main Street	Ventura	CA	93001	
109,163.00	1	1	No	No		Yes	73-650196	No	B & T Fabrication	1712 N. Olive Street	Ventura	CA	93001
34,780.00	1	1	No	No		No	77-0521297	No	Banner & Carpenter	296 East Main Street	Santa Paula	CA	93060
1,454,671.00	1	1	No	No		Yes	77-0566884	No	F Construction Corp.	1439 Thousand Oaks Blvd. City Hill	Thousand Oaks	CA	91320
8,600.00	1	1	No	No		No	66-3880173	No	Landscape Development, Inc.	28147 Wilbur Square Drive	Veneta	CA	91354
740,500.00	1	1	No	No		No	84-051918	No	Watson Urbing Co.	4526 Alameda Canyon Rd.	Watson	CA	91706
533,000.00	1	1	No	No		No	77-0566483	No	Scott and Sons Electric	3433 Anasida Avenue	Ventura	CA	93006
86,900.00	1	1	No	No		Yes	77-0567077	Yes	Sherratt, Inc.	4156 Industrial Street Suite 202	River Valley	CA	93003
195,440.00	1	1	No	No		Yes	46-3666771	Yes	Venterra Enterprises, Inc.	101 Candalaria Road	Oxnard	CA	93030

7a. Type of Trade Codes: Housing/Public Housing:			7b. Racial/Ethnic Codes:			8. Program Codes (Complete for Housing and Public and Indian Housing programs only):		
1 - New Construction	2 - New Construction	3 - Repair	4 - Service	5 - Project Management	6 - Industrial	7 - Vocational Services	8 - Education/Training	9 - Other
1 - White	2 - Black or African American	3 - Asian	4 - American Indian or Alaska Native	5 - Native Hawaiian or Other Pacific Islander	6 - Unk. Above categories, please add as Hispanic or by two digits	1 - All insured, including Section 8	2 - Publicly Owned	3 - Section 800
4 - Insured (Management)	5 - Section 811	6 - HUD-Insured (Management)	7 - Publicly Owned Housing	8 - Section 811				

Positive values are absolute. form HUD-2516 (8/79)