



COUNTY *of* VENTURA

Deferred Compensation

Who Do You Contact to . . . ?

Call **Fidelity Investments** at 800/343-0860 or logon to NetBenefits™ at <http://netbenefits.com/ventura> to:

- enroll in the 401(k) and/or 457 Plans
- change the amount of your biweekly contribution to the Plan(s)
- find out how much you can borrow from your 401(k) account or request a loan
- arrange to pay off a 401(k) loan
- obtain information on your investment options
- get help with investment or retirement planning
- obtain account balances
- transfer account balances between funds
- find out or change how your contributions are invested
- obtain replacement or special statements
- designate or change your beneficiary
- get information on your options at separation from service

Call **Fidelity Investments** at 818/914-9870 to:

- transfer funds from a previous employer's plan or IRA into the County's Plans

Visit the **self-serve racks in the Human Resources reception area** on the Main Plaza in the Hall of Administration at the Government Center to:

- obtain information on the Plans including County match schedules and contribution limits
- get brochures on retirement planning, asset allocation/diversification, and other investment topics
- find information on enrolling, recent investment returns, and NetBenefits™
- get information on putting your buydown or payoff into the 457 Plan
- obtain applications for hardship and emergency withdrawals
- pick up the forms to transfer 401(k) and 457 funds to purchase prior service credit

If you have any questions or a need that isn't listed above, or you can't get to the Government Center to pick up information, call the **Deferred Compensation Program** at 805/654-2620 or e-mail us at deferred.compensation@ventura.org.