

VCAAA Quarterly Grantee and Direct Service Performance Report
Q2 through December 31, 2015

#	Grantee	Grant/Program	Funding Source	Client/Service	Q2 Units Contracted*	Q2 Units Performed*	Units Year-to-Date Contracted	Units Year-to-Date Performed	1	Funds Budgeted YTD	Funds Requested YTD	2	Funding per Service Unit YTD	#
									% of Goal YTD			% of Goal YTD		
1	Camarillo Health Care District	Family Caregiver Resource Center	Title III E	Home Mods/Security; Respite (In-Home/DayCare)	256	222	512	371	72%	\$ 10,000	\$ 9,233	92%	\$ 24.92	1
2	Camarillo Health Care District	Senior Helpline	Title III B	Peer Counseling; Telephone Reassurance	713	660	1426	1344	94%	\$ 25,000	\$ 23,665	95%	\$ 17.61	2
3	Catholic Charities of LA, Inc	Case Mgmt - Social Model	Title III B	Case Management-Hour	397	509	794	928	117%	\$ 17,500	\$ 35,000	200%	\$ 37.73	3
4	Grey Law of Ventura	Legal Services, FAST	Title III B, VII B, HI	Total Legal Services	355	372	710	710	100%	\$ 29,500	\$ 31,890	108%	\$ 44.91	4
5	Long Term Care Ombudsman	Pre-Placement Counseling	Title III E	Total Pre-Placement Counseling	38	36	75	74	99%	\$ 13,812	\$ 13,812	100%	\$ 186.65	5
6	Long Term Care Ombudsman	LTC Ombudsman	Title III B, VII A, State	Visits to SNFS; Consultations to Individuals & Facilities; Complaint Resolution	2,605	2,424	5,209	5,431	104%	\$ 89,723	\$ 86,519	96%	\$ 15.93	6
7	Conejo Valley Senior Concerns	Family Caregiver Center - Adult	Title III E	Total FCRS - Adult - CVSC	1,018	1,017	2,036	2,288	112%	\$ 40,000	\$ 42,761	107%	\$ 18.69	7
8	Conejo Valley Senior Concerns	Family Caregiver Center - Child	Title III E	Training; Outreach; Public Info; Community Education	110	140	221	279	127%	\$ 3,000	\$ 1,500	50%	\$ 5.38	8
9	VCAAA	Total Direct Elder Help	Title III B/FTA	Transp; PersCare; Homemaker; Chore; HomeMods; Material Aid;	8,183	9,735	16,366	15,537	95%	\$ 146,563	\$ 104,079	71%	\$ 6.70	9
10	VCAAA	Total Direct I&A - III B	Title III B	Information and Assistance & Outreach	1,390	1,594	2780	5986	215%	\$ 76,921	\$ 44,935	58%	\$ 7.51	10
11	VCAAA	Total Direct I&A - III E	Title III E	CareGiver I&A, Outreach; Public&Comm Educ.	715	2,028	1,431	3,315	232%	\$ 50,325	\$ 36,403	72%	\$ 10.98	11
12	VCAAA	Total HICAP	HICAP	Clients (& Hours) Couseled; Contacts etc.	7,537	24,537	15,074	33,341	221%	\$ 163,215	\$ 154,489	95%	n/a	12
13	Catholic Charities of LA, Inc	Family Caregiver - Santa Clara Valley	Title III E	Total FCRC - Catholic Charities	TBD	TBD	TBD	TBD	0%	\$ 15,000	\$ 6,807	45%	n/a	13
14	VCAAA	Fall Prevention, Home Share, Housing +	County, Title III D	Various	243	299	485	581	120%	\$ 143,905	\$ 162,968	113%	\$ 280	14
15	VCAAA	MSSP	MSSP	Client Months	480	480	960	965	101%	\$ 177,364	\$ 163,984	92%	\$ 170	15
16	Ser-Jobs for Progress, Inc	Total Senior Employment	Title V - SCSEP	Participants	9	9	20	20	100%	\$ 59,239	\$ 59,129	100%	\$ 2,956	16
17	SNP Sites	Total Contracted Meals	Title III C, CA State	Meals for all sites	43,495	45,886	86,990	95,378	110%	\$ 282,048	\$ 286,660	102%	\$ 3.01	17
18	Jordanos	Senior Nutrition Program	Title III C, NSIP	Food Supplies (SNP - Jordano's Cost)	39,020	40,891	78,040	85,532	110%	\$ 319,778	\$ 338,736	106%	\$ 3.96	18

Corrective Action Plans (CAPs) were requested for Q2 FY 15/16 = #2, #3 and #17 (SNP: City of Oxnard & San Salvador Mission) (A CAP was provided by #1 in Nov - meeting contractual requirements YTD as of Feb 2016)

Ventura County Area Agency on Aging
Quarterly Performance Report - By Service Category
 Q2 through December 31, 2015

Agenda Item #6.6 : Quarterly Grantee and Direct Service Performance Report
 Advisory Council - March 9, 2016

Grantee/VCAA	Grant/Program	Funding Source	Client/Service	Unit	Q2 Units Contracted*	Q2 Units Performed*	Units Year-to-Date Contracted	Units Year-to-Date Performed	% to goal YTD	Budgeted YTD	Funds Requested YTD	% to goal	Funding per Service Unit YTD
Camarillo Health Care District	FCGiver Ctr - Supplemental Svcs	Title III E	CG Adaptations	Modification	3	1	6	7	117%	\$ 1,250	\$ 1,045	84%	\$ 149.29
Camarillo Health Care District	FCGiver Ctr - Supplemental Svcs	Title III E	Assistive Devices	Product	3	3	6	5	83%	\$ 1,250	\$ 1,540	123%	\$ 308.00
Camarillo Health Care District	FCGiver Ctr - Respite Care	Title III E	In-Home Respite	Hour	125	96	250	198	79%	\$ 5,000	\$ 4,150	83%	\$ 20.96
Camarillo Health Care District	FCGiver Ctr - Respite Care	Title III E	Adult Day Care	Hour	125	122	250	161	64%	\$ 2,500	\$ 2,498	100%	\$ 15.56
1	Total FCRC - CHCD				256	222	512	371	72%	\$ 10,000	\$ 9,233	92%	\$ 24.92
Camarillo Health Care District	Senior Helpline	Title III B	Peer Counseling	Hour	154	126	308	241	78%	\$ 12,500	\$ 11,833	95%	\$ 49.10
Camarillo Health Care District	Senior Helpline	Title III B	Telephone Reassurance	Contact	559	534	1118	1103	99%	\$ 12,500	\$ 11,833	95%	\$ 10.73
2	Total Senior Helpline				713	660	1426	1344	94%	\$ 25,000	\$ 23,665	95%	\$ 17.61
Catholic Charities	Case Management	Title III B	Case Management-Hour	Hour	396.75	509.00	794	928	117%	\$ 17,500	\$ 35,000	200%	\$ 37.73
3	Total Case Mgmt - Social Model				396.75	509	793.5	928	117%	\$ 17,500	\$ 35,000	200%	\$ 37.73
Grey Law	Legal Services	Title III B, HI	Legal Assistance-Hour	Hour	350	366	700	699	100%	\$ 26,500	\$ 28,940	109%	\$ 41.40
Grey Law	Legal Services	Title III B	Community Education-Activity	Activity	3	3	6	6	100%				
Grey Law	Legal Services	Title VII B	Elder Abuse Prevention, Education & Training	FAST Session	2	3	4	5	125%	\$ 3,000	\$ 2,950	98%	\$ 589.97
4	Total Legal Services				355	372	710	710	100%	\$ 29,500	\$ 31,890	108%	\$ 44.91
Long Term Care Ombudsman	Pre-Placement Counseling	Title III E	CG Counseling-Hour	Hour	37.5	36	75	74	99%	\$ 13,812	\$ 13,812	100%	\$ 186.65
5	Total Pre-Placement Counseling				37.5	36	75	74	99%	\$ 13,812	\$ 13,812	100%	\$ 186.65
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Visits to RCFEs	Visit	773	750	1546	1523	99%				
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Visits to SNFs	Visit	357	337	714	694	97%				
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Work with Resident & Family Councils	Meetings	84	87	169	188	112%				
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Complaints resolved	%	83%	94%	83%	92%	111%				
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Consultations with facilities	Consultation	375	392	750	866	115%				
Long Term Care Ombudsman	Long Term Care Ombudsman	Title III B, VII A, State	Consultations to individuals	Consutation	1015	857	2030	2159	106%				
6	Total LTC Ombudsman				2,605	2,424	5,209	5,431	104%	\$ 89,723	\$ 86,519	96%	\$ 15.93
Senior Concerns - Adult	FCGiver Ctr - Support Svcs	Title III E	CG Assessments	Assessment	38	39	75	117	156%				
Senior Concerns - Adult	FCGiver Ctr - Support Svcs	Title III E	CG Case Management	Hour	75	79	150	147	98%				
Senior Concerns - Adult	FCGiver Ctr - Support Svcs	Title III E	CG Support Groups	Session	113	111	225	285	127%				
Senior Concerns - Adult	FCGiver Ctr - Support Svcs	Title III E	CG Training	Hours	19	19.5	38	54.5	145%	\$ 16,292	\$ 17,266	106%	\$ 28.63
Senior Concerns - Adult	FCGiver Ctr - Supplemental	Title III E	CG Adaptations	Modification	6	4	13	11	88%				
Senior Concerns - Adult	FCGiver Ctr - Supplemental	Title III E	Assistive Devices	Product	3	4	6	7	117%	\$ 4,042	\$ 4,397	109%	\$ 244.29
Senior Concerns - Adult	FCGiver Ctr - Respite Care	Title III E	In-Home Respite	Hour	100	100	200	275.75	138%				
Senior Concerns - Adult	FCGiver Ctr - Respite Care	Title III E	Adult Day Care	Hour	200	202	400	400	100%	\$ 13,000	\$ 13,836	106%	\$ 20.48
Senior Concerns - Adult	FCGiver Ctr - Access Assistance	Title III E	Information and Assist	Contact	350	311	700	798	114%				
Senior Concerns - Adult	FCGiver Ctr - Access Assistance	Title III E	CG Outreach	Contact	100	123	200	154	77%	\$ 5,792	\$ 7,080	122%	\$ 7.44

Ventura County Area Agency on Aging
Quarterly Performance Report - By Service Category
 Q2 through December 31, 2015

Grantee/VCAAA	Grant/Program	Funding Source	Client/Service	Unit	Q2 Units Contracted*	Q2 Units Performed*	Units Year-to-Date Contracted	Units Year-to-Date Performed	% to goal YTD	Budgeted YTD	Funds Requested YTD	% to goal	Funding per Service Unit YTD
Senior Concerns - Adult	FCGiver Ctr - Information Svcs	Title III E	Public Information	Contact	8	16	15	26	173%	130% year to date for Information Services			
Senior Concerns - Adult	FCGiver Ctr - Information Svcs	Title III E	Community Education	Event	8	8	15	13	87%	\$ 875	\$ 181	21%	\$ 4.65
7	Family Caregiver Center - Adult		Total FCRC - Adult - CVSC		1,018	1,017	2036	2288	112%	\$ 40,000	\$ 42,761	107%	\$ 18.69
Senior Concerns - Child	FCGiver Ctr - Support Svcs	Title III E	CG Assessments	Assessment	11.25	4	23	15	67%	74% year to date for Support Services			
Senior Concerns - Child	FCGiver Ctr - Support Svcs	Title III E	CG Case Management	Hour	17.5	19	35	39	111%				
Senior Concerns - Child	FCGiver Ctr - Support Svcs	Title III E	CG Support Groups	Session	20	13	40	24	60%				
Senior Concerns - Child	FCGiver Ctr - Support Svcs	Title III E	CG Training	Session	20	13	40	24	60%				
Senior Concerns - Child	FCGiver Ctr - Access Assistance	Title III E	Information and Assist	Contact	7.5	60	15	103	687%				
Senior Concerns - Child	FCGiver Ctr - Access Assistance	Title III E	CG Outreach	Contact	30	25	60	60	100%	\$ 150	\$ -	0%	\$ -
Senior Concerns - Child	FCGiver Ctr - Information Svcs	Title III E	Public Information	Activity	3	3	6	7	117%	175% year to date for Information Services/			
Senior Concerns - Child	FCGiver Ctr - Information Svcs	Title III E	Community Education	Activity	1	3	2	7	350%	\$ 150	\$ -	0%	\$ -
8	Family Caregiver Center - Child		Total FCRC - Child - CVSC		110.25	140	221	279	127%	\$ 3,000	\$ 1,500	50%	\$ 5.38
VCAAA	ElderHelp	Title III B	Nutrition Transportation	Ride	2,329	1,913	4657	4,118	88%	\$ 7,500	\$ 6,873	92%	\$ 1.67
VCAAA	ElderHelp	Title III B/New Freedom	Med-Ride Transportation	Ride/Ticket	5,466	5,594	10932	9,016	82%	\$ 96,500	\$ 68,390	71%	\$ 7.59
VCAAA	ElderHelp	Title III B	Personal care	Hour	177	67	354	111	31%	\$ 8,750	\$ 2,110	24%	\$ 18.98
VCAAA	ElderHelp	Title III B	Homemaker	Hour	125	119	250	214	86%	\$ 9,750	\$ 4,460	46%	\$ 20.87
VCAAA	ElderHelp	Title III B	Chore	Hour	38	132	75	132	176%	\$ 6,563	\$ 2,957	45%	\$ 22.40
VCAAA	ElderHelp	Title III B	Home modifications	Modification	19	3	38	35	92%	\$ 10,500	\$ 12,917	123%	\$ 369.04
VCAAA	ElderHelp	Title III B	Home security/safety	Product	5	0	10	4	100%	\$ 1,000	\$ 723	72%	\$ 180.75
VCAAA	ElderHelp	Title III B	Cash/Material Aid	Assistance	25	1,907	50	1,907	3814%	\$ 6,000	\$ 5,650	94%	\$ 2.96
9			Total Direct Elder Help		8,183	9,735	16,366	15,537	95%	\$ 146,563	\$ 104,079	71%	\$ 6.70
VCAAA	Information and Assistance	Title III B	Information and Assistance	Contact	816	920	1632	1,893	116%	\$ 47,921	\$ 32,069	67%	\$ 16.94
VCAAA	Information and Assistance	Title III B	Outreach	Contact	574	674	1148	4,093	357%	\$ 29,000	\$ 12,866	44%	\$ 3.14
10			Total Direct I&A - III B		1,390	1,594	2780	5986	215%	\$ 76,921	\$ 44,935	58%	\$ 7.5
VCAAA	Information and Assistance	Title III E	Caregiver Information and Assistance	Contact	77.25	121	154.5	229	148%	Performance measures established by Federal HICAP/SHIP			
VCAAA	Information and Assistance	Title III E	Caregiver Outreach	Contact	627.5	1886	1255	3,045	243%				
VCAAA	Information and Assistance	Title III E	Public Education	Session	1	1	2	3	150%				
VCAAA	Information and Assistance	Title III E	Community Education	Session	9.5	20	19	38	200%				
11			Total Direct I&A - III E		715	2,028	1,431	3,315	232%	\$ 50,325	\$ 36,403	72%	\$ 10.98
VCAAA	Health Insurance Council and Advocacy	HICAP	Clients Counseled	Client	586	1,506	1,172	1,805	154%	Performance measures established by Federal HICAP/SHIP			
VCAAA	Health Insurance Council and Advocacy	HICAP	Public and Media Events	Events	59	108	117	186	159%				
VCAAA	Health Insurance Council and Advocacy	HICAP	All Contacts	Contact	1563	3,928	3,126	4,649	149%				
VCAAA	Health Insurance Council and Advocacy	HICAP	Persons Reached at Public and Media Events	Contact	1567	8,611	3,135	13,905	444%				
VCAAA	Health Insurance Council and Advocacy	HICAP	Contacts w/ MCAre Beneficiaries Due to Disability	Contact	157	711	315	953	303%				

Ventura County Area Agency on Aging
Quarterly Performance Report - By Service Category
 Q2 through December 31, 2015

Grantee/VCAAA	Grant/Program	Funding Source	Client/Service	Unit	Q2 Units Contracted*	Q2 Units Performed*	Units Year-to-Date Contracted	Units Year-to-Date Performed	% to goal YTD	Budgeted YTD	Funds Requested YTD	% to goal	Funding per Service Unit YTD
VCAAA	Health Insurance Council and Advocacy	HICAP	Contacts with Low-Income Beneficiaries	Contact	765	2,351	1,531	2,897	189%				
VCAAA	Health Insurance Council and Advocacy	HICAP	Enrollment Assistance Contacts	Contact	1261	2,288	2,522	2,859	113%				
VCAAA	Health Insurance Council and Advocacy	HICAP	Part D Enrollment/Assistance Contacts	Contact	780	2,196	1,560	2,662	171%				
VCAAA	Health Insurance Council and Advocacy	HICAP	Total Hours Counseling	Hour	799	2,838	1,598	3,425	214%				
12	Total HICAP & MIPPA				7,537	24,537	15,074	33,341	221%	\$ 163,215	\$ 154,489	95%	n/a
Catholic Charities	FCGiver Center	Title III E			TBD	TBD	TBD	TBD	0%	New FCRC being established			
13	Family Caregiver - Santa Clara Valley		Total FCRC - Catholic Charities		0	0	0	0	0%	\$ 15,000	\$ 6,807	45%	n/a
VCAAA	Fall Prevention	Title III D, VCPH, VCGF	Tai Ji Quan, Stepping On, Matter of Balance	Undup. Clients	100	65	200	200	100%				
VCAAA	Fall Prevention	Title III D, VCPH, VCGF	Tai Ji Quan, Stepping On, Matter of Balance	Assessments	38	57	75	82	109%	\$ 44,652	\$ 66,177	148%	\$ 807
VCAAA	HomeShare	VC General Fund	Provider and Seeker Matched	Matches	15	11	30	18	60%	\$ 64,253	\$ 55,827	87%	\$ 3,102
VCAAA	Housing +	HACSB	Senior Housing Residents Counseled	Clients	90	166	180	281	156%	\$ 35,000	\$ 40,964	117%	\$ 146
14	VCAAA Newer Programs				243	299	485	581	120%	\$ 143,905	\$ 162,968	113%	\$ 280
VCAAA	MSSP	MSSP	Clients Care Managed	Client Month	480	480	960	965	101%	\$ 177,364	\$ 163,984	92%	\$ 170
15	Total MSSP				480	480	960	965	101%	\$ 177,364	\$ 163,984	92%	\$ 170
Ser-Jobs for Progress	Senior Employment	Title V - SCSEP	Senior Employment (annual goal)	Participant	9	9	20	20	100%	\$ 59,239	\$ 59,129	100%	\$ 2,956
16	Total Senior Employment				9	9	20	20	100%	\$ 59,239	\$ 59,129	100%	\$ 2,956
Camarillo Health Care District	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	5,115	5,701	10,230	11,639	114%	\$ 27,971	\$ 28,824	103%	\$ 2.48
City of Fillmore	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	2,722	3,000	5,444	6,168	113%	\$ 14,710	\$ 9,670	66%	\$ 1.57
City of Moorpark	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	1,813	2,032	3,625	4,092	113%	\$ 10,641	\$ 11,187	105%	\$ 2.73
City of Oxnard	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	8,350	8,357	16,700	17,266	103%	\$ 42,953	\$ 46,352	108%	\$ 2.68
City of Port Hueneme*	Senior Nutrition Program	Title IIIC, CA State	HDM Meals	Meal	1,625	1,491	3,250	3,015	93%	\$ 7,981	\$ 6,981	87%	\$ 2.32
City of Santa Paula	Senior Nutrition Program	Title IIIC, CA State	Congregate Meals	Meal	1,225	884	2,450	2,193	90%	\$ 10,641	\$ 9,004	85%	\$ 4.11
City of Simi Valley	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	9,910	10,612	19,819	21,678	109%	\$ 55,197	\$ 49,292	89%	\$ 2.27
City of Ventura	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	4,857	4,850	9,713	10,819	111%	\$ 29,284	\$ 24,146	82%	\$ 2.23
Conejo Recreation & Parks Dist	Senior Nutrition Program	Title IIIC, CA State	Congregate Meals (Cost includes Food)	Meal	2,628	3,240	5,256	6,214	118%	\$ 35,500	\$ 44,156	124%	\$ 7.11
HELP of Ojai	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	4,256	4,668	8,513	10,240	120%	\$ 36,530	\$ 45,983	126%	\$ 4.49
San Salvador Mission	Senior Nutrition Program	Title IIIC, CA State	HDM & Congregate Meals	Meal	996	1,051	1,991	2,054	103%	\$ 10,641	\$ 11,065	104%	\$ 5.39
17	Total Contracted Meals & Meal Service				43,495	45,886	86,990	95,378	110%	\$ 282,048	\$ 286,660	102%	\$ 3.01
18	Senior Nutrition Program	Title IIIC, NSIP	Food Supplies (SNP - Jordano's Cost)	Meal	39,020	40,891	78,040	85,532	110%	\$ 319,778	\$ 338,736	106%	\$ 3.96